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Securities Code: 5842

March 9, 2026

To Our Shareholders

Reijiro Yamamoto,
Representative Director & Partner
Integral Corporation
1-9-2, Marunouchi, Chiyoda-ku, Tokyo

CONVOCATION NOTICE OF THE 20TH ANNUAL GENERAL MEETING OF SHAREHOLDERS

Integral Corporation (“the Company”) is pleased to announce that its 20th Annual General Meeting of Shareholders will be held as described below.

When convening this general meeting of shareholders, the Company takes measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. (matters for which measures for providing information in electronic format are to be taken) in electronic format, and posts this information on the following websites on the Internet. Please access any of these websites to review the information.

[Company website]

<https://www.integralkk.com> (in Japanese)

(From the above website, select “IR,” and then “Annual Shareholders’ Meeting.”)

[Sumitomo Mitsui Trust Bank, Limited website (General Meeting of Shareholders Portal)]

<https://www.soukai-portal.net> (in Japanese)

(Access the above website and enter the login ID and password indicated on the Voting Rights Exercise Form.)

[TSE website (Listed Company Search)]

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

(Access the TSE website by using the Internet address shown above, enter “Integral Corporation” in “Issue name (company name)” or the Company’s securities code “5842” in “Code,” and click “Search.” Then, click “Basic information” and select “Documents for public inspection/PR information.” Under “Filed information available for public inspection,” click “Click here for access” under “[Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting].”)

If you are unable to attend the Meeting on the day, you may exercise your voting rights by electromagnetic means (via the Internet, etc.) or in writing (by mail), in which case we ask that you please exercise your voting rights by 6 p.m. on Monday, March 23, 2026 (Japan Time), after examining the attached reference documents for the General Meeting of Shareholders.

[Exercise of voting rights by electromagnetic means (via the Internet, etc.)]

Access the website (<https://www.soukai-portal.net>) designated by the Company for exercise of voting rights and input your approval or disapproval of the respective items for resolution according to the guidance on the screen using your Voting Rights Exercise Code and Password, both of which are indicated on the Voting Rights Exercise Form that is sent to you with this Notice, by the voting deadline indicated above.

[Exercise of voting rights in writing (by mail)]

Please indicate your approval or disapproval of the respective items for resolution on the Voting Rights Exercise Form and return the completed form to us no later than the above voting deadline.

1. **Date and Time:** Tuesday, March 24, 2026, at 1 p.m. (Japan Time)
2. **Place:** 4th floor, Main Conference Room, Tokyo Midtown Yaesu
2-2-1 Yaesu, Chuo-ku, Tokyo

3. Purpose of the Meeting:

Matters to Be Reported:

1. Reports on the Business Report, the Consolidated Financial Statements, and Audit Reports of the Consolidated Financial Statements by the Accounting Auditors and the Audit and Supervisory Committee for the 20th Fiscal Year (from January 1, 2025, to December 31, 2025)
2. Reports on the Non-consolidated Financial Statements for the 20th Fiscal Year (from January 1, 2025, to December 31, 2025)

Proposals to Be Resolved:

- Proposal No. 1:** Election of Six (6) Directors (Excluding Directors Who Are Audit and Supervisory Committee Members)
- Proposal No. 2:** Election of Three (3) Directors Who are Audit and Supervisory Committee Members
- Proposal No. 3:** Election of Two (2) Substitute Directors Who Are Audit and Supervisory Committee Members
- Proposal No. 4:** Approval of the Absorption-Type Company Split Agreement
- Proposal No. 5:** Amendments to the Articles of Incorporation

4. Items Decided Prior to the Convocation of the Annual General Meeting of Shareholders (Information on exercising voting rights)

- (1) If neither approval nor disapproval of each proposal is indicated on the Voting Rights Exercise Form when you exercise your voting rights in writing (by mail), we will deem that you indicated your approval of the proposal.
- (2) If your voting rights are exercised more than once by electromagnetic means, we will consider the latest vote to be valid.
- (3) If your voting rights are exercised both by electromagnetic means (via the Internet, etc.) and in writing (by mail), we will consider the exercise by electromagnetic means to be valid regardless of the arrival date of the mailed vote.
- (4) If you intend to exercise your voting rights by proxy, you may choose one shareholder holding voting rights of the Company as a proxy to attend the Meeting. However, in this case, submission of a document evidencing the proxy's power of representation is required.

