

March 17, 2026



FOR IMMEDIATE RELEASE:

Company Name	Integral Corporation
Name of Representative	Reijiro Yamamoto, Representative Director and Partner
	(Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
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(Update on Disclosed Matter)
Notice of Completion of Share Transfer of M&I Co., Ltd.

We announced on January 23, 2026 in “Execution of Share Transfer Agreement of M&I Co., Ltd.” that Integral Corporation (“Integral”) and the funds managed by Integral and its affiliates, Integral 3 Limited Partnership and Innovation Alpha L.P. (collectively the “Fund III Series”), entered into a share transfer agreement (the “Agreement”) to transfer all the shares of M&I Co., Ltd. (formerly Mamezou K2TOP Holdings Co., Ltd.) to Roodhalsgans 1 K.K., which is a special purpose company established by an affiliate of EQT AB. We hereby announce that the share transfer was completed today.

As stated in “Execution of Share Transfer Agreement of M&I Co., Ltd.”, the impact of the share transfer under the Agreement on Integral’s consolidated financial results for the fiscal year ending December 31, 2026, is expected to be insignificant. For details regarding the receipt of carried interest from the Fund III Series and its financial impact, please refer to the “Notice Regarding Receipt of Carried Interest from the Fund III Series” disclosed on January 23, 2026.