

Consolidated Financial Results for First Quarter of Fiscal 2025 (Year Ending March 2026) <Japanese GAAP> (Unaudited)

August 5, 2025

Company name: Toyo Seikan Group Holdings, Ltd.
 Listing: Tokyo Stock Exchange
 Stock code: 5901
 URL: <https://www.tskg-hd.com/en/>
 Representative: Takuji Nakamura, President and Representative Director
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 Commencement of dividend payment (scheduled): —
 Supplementary materials for the financial results: To be available
 Financial results briefing: None

(Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for the first quarter of FY2025 (Three months from April 1, 2025 to June 30, 2025)

(1) Year-to-date results of operations

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Q1 FY2025	240,137	4.5	15,081	12.0	16,865	2.3	16,517	45.9
Q1 FY2024	229,867	-2.3	13,466	78.8	16,480	39.0	11,321	33.9

[Note] Comprehensive income: 2,467 million yen (-87.2%) for Q1 FY2025; 19,294 million yen (36.2%) for Q1 FY2024

	Profit per share	Diluted profit per share
	yen	yen
Q1 FY2025	105.99	—
Q1 FY2024	65.23	—

(2) Financial position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
June 30, 2025	1,176,988	677,039	55.2
March 31, 2025	1,202,930	694,915	55.5

[Ref.] Equity capital (excluding non-controlling interests): 649,754 million yen as of June 30, 2025;
667,064 million yen as of March 31, 2025

[Note] The accounting of a business consolidation that was provisionally recorded in the consolidated financial statements for fiscal 2024 was finalized in the first quarter of fiscal 2025, and the finalized accounts for the business consolidation have been reflected in the amounts for fiscal 2024.

2. Cash dividends

	Annual dividend per share				
	Q1	Q2	Q3	Q4	Total
	yen	yen	yen	yen	yen
FY2024	—	45.00	—	46.00	91.00
FY2025	—				
FY2025 (E)		57.00	—	57.00	114.00

[Note] Revisions to the most recently announced dividend forecast: None

3. Consolidated earnings forecast for FY2025 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year FY2025 (Q2 year-to-date)	485,000	4.5	25,000	36.5	26,000	36.8	27,000	119.2	175.01
Full-year FY2025	960,000	4.1	45,000	31.3	48,000	27.6	46,000	104.6	298.16

[Note] Revisions to the most recently announced earnings forecast: None

As we are conducting a share repurchase program based on the resolution of the Board of Directors on February 28, 2025, the forecast for profit per share shown above takes account of the status of the program as of June 30, 2025.