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- If you attend the Meeting in person, please kindly submit the Voting Rights Exercise Form at the reception desk.
 - If revisions to the matters for which measures for providing information in electronic format are to be taken arise, a notice of the revisions and the details of the matters before and after the revisions will be posted on the above websites on the Internet.
 - We will send paper-based documents containing the matters for which measures for providing information in electronic format are to be taken to shareholders who have requested the delivery of such documents. Please note that the following items are not included in the said documents in accordance with laws and regulations, and Article 18, Paragraph 2 of the Company's Articles of Incorporation.
 - (i) "Status of share acquisition rights, etc.," "status of accounting auditors," and "system to ensure the appropriateness of operations and implementation status of the said system" in the Business Report
 - (ii) "Consolidated Statements of Changes in Equity" and "Notes to Consolidated Financial Statements" in the Consolidated Financial Statements
 - (iii) "Non-consolidated Statements of Changes in Net Assets" and "Notes to Non-consolidated Financial Statements" in the Non-consolidated Financial Statements

Accordingly, the Business Report, the Consolidated Financial Statements, and the Non-consolidated Financial Statements contained in the said paper-based documents are part of the documents that are audited by Accounting Auditors and the Audit and Supervisory Committee when preparing their audit report, respectively.

Reference Documents for the General Meeting of Shareholders

Proposal No. 1: Election of Six (6) Directors (Excluding Directors Who Are Audit and Supervisory Committee Members)

The term of all six Directors (excluding Directors who are Audit and Supervisory Committee Members, the same shall apply hereinafter in this proposal) will expire at the conclusion of the 20th Annual General Meeting of Shareholders.

Therefore, the Company proposes the election of six Directors. With respect to this proposal, the Audit and Supervisory Committee has determined that all the candidates are suitable for the position of Director.

The candidates for Director are as follows:

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
1	 Reijiro Yamamoto October 3, 1960 (65 years old) Re-election Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)	Apr. 1984 Joined The Mitsui Bank, Limited (currently Sumitomo Mitsui Banking Corporation) Jan. 2000 Joined Unison Capital, Inc. Apr. 2004 Director and Partner of GCA Corporation (currently Houlihan Lokey Inc.) Oct. 2005 Representative Director of Mezzanine Corporation (currently MCo Corporation) Jan. 2006 Representative Director and Partner of the Company (current position) Jan. 2009 Director of B.P.S. Corporation Dec. 2009 Director of YOHJI YAMAMOTO Inc. Jan. 2012 Representative Director of Integral Partners Corporation (current position) Aug. 2013 Corporate Auditor of YOHJI YAMAMOTO Inc. (current position) Oct. 2014 Director of Shinwa Co., Ltd. Feb. 2016 Outside Director of Itokin Co., Ltd. (current position) Jan. 2017 Outside Director of Aderans Company Limited (current position) Mar. 2019 Outside Director of Toyo Engineering Corporation (current position) Oct. 2019 Outside Director of Sanden Retail Systems Corporation (current position) Jun. 2020 Director of K2TOP Holdings Corporation (currently M&I Co., Ltd.) Apr. 2021 Chairman and Director of Skymark Airlines Inc. Mar. 2022 Representative Director of Integral Branz Corporation (current position) Aug. 2023 Director of TCS HOLDINGS CO., LTD.	9,737,000 shares
		Reason for nomination as a candidate for Director Mr. Reijiro Yamamoto is one of the Company's founders and assumed the position of Representative Director and Partner of the Company in 2006. Since then, he has managed the Company's funds as an investment committee member, has supervised overall business execution and has led management. He has abundant experience and knowledge of the investment business and general corporate management. The Company has again nominated him as a candidate for Director, in the expectation that he will be a candidate helping to bring about its future sustainable growth and improve corporate value.	

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
2	 <p data-bbox="347 909 520 987">Yoshihiro Hemmi October 7, 1957 (68 years old)</p> <p data-bbox="376 1016 491 1043">Re-election</p> <p data-bbox="306 1075 560 1182">Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p data-bbox="600 255 1249 1189"> Apr. 1980 Joined MITSUI & CO., LTD. Aug. 1990 Joined Boston Consulting Group Apr. 1998 Partner of Boston Consulting Group Jun. 1998 Joined adidas Japan K.K. Jan. 2001 Vice President of adidas Japan K.K. Jun. 2004 President and CEO of Tohato Inc. Sep. 2007 Director and Partner of the Company (current position) Dec. 2009 Chairman and Director of YOHJI YAMAMOTO Inc. (current position) Jan. 2012 Director of Integral Partners Corporation (current position) Jun. 2013 Director of LAC Co., Ltd. Oct. 2014 Director of Shinwa Co., Ltd. Dec. 2014 Director of QB Net Co., Ltd. (currently QB Net Holdings Co., Ltd.) Apr. 2015 Director of Rever Holdings Co., Ltd. (currently Shinwa Co., Ltd.) Feb. 2016 Chairman and Director of Itokin Co., Ltd. (current position) Aug. 2016 Representative Director of Integral OS Corporation Jan. 2019 Director of BTC Corporation Jun. 2020 Director of K2TOP Holdings Corporation (currently M&I Co., Ltd.) Apr. 2022 Director of Toppan Photomasks, Co., Ltd. (currently Tekscend Photomask Corp.) Jun. 2023 Corporate Auditor of Tekscend Photomask Corp. Jul. 2025 Director of Golf Digest Online Inc. (current position) </p> <p data-bbox="600 1205 1439 1444"> Reason for nomination as a candidate for Director Mr. Yoshihiro Hemmi is one of the Company's founders and assumed the position of Director and Partner of the Company in 2007. Since then, he has made important investment decisions as an investment committee member of the Company's funds and has contributed to improving the corporate value of its investees using his abundant knowledge of corporate management based on his experience as manager of several business companies. The Company has again nominated him as a candidate for Director, in the expectation that he will be a candidate contributing to sustainable development of its investment business. </p>	2,126,000 shares

