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To whom it may concern:

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**Notice Concerning Differences Between Full-Year Consolidated Results Forecasts and Results for the Year Ended March 2026 and Differences Between Nonconsolidated Results and Results for the Previous Year, and Recording of Extraordinary Losses for the Next Year (Consolidated)**

Ahresty Corporation (the “Company”) hereby announces that differences have arisen between the full-year consolidated results forecasts for the year ended March 2026 announced on March 17, 2026 and the results announced today. In addition, regarding the nonconsolidated results for the year ended March 2026, differences have arisen compared with the results for the previous year, as follows.

Furthermore, the Company announces the recording of extraordinary losses for the next year, as follows.

1. Differences Between Consolidated Results Forecasts and Results for the Year Ended March 2026

(1) Differences between full-year consolidated results forecasts and results (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	million yen	million yen	million yen	million yen	yen
Previous forecasts (A)	162,200	3,600	2,200	3,000	120.29
Results (B)	167,092	3,739	2,865	3,580	144.16
Difference (B-A)	4,892	139	665	580	
Percentage change (%)	3.0	3.9	30.2	19.5	
(Ref.) Results of previous year (Year ended March 2025)	162,929	3,371	3,044	(2,892)	(116.26)

(2) Reasons for differences

Net sales and operating profit progressed generally in line with the previous forecasts. Regarding ordinary profit and profit attributable to owners of parent, the differences were mainly attributable to the depreciation of the yen in foreign exchange rates.

For details of the consolidated results, please refer to the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026” announced today (May 20, 2026).

## 2. Differences Between Nonconsolidated Results and Results for the Previous Year

### (1) Differences between nonconsolidated results for the year ended March 2026 and results for the previous year (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit
	million yen	million yen	million yen	million yen
Results of previous year (A)	50,000	1,503	1,031	(5,623)
Results of current year (B)	49,541	1,435	1,431	(1,002)
Difference (B-A)	(458)	(67)	399	4,621
Percentage change (%)	(0.9)	(4.5)	38.8	—

### (2) Reasons for differences

Net sales and operating profit progressed at generally the same level as the results for the previous year. Regarding ordinary profit, the difference was attributable to a decrease in foreign exchange losses due to the depreciation of the yen in foreign exchange rates.

As for profit, as announced today in the “Notice on Recording of Extraordinary Losses (Nonconsolidated Accounts) and the Reversal of General Reserve,” we recorded approximately 1.4 billion yen in loss on valuation of shares of subsidiaries and associates and approximately 1.0 billion yen in provision of allowance for doubtful accounts for subsidiaries and associates as extraordinary losses. In addition, we recorded extraordinary losses in the year ended March 2025, including approximately 6.3 billion yen in loss on waiver of claims on affiliates. As a result, there is a difference between the profit for the previous year and the current year.

### 3. Recording of Extraordinary Losses for the Year Ending March 2027 (Consolidated)

- At the Company’s consolidated subsidiary in China, in consideration of fluctuations in future demand trends, extra retirement payments of approximately 0.5 billion yen based on a labor-saving plan for the purpose of streamlining the production system are expected to be recorded as an extraordinary loss in the year ending March 2027.

Please note that this loss has already been incorporated into the results forecasts for the fiscal year ending March 2027 stated in the Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 announced today.

End