

Document and entity information

Feb 2026

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-04-10
Company name		DAIKEN CO.,LTD.
Securities code		5900
URL		https://daiken.ne.jp
Representative		
Title		代表取締役社長
Name		藤岡 洋一
Inquiries		
Title		取締役管理本部長
Name		小林 勉
Tel		06-6392-5551
Other		
Date of general shareholders' meeting (as planned)		2026-05-28
Dividend payable date (as planned)		2026-05-29
Annual securities report filing date (as planned)		2026-05-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-02-28

Business Results-Operating results

(in millions of yens)

Feb 2026

Feb 2025

Operating results

Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	11,567	-
% change	-	-
Operating profit		
Operating profit	257	-
% change	-	-
Ordinary profit		
Ordinary profit	305	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	296	-
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	487	-
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	53.99	-
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.2	-
Ordinary profit to total assets ratio (%)	1.8	-
Operating profit to net sales ratio (%)	2.2	-
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		
	-	-

Business Results-Financial positions

(in millions of yens)

	Feb 2026	Feb 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,932	-
Net assets	13,687	-
Capital adequacy ratio (%)	80.8	-
Net assets per share (Yen)	2,496.09	-
Note to consolidated financial positions		
Owner's equity	13,687	-
Note to financial positions		
	-	-

Business Results-Cash flows

(in millions of yens)

	Feb 2026	Feb 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	535	-
Cash flows from investing activities	-819	-
Cash flows from financing activities	-109	-
Cash and equivalents, end of period	2,569	-
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2027	Feb 2026	Feb 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		109	109
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.0	44.5
Forecast	39.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.8	0.8
Note to dividends			
Note to dividends			
Annual		(注) 2025年2月期 期末配当金の内訳 記念配当 3円00 銭	

Forecasts

(in millions of yens)

	Feb 2027	Aug 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2027年2月期の 連結業績予想（2026 年3月1日～2027年 2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	13,000	6,100
Upper	-	-
Lower	-	-
% change		
Forecast	12.4	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	535	70
Upper	-	-
Lower	-	-
% change		
Forecast	107.8	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	585	100
Upper	-	-
Lower	-	-
% change		
Forecast	91.6	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	350	60
Upper	-	-
Lower	-	-
% change		
Forecast	18.2	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	63.83	10.94
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Feb 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true

Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	株式会社三木製作所 ほか1社
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	(注)詳細は、(添付資料)11ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(連結の範囲又は持分法適用の範囲の変更)」をご参照ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2026	Feb 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,970,480	5,970,480
Number of treasury stock at the end of fiscal year	487,091	487,059
Average number of shares	5,483,401	5,483,421
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2026
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Feb 2026

Non-consolidated financial positions

Non-consolidated financial positions

Note to non-consolidated financial positions

Note to financial positions

-

Business Results-Note to overview of nonconsolidated business results

Feb 2026

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

Feb 2027

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.