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
3	 <p data-bbox="341 947 523 1025">Kensaku Mizutani March 8, 1974 (52 years old)</p> <p data-bbox="373 1057 491 1081">Re-election</p> <p data-bbox="306 1113 558 1218">Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p data-bbox="600 259 1023 284">Apr. 1998 Joined Mitsubishi Corporation</p> <p data-bbox="600 293 1241 344">Feb. 2005 Joined Morgan Stanley Japan Securities (currently Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.)</p> <p data-bbox="600 353 1235 405">Jan. 2006 Joined GCA Corporation (currently Houlihan Lokey Inc.)</p> <p data-bbox="600 414 1171 472">Dec. 2007 Director and Partner of the Company (current position)</p> <p data-bbox="600 481 1023 506">Jan. 2009 Director of B.P.S. Corporation</p> <p data-bbox="600 515 1209 573">Jan. 2012 Director of Integral Partners Corporation (current position)</p> <p data-bbox="600 582 1193 640">Dec. 2014 Director of QB Net Co., Ltd. (currently QB Net Holdings Co., Ltd.)</p> <p data-bbox="600 649 970 674">Mar. 2016 Director of Convano Inc.</p> <p data-bbox="600 683 1007 707">Jun. 2016 Director of Shinwa Co., Ltd.</p> <p data-bbox="600 716 1230 741">Jun. 2017 Chairman and CEO of Horii Food Service Co., Ltd.</p> <p data-bbox="600 750 1251 808">Aug. 2017 Director (Audit and Supervisory Committee Member) of Shinwa Co., Ltd.</p> <p data-bbox="600 817 1182 898">Oct. 2017 Outside Director of CRTM Holdings Co., Ltd. (currently Direct Marketing MiX Inc.) (current position)</p> <p data-bbox="600 907 1018 931">Oct. 2019 Director of Nitto FC Co., Ltd.</p> <p data-bbox="600 940 1023 965">Mar. 2020 Director of T-Garden Co., Ltd.</p> <p data-bbox="600 974 1177 1032">Apr. 2023 Director of Shinoken Group Co., Ltd. (current position)</p> <p data-bbox="600 1041 1230 1099">Jun. 2023 Director of United Precision Technologies Co., Ltd. (current position)</p> <p data-bbox="600 1108 1193 1167">Jan. 2025 Director of Yamane Holdings Co., Ltd. (current position)</p> <p data-bbox="600 1176 1198 1234">Jun. 2025 Director of Kitamura Holdings Co.,Ltd. (current position)</p> <p data-bbox="600 1243 1251 1267">Oct. 2025 Director of Extlink Group Co., Ltd. (current position)</p> <p data-bbox="600 1276 1086 1301">Reason for nomination as a candidate for Director</p> <p data-bbox="600 1310 1433 1525">Mr. Kensaku Mizutani is one of the Company's founders and assumed the position of Director and Partner of the Company in 2007. Since then, he has made important investment decisions as an investment committee member of the Company's funds. In addition, he held the position of Director in a wide variety of our investees and has considerable experience and knowledge of business strategies and investment businesses. The Company has again nominated him as a candidate for Director, expecting him to contribute to improving its sustainable corporate value by utilizing these insights.</p>	2,700,000 shares

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
4	 <p data-bbox="357 801 512 882">Makiko Nakata June 2, 1974 (51 years old)</p> <p data-bbox="376 913 493 936">Re-election</p> <p data-bbox="309 967 560 1077">Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p data-bbox="600 259 1254 1003"> Apr. 1997 Joined The Sakura Bank, Limited (currently Sumitomo Mitsui Banking Corporation) Apr. 2001 Joined Daiwa Securities SMBC Co., Ltd. (currently Daiwa Securities Co., Ltd.) Jun. 2005 Joined McKinsey & Company, Inc. Dec. 2007 Joined the Company Dec. 2009 Corporate Auditor of YOHJI YAMAMOTO Inc. Sep. 2014 Director of YOHJI YAMAMOTO Inc. Oct. 2019 Representative Director of Nitto FC Co., Ltd. Jan. 2020 Partner of the Company Dec. 2022 Director of Nitto FC Co., Ltd. Aug. 2023 Director of TCS HOLDINGS CO., LTD. (current position) Mar. 2024 Director and Partner of the Company (current position) Director of Integral Partners Corporation (current position) Nov. 2024 Representative Director of Japan Animal Care Holdings Inc. (current position) Oct. 2025 Director of MCT Holdings Co., Ltd. (current position) Dec. 2025 Representative Director of VH Holdings Inc. (current position) </p> <p data-bbox="600 1014 1422 1292"> Reason for nomination as a candidate for Director After joining the Company in 2007, Ms. Makiko Nakata invested in several companies and engaged in activities to improve their corporate value as a full-time secondee. She assumed the post of Partner in 2020 and Director and Partner in 2024, respectively. She is engaged in the fund management business as an investment committee member who makes important investment decisions. She has served as an officer in several of our portfolio companies. The Company has again nominated her as a candidate for Director, expecting her to contribute to its development as a member of its business execution, taking advantage of her abundant knowledge and experience in corporate management accumulated so far. </p>	400,398 shares

