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To whom it may concern:

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Notice on Revisions to Consolidated Results Forecasts (First Half and Full Year) for the Year Ending March 2027

Ahresty Corporation (the "Company") hereby announces that in view of recent trends in business performance and other factors, it has revised its consolidated results forecasts (first half and full year) for the year ending March 2027 released on May 20, 2026 as follows.

1. Revisions to Business Forecasts

(1) Revisions to consolidated results forecasts for the first half of the year ending March 2027 (from April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	million yen	million yen	million yen	million yen	yen
Previous forecasts (A)	80,000	(800)	(1,200)	(700)	(28.18)
Revised forecasts (B)	87,800	(1,200)	(1,850)	(1,900)	(76.18)
Difference (B-A)	7,800	(400)	(650)	(1,200)	
Percentage change (%)	9.8	(50.0)	(54.2)	(171.4)	
(Ref.) Results of first half of previous year (First half of year ended March 2026)	82,090	1,804	1,040	2,079	83.86

(2) Revisions to consolidated full-year results forecasts for the year ending March 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	million yen	million yen	million yen	million yen	yen
Previous forecasts (A)	161,600	1,400	800	500	20.13
Revised forecasts (B)	180,800	300	(800)	Undetermined	Undetermined
Difference (B-A)	19,200	(1,100)	(1,600)	—	
Percentage change (%)	11.9	(78.6)	—	—	
(Ref.) Results of previous year (Year ended March 2026)	167,092	3,739	2,865	3,580	144.16

(3) Reasons for revisions

Net sales for the second quarter (first half) of the fiscal year under review are expected to exceed the previous forecasts, mainly due to progress in revising selling prices in line with increases in energy and labor costs, as well as higher selling prices associated with rising raw material costs and the effect of foreign currency translation resulting from the depreciation of the yen, despite a decrease in the volume of orders from certain main customers in the Die Casting Business in Asia (China Plant).

Operating profit is expected to fall below the previous forecasts, mainly due to the impact of rising aluminum ingot prices exceeding our assumptions, in addition to a decrease in the volume of orders in the Die Casting Business in Asia (China Plant) and lower profitability in the Die Casting Business in North America.

Ordinary profit is expected to fall below the previous forecasts due to the recording of foreign exchange losses as non-operating expenses resulting from the revaluation of foreign currency-denominated receivables and payables held by the Ahresty Group, in addition to the decrease in operating profit. Profit attributable to owners of parent for the first half is expected to fall below the previous forecasts, mainly because extra retirement payments of 0.54 billion yen associated with the streamlining of the production system at the China Plant, which had been expected to be recorded in the second half of the fiscal year, were recorded in the first quarter.

Regarding the full-year consolidated results forecasts, net sales, operating profit, and ordinary profit have been revised to reflect the results up to the end of the second quarter (first half) of the fiscal year under review and the latest trends in each business segment. On the other hand, as the assessment of the recoverability of non-current assets, etc. in the Die Casting Business in Asia and the Die Casting Business in North America is currently under close examination, the forecast of profit attributable to owners of parent for the full year has been left undetermined. The Company will promptly announce the forecast once a reasonable calculation becomes possible.

No changes have been made to the dividend projection (10 yen per share for interim and 24 yen per share for year-end dividends: total of 34 yen per share) in conjunction with these revisions to business forecasts.

(Note) The forecasts presented herein are based on information currently available and certain assumptions deemed reasonable by the Company, and actual results may differ significantly from these forecasts due to various factors.

Supplementary Materials on Business Forecasts

Segment information of consolidated results forecasts for the full year

Segment	Net sales (million yen)			Segment profit (million yen)		
	Previous forecasts	Revised forecasts	Difference	Previous forecasts	Revised forecasts	Difference
Die Casting Business: Japan	67,600	76,800	9,200	400	1,500	1,100
Die Casting Business: North America	51,700	56,900	5,200	400	(1,500)	(1,900)
Die Casting Business: Asia	31,500	33,800	2,300	0	(700)	(700)
Aluminum Business	7,800	9,300	1,500	300	550	250
Proprietary Products Business	3,000	4,000	1,000	300	450	150
Elimination of intersegment transactions	0	0	0	0	0	0

Foreign exchange assumption (from 3Q: 155.0 yen to USD, 22.0 yen to CNY, 1.70 yen to INR)

(Previous forecast: 155.0 yen to USD, 22.0 yen to CNY, 1.70 yen to INR)

End