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FOR IMMEDIATE RELEASE

Company: Japan Eyewear Holdings Co., Ltd.
Representative: Shinya Kaneko
President and Representative Director
(Securities code: 5889; TSE Prime Market)
Contact: Shunichi Shibata
Chief Financial Officer
TEL. +81-(0)3-6411-0919

**Notice Regarding Conclusion of
a Syndicated Loan Agreement Subject to Financial Covenants**

Japan Eyewear Holdings announced the Notice Regarding Conclusion of a Syndicated Loan Agreement Subject to Financial Covenants.

For details, we kindly ask you to refer to the Japanese version. The English version will be disclosed in a few days.

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