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
5	 <p>Hirotaka Takeuchi October 16, 1946 (79 years old)</p> <p>Re-election</p> <p>Outside</p> <p>Independent</p> <p>Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p>Apr. 1969 Joined McCann-Erickson Hakuhodo Co., Ltd. (currently McCann Erickson Japan Inc.)</p> <p>Sep. 1976 Lecturer of Harvard Business School</p> <p>Dec. 1977 Assistant Professor at Harvard Business School</p> <p>Apr. 1983 Associate Professor of Faculty of Commerce and Management, Hitotsubashi University</p> <p>Apr. 1987 Professor at Hitotsubashi University</p> <p>Apr. 2008 Outside Director of the Company</p> <p>Feb. 2010 Auditor of Nonaka Institute of Knowledge</p> <p>Apr. 2010 Emeritus Professor of Hitotsubashi University Advisor at Fast Retailing Co., Ltd. (current position)</p> <p>Jul. 2010 Professor at Harvard Business School</p> <p>Jun. 2013 Director of T-Lab inc. (current position)</p> <p>Jun. 2014 Outside Director, P&E Directions, Inc.</p> <p>Dec. 2014 Director of HLAB, Inc. (current position)</p> <p>Jun. 2015 Outside Director of BrightPath Biotherapeutics Co., Ltd. (current position)</p> <p>Jun. 2016 Outside Director of Daiwa Securities Group Inc. Outside Director of Mitsui & Co., Ltd.</p> <p>Aug. 2016 Principal and Co-Founder of Global Academy Co., Ltd. (current position)</p> <p>Jun. 2019 Chair of Board of Trustees of International Christian University (current position) Senior Advisor of P&E Directions, Inc. (current position)</p> <p>Nov. 2021 Trustee at Yanai Tadashi Foundation (current position)</p> <p>May 2023 Advisory Board Member of EHL (Ecole Hoteliere de Lausanne) Group International</p> <p>Mar. 2024 Outside Director, Audit & Supervisory Committee Member of the Company</p> <p>Jul. 2024 Advisor of Prometheus Foundation (current position)</p> <p>Mar. 2025 Outside Director of the Company (current position)</p> <p>Apr. 2025 Representative Director of Nonaka Institute of Knowledge (current position)</p> <p>Reason for nomination as a candidate for outside Director and outline of expected roles</p> <p>Mr. Hirotaka Takeuchi held the position of professor at Hitotsubashi University and Harvard Business School, etc. and has expertise in corporate management and experience as a Director in several business companies. The Company has again nominated him as a candidate for outside Director expecting him to utilize his knowledge and insights for the Company's management from his objective standpoint. When elected, as a member of the Nomination and Compensation Committee, the Company is also expecting him to participate in the selection of candidates for officers and the determination of executive compensation from an independent standpoint.</p>	300,000 shares

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
6	 <p>Masaru Tomita December 28, 1957 (68 years old)</p> <p>Re-election</p> <p>Outside</p> <p>Independent</p> <p>Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p>May 1985 Assistant of the Faculty of Computer Science at Carnegie Mellon University</p> <p>July 1987 Assistant Professor of the Faculty of Computer Science at Carnegie Mellon University</p> <p>Jun. 1990 Associate Professor of the Faculty of Environment and Information Studies, Keio University</p> <p>Apr. 1997 Professor of the Faculty of Environment and Information Studies, Keio University</p> <p>Oct. 1999 Associate Dean of Keio University International Center</p> <p>Apr. 2001 Director General of the Institute for Advanced Biosciences, Keio University</p> <p>Jul. 2003 Founder and Technical Advisor of Human Metabolome Technologies, Inc. (current position)</p> <p>Oct. 2005 Dean of the Faculty of Environment and Information Studies, Keio University</p> <p>Jul. 2021 Director of Tsuruoka Science Park (current position)</p> <p>Apr. 2023 Professor Emeritus of Keio University (current position)</p> <p>Aug. 2023 Outside Director of the Company (current position)</p>	—
		<p>Reason for nomination as a candidate for outside Director and outline of expected roles</p> <p>Mr. Masaru Tomita has served as an outside Director of the Company since 2023. He has held the position of professor in the advanced biosciences field for many years and has experience with starting and managing businesses in said field. The Company has again nominated him as a candidate for outside Director, expecting him to give us advice using his abundant knowledge of corporate management based on his experience and to ensure the adequateness of business execution of the Board of Directors.</p>	

