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July 28, 2026

To whom it may concern:

Company name	Ahresty Corporation
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Securities code	5852 Prime Market, Tokyo Stock Exchange
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Notice regarding the Conclusion of a Syndicated Loan Agreement

Ahresty Corporation (hereinafter, the “Company”) hereby announces that the Company concluded a syndicated loan agreement (hereinafter, the “Agreement”) today with Mizuho Bank, Ltd. as detailed below.

1. Purpose of the conclusion of the Agreement

Under the “25-27 Medium-Term Management Plan” started in fiscal 2025, the Ahresty Group (hereinafter, the “Group”) is striving to enhance its efficient production system and earnings strength, thereby strengthening its business structure. The Agreement aims to secure the capital required for the Company’s growth, including capital expenditures and working capital, by enabling stable financing, and thereby further strengthen its financial base. We will continue to work closely with financial institutions to respond to changes in the environment and pursue sustainable growth and enhanced corporate value.

2. Overview of the Agreement

(1)	Total loan amount	11.3 billion yen
(2)	Date of agreement	July 31, 2026
(3)	Date of execution	July 31, 2026 (scheduled)
(4)	Loan period	5 years
(5)	Interest rate	Base interest rate plus spread
(6)	Collateral	Existing collateral (no new collateral)
(7)	Arranger and agent	Mizuho Bank, Ltd.
(8)	Co-arrangers	The Shizuoka Bank, Ltd., and Resona Bank, Limited
(9)	Participating financial institutions	Mizuho Bank, Ltd., The Shizuoka Bank, Ltd., Resona Bank, Limited, Sumitomo Mitsui Banking Corporation, The Shimizu Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, The Bank of Yokohama, Ltd., Development Bank of Japan Inc. and The Ashikaga Bank, Ltd.

3. Details of special financial provisions in the Agreement

From the interim period ending September 30, 2026 onwards, the amount of net assets in the consolidated balance sheet at the end of each fiscal year and at the end of each interim period shall be maintained at not less than 75% of the amount in the consolidated balance sheet as of the last day of the fiscal year ended March 31, 2026 or 75% of the amount as of the last day of the immediately preceding fiscal year, whichever is greater.

For two consecutive fiscal years, beginning with the fiscal year ending March 31, 2027, ordinary profit recorded in the consolidated income statement at the end of each fiscal year shall not be negative.

4. Future outlook

The impact of the conclusion of the Agreement on financial results for the fiscal year ending March 31, 2027 will be insignificant. In the event of the occurrence of any matter that should be announced, the Company will promptly disclose them.

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