- Notes:
- There is no special interest between any of the candidates and the Company.
 - Mr. Hiroataka Takeuchi and Mr. Masaru Tomita are candidates for outside Director.
 - Mr. Hiroataka Takeuchi has been an outside Director for 17 years and 11 months, Mr. Masaru Tomita has been in office for 2 years and 7 months.
 - Pursuant to the provisions of Article 427, Paragraph 1 of the Companies Act, the Company has entered into agreements with Mr. Hiroataka Takeuchi and Mr. Masaru Tomita to limit their liability for damages under Article 423, Paragraph 1 of the same Act. The maximum amount of liability for damages under said agreements is the amount stipulated by laws and regulations. If the proposal is resolved the agreements will be continued.
 - The Company has entered into a contract of liability insurance for officers, etc. with an insurance company pursuant to the provisions of Article 430-3, Paragraph 1 of the Companies Act, for the Company's Directors, Audit and Supervisory Committee Members, and important employees as well as the Company's officers and employees who are sent to investees as the insured. The insurance contract covers the damages and legal costs incurred by the insured due to shareholder derivative lawsuits and third-party lawsuits. However, there is a certain exemption in the event that the insured commits an act with the knowledge that it violates laws and regulations. The insurance premiums including special conditions are fully borne by the Company and the insured will not bear any cost. If each candidate is elected to and assumes the position of Director, they will become the insured of said insurance contract. Furthermore, the Company intends to renew said insurance contract with the same terms and conditions at the time of its next renewal.
 - The Company has submitted notification to Tokyo Stock Exchange, Inc. that Mr. Hiroataka Takeuchi and Mr. Masaru Tomita have been designated as independent officers as provided for by the aforementioned exchange. If they are elected to and assume the positions of Director, they will continue to be independent officers.

Proposal No. 2: Election of Three (3) Directors Who are Audit and Supervisory Committee Members

At the conclusion of the 20th Annual General Shareholders' Meeting the terms of office for all three Directors who are Audit and Supervisory Committee Members will expire. Therefore, the Company proposes the election of three Directors who are also Audit and Supervisory Committee Members.

In addition, the consent of the Audit and Supervisory Committee has been obtained for this Proposal.

The candidates for the role of Director who are Audit and Supervisory Committee Member are as follows:

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
1	 <p>Masaaki Kushida October 15, 1942 (83 years old)</p> <p>Re-election</p> <p>Outside</p> <p>Independent</p> <p>Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p>Apr. 1966 Joined The Industrial Bank of Japan, Limited (currently Mizuho Bank, Ltd.)</p> <p>Feb. 1995 Joined The Yokohama Rubber Co., Ltd.</p> <p>Mar. 1995 Director of The Yokohama Rubber Co., Ltd.</p> <p>Jun. 2000 Senior Corporate Auditor of The Yokohama Rubber Co., Ltd.</p> <p>Jun. 2007 Corporate Advisor of The Yokohama Rubber Co., Ltd.</p> <p>Mar. 2008 Full-time Outside Corporate Auditor of the Company (current position)</p> <p>Mar. 2024 Outside Director, Full-time Audit & Supervisory Committee Member of the Company (current position)</p> <p>Sep. 2024 Corporate Auditor of Integral Real Estate Corporation (current position)</p> <p>Mar. 2025 Corporate Auditor of Integral GlobalTech Partners Corporation (current position)</p>	25,000 shares
		<p>Reason for nomination as a candidate for outside Director and outline of expected roles</p> <p>Mr. Masaaki Kushida has served as an outside Director of the Company since 2024. He worked for The Industrial Bank of Japan, Limited, and has experience as a director and corporate auditor in business companies. He has insights in finance and accounting as well as general corporate management and has contributed to providing thorough corporate governance by supervising the execution of duties of the Company's Directors. The Company has again nominated him as a candidate for outside Director who is an Audit and Supervisory Committee Member, expecting him to continue to supervise the execution of duties to ensure soundness of corporate management.</p>	

Candidate No.	Name (Date of birth)	Career summary, and position and responsibility in the Company	Number of the Company's shares owned
2	 <p data-bbox="331 958 539 1041">Masataka Mitsuhashi September 30, 1957 (68 years old)</p> <p data-bbox="375 1070 491 1093">Re-election</p> <p data-bbox="395 1122 470 1144">Outside</p> <p data-bbox="371 1173 494 1196">Independent</p> <p data-bbox="308 1234 558 1339">Number of attendances at meetings of the Board of Directors in FY2025: 15/15 (100%)</p>	<p data-bbox="600 255 1249 1323"> Nov. 1979 Joined Price Waterhouse (currently PricewaterhouseCoopers) Mar. 1983 Registered as a Certified Public Accountant Sep. 1997 Representative Partner of Aoyama Audit Corporation Jul. 2004 Representative Director of ChuoAoyama PwC Transaction Services Corporation (currently PwC Advisory LLC) Apr. 2008 Partner of PricewaterhouseCoopers Arata (currently PricewaterhouseCoopers Japan LLC) Jul. 2009 Executive Officer, Partner of PricewaterhouseCoopers Arata (currently PricewaterhouseCoopers Japan LLC) Jan. 2010 Representative Director and Vice President of PricewaterhouseCoopers Co., Ltd. Jul. 2012 Representative Director and President of PricewaterhouseCoopers Arata Sustainability Certification Co., Ltd. (currently PricewaterhouseCoopers Sustainability LLC) Jul. 2018 Executive Advisor of PricewaterhouseCoopers Arata LLC (currently PricewaterhouseCoopers Japan LLC) Chair of PricewaterhouseCoopers Sustainability LLC May 2019 Leader of Masataka Mitsuhashi CPA Office (current position) Representative Director of Sustainable Value Advisory Co., Ltd. (current position) Jun. 2019 Outside Auditor of FUJIFILM Holdings Corporation (current position) Feb. 2020 External Director of Skymark Airlines Inc. Mar. 2020 Independent Director of the Board of Nippon Paint Holdings Co., Ltd. (current position) Sep. 2021 Outside Corporate Auditor (Part-Time) of the Company Mar. 2024 Outside Director, Audit & Supervisory Committee Member of the Company (current position) </p> <p data-bbox="600 1330 1393 1384">Reason for nomination as a candidate for outside Director and outline of expected roles</p> <p data-bbox="600 1391 1425 1662">Mr. Masataka Mitsuhashi has served as an outside Director of the Company since March 2024. He is, as a certified public accountant, familiar with finance and accounting and audits, and has expertise and insights in the sustainability domain. As he held the position of officer in several business companies, the Company has again nominated him as a candidate for outside Director who is an Audit and Supervisory Committee Member, expecting him to give us supervision and advice on the Company's management using his insights and experience. When elected, as a member of the Nomination and Compensation Committee, the Company is also expecting him to participate in the selection of candidates for officers and the determination of executive compensation from an objective and neutral standpoint.</p>	1,000 shares

Candidate No.	Name (Date of birth)	Career summary (significant concurrent positions outside the Company)	Number of the Company's shares owned
3	 <p>Shin Kikuchi January 17, 1960 (66 years old)</p> <p>Re-election</p> <p>Outside</p> <p>Independent</p> <p>Number of attendances at meetings of the Board of Directors in FY2025: 11/11 (100%)</p> <p>Note: Number of attendances at meetings of the Board of Directors held after taking office in 2025.</p>	<p>Apr. 1982 Joined the Ministry of Home Affairs (currently the Ministry of Internal Affairs and Communications)</p> <p>Apr. 1989 Admitted to the bar in Japan Joined Mori Sogo (currently Mori, Hamada & Matsumoto)</p> <p>Sep. 1997 Admitted to the bar in New York</p> <p>Apr. 1998 Founding Partner of Hibiya Park Law Offices</p> <p>Oct. 2004 Partner of Mori Hamada & Matsumoto</p> <p>Apr. 2005 Expert Adviser of Economy Law Committee of the Japan Chamber of Commerce and Industry (current position)</p> <p>Jun. 2005 Outside Auditor of JAFCO Co. Ltd. (currently JAFCO Group, Co. Ltd.)</p> <p>Apr. 2010 Visiting Professor, University of Tokyo Graduate Schools of Law and Politics</p> <p>Apr. 2020 Partner at GAIEN PARTNERS (current position)</p> <p>Jun. 2020 Outside Director of NTT DOCOMO, INC.</p> <p>Jun. 2022 Outside Auditor of Hakuholdo DY Holdings Inc. (current position)</p> <p>Mar. 2025 Outside Director, Audit & Supervisory Committee Member of the Company (current position)</p> <p>Jun. 2025 Outside Auditor of Mitsui Chemicals, Inc. (current position)</p>	—
		<p>[Reason for nomination]</p> <p>Mr. Shin Kikuchi has served as an outside Director of the Company since March 2025. He is a licensed attorney and has many years of corporate legal experience. He also has experience as a director and corporate auditor at a business company. We expect that he will apply his knowledge and insight to the management of the Company from an objective standpoint, which will also contribute to the further enhancement of corporate governance. Therefore, he is again nominated as a candidate for outside Director who is an Audit and Supervisory Committee Member.</p>	

- Notes: 1. Mr. Shin Kikuchi is a lawyer at GAIEN PARTNERS, since Mr. Shin Kikuchi is serving as the Company's outside Director there is no business relationship between the Company and GAIEN PARTNERS.
2. There is no special interest between Mr. Masaaki Kushida and Mr. Masataka Mitsuhashi and the Company.
3. All candidates are candidates for outside Directors who are also Audit and Supervisory Committee Members.
4. Mr. Masaaki Kushida has been an outside Director who is also Audit and Supervisory Committee Member for 1 year and 11 months, Mr. Masataka Mitsuhashi has been in office for 1 year and 11 months, Mr. Shin Kikuchi has been in office for 11 months.
5. Pursuant to the provisions of Article 427, Paragraph 1 of the Companies Act, the Company has entered into agreements with Mr. Masaaki Kushida, Mr. Masataka Mitsuhashi and Mr. Shin Kikuchi to limit their liability for damages under Article 423, Paragraph 1 of the same Act. If the proposal is resolved the agreements will be continued.
6. The Company has entered into a contract of liability insurance for officers, etc. with an insurance company pursuant to the provisions of Article 430-3, Paragraph 1 of the Companies Act, for the Company's Directors, important employees as well as the Company's officers and employees who are sent to investees as the insured. The insurance contract covers the damages and legal costs incurred by the insured due to shareholder derivative lawsuits and third-party lawsuits. However, there is a

certain exemption in the event that the insured commits an act with the knowledge that they violate laws and regulations. The insurance premiums including special conditions are fully borne by the Company and the insured will not bear any cost. If each candidate is elected to and assumes the position of Directors who are Audit and Supervisory Committee Members, they will become the insured of said insurance contract. Furthermore, the Company intends to renew said insurance contract with the same terms and conditions at the time of its next renewal.

7. The Company has submitted a notification to Tokyo Stock Exchange, Inc. that Mr. Masaaki Kushida, Mr. Masataka Mitsuhashi and Mr. Shin Kikuchi have been designated as independent officers as provided for by the aforementioned exchange. If they are elected to and assume the positions of Directors who are also Audit and Supervisory Committee Members they will continue to be independent officers.

Proposal No. 3: Election of Two (2) Substitute Directors Who Are Audit and Supervisory Committee Members

The Company proposes the election of two (2) substitute Directors who are Audit and Supervisory Committee Members, in preparation for the case where the number of the Company’s Directors who are Audit and Supervisory Committee Members falls below the number stipulated in laws and regulations.

Regarding the order in which the substitute Directors who are Audit and Supervisory Committee Members are in line to assuming the office, Mr. Masaru Tomita shall be first in line and Mr. Yasutsugu Yamazaki shall be second in line.

If Proposal No. 1 “Election of Six (6) Directors (Excluding Directors Who Are Audit and Supervisory Committee Members)” is approved without modification, Mr. Tomita shall be appointed as a Director other than an Audit and Supervisory Committee Member. If the number of Directors who are Audit and Supervisory Committee Members falls below the number stipulated in laws and regulations, he will resign from the post of Director other than Audit and Supervisory Committee Member and assume the post of Director who is an Audit and Supervisory Committee Member.

In addition, the consent of the Audit and Supervisory Committee has been obtained for this Proposal.

Candidates for the role of a substitute Director who is an Audit and Supervisory Committee Member are as follows:

Candidate No.	Name (Date of birth)	Career summary (significant concurrent positions outside the Company)	Number of the Company’s shares owned
1	Masaru Tomita (December 28, 1957)	Jul. 1987 Assistant Professor of Carnegie Mellon University Jun. 1990 Associate Professor of the Faculty of Environment and Information Studies, Keio University Apr. 1994 Committee member of the Graduate School of Media and Governance, Keio University Apr. 1997 Professor of the Faculty of Environment and Information Studies, Keio University Oct. 1999 Associate Dean of Keio University International Center Oct. 2001 Director General of the Institute for Advanced Biosciences, Keio University Jul. 2003 Founder and Technical Advisor of Human Metabolome Technologies, Inc. (current position) Oct. 2005 Dean of the Faculty of Environment and Information Studies, Keio University Jul. 2021 Director of Tsuruoka Science Park (current position) Apr. 2023 Professor Emeritus of Keio University (current position) Aug. 2023 Outside Director of the Company (current position) (Significant concurrent positions outside the Company) Technical Advisor of Human Metabolome Technologies, Inc. Professor Emeritus of Keio University	-
		[Reason for nomination] Mr. Masaru Tomita has served as an outside Director of the Company since 2023. He has many years of experience as a professor in the advanced biosciences field and experience of the start of business and management in said field. The Company believes that he has adequate capacity to audit and supervise business execution taking into account his experience, and nominated him as a candidate for a substitute Director who is an Audit and Supervisory Committee Member.	

Candidate No.	Name (Date of birth)	Career summary (significant concurrent positions outside the Company)	Number of the Company's shares owned
2	Yasutsugu Yamazaki (May 30, 1961)	<p>Apr. 1984 Joined The Nippon Credit Bank, Ltd. (currently Aozora Bank, Ltd.)</p> <p>Oct. 2005 General Manager of Management Planning Office, SHUFUNOTOMO Co., Ltd.</p> <p>Oct. 2007 General Manager of Administration Department and Manager of Accounting Department, SHUFUNOTOMO Co., Ltd.</p> <p>Jun. 2008 Director, General Manager of Administration Department and Manager of Accounting Department, SHUFUNOTOMO Co., Ltd.</p> <p>Mar. 2009 General Manager of Administrative Division, B.P.S. Corporation</p> <p>Oct. 2009 Director of B.P.S. Corporation</p> <p>Oct. 2011 Representative Director of B.P.S. Corporation</p> <p>Apr. 2017 Part-time Lecturer of Department of Management, School of Management, SANNO University (current position)</p> <p>Jan. 2019 Management Officer of the Company</p> <p> Representative Director and Chair of B.P.S. Corporation</p> <p>Jan. 2020 Part-time Auditor of B.P.S. Corporation</p> <p>Mar. 2020 Manager of Controller Office and Internal Audit Officer of the Company</p> <p> Part-time Corporate Auditor of JRC Co., Ltd.</p> <p>Sep. 2021 Internal Audit Officer of the Company (current position)</p> <p>(Significant concurrent positions outside the Company)</p> <p>Part-time Lecturer of Department of Management, School of Management, SANNO University</p> <p>[Reason for nomination]</p> <p>Mr. Yasutsugu Yamazaki has served as the Internal Audit Officer of the Company since 2020. He supervises the adequacy of the Company's business management and corporate governance, and taking advantage of his competence, is currently elected as a substitute Corporate Auditor. The Company has determined that he has adequate capacity to audit and supervise business execution as an Audit and Supervisory Committee Member and considers that his experience as a Director in multiple business companies will contribute to the duties as a Director who is an Audit and Supervisory Committee Member. Therefore, the Company has nominated him as a candidate for a substitute Director who is an Audit and Supervisory Committee Member.</p>	—

- Notes: 1. There is no special interest between the candidates and the Company.
2. Mr. Masaru Tomita is a candidate for outside Director.
3. Mr. Masaru Tomita, currently an outside Director of the Company, will have been in office for 2 years and 7 months at the closing of this General Meeting of Shareholders.
4. Pursuant to the provisions of Article 427, Paragraph 1 of the Companies Act, the Company has entered into an agreement with Mr. Masaru Tomita to limit his liability for damages under Article 423, Paragraph 1 of the same Act. The maximum amount of liability for damages under this agreement is the minimum liability amount provided for under laws and regulations.
5. If Mr. Yasutsugu Yamazaki assumes the position of Director who is an Audit and Supervisory Committee Member, pursuant to the provisions of Article 427, Paragraph 1 of the Companies Act, the Company will enter into an agreement with him to limit his liability for damages under Article 423, Paragraph 1 of the same Act. The maximum amount of liability for damages under this agreement shall be the minimum liability amount provided for under laws and regulations.
6. The Company has entered into a contract of liability insurance for officers, etc. with an insurance company pursuant to the provisions of Article 430-3, Paragraph 1 of the Companies Act, with the Company's Directors, Corporate Auditors, and important employees as well as the Company's officers and employees who are sent to investees as the insured. The insurance contract covers the damages and legal costs incurred by the insured due to shareholder derivative lawsuits and third-party lawsuits. However, there is a certain exemption in the event that the insured commits an act with the knowledge that they violate laws and regulations. The insurance premiums including special conditions are fully borne by the Company and the insured will not bear any cost. If both candidates assume the position of Directors who are Audit and Supervisory Committee Members, they will continue to be the insured of said insurance contract.

Skill Matrix

Name	Title	Management	Investment	Fundraising/ operation	Finance/ accounting	Legal/ compliance	Global	Technology	Sustainability
Reijiro Yamamoto	Director	●	●	●					
Yoshihiro Hemmi	Director	●	●	●					
Kensaku Mizutani	Director	●	●	●					
Makiko Nakata	Director	●	●	●					
Hiroataka Takeuchi	Outside Director	●					●		
Masaru Tomita	Outside Director	●						●	
Masaaki Kushida	Outside Director (Full-time Audit & Supervisory Committee Member)	●			●	●			
Masataka Mitsuhashi	Outside Director (Audit & Supervisory Committee Member)				●	●			●
Shin Kikuchi	Outside Director (Audit & Supervisory Committee Member)					●			

Proposal No. 4: Approval of the Absorption-Type Company Split Agreement

1. Reason of Absorption-type Company split

Since its establishment, the Company has been engaged in private equity (“PE”) investment, guided by the philosophy of becoming a “Trusted Investor.” Our mission has been to contribute to the realization of Japanese-style corporate reform achieved through cooperation between capitalists and management under strong trust. To date, the Group has established and managed five-fund series. The latest fund, Fund V series, has grown to an aggregate capital commitment of JPY 250 Billion.

Furthermore, to expand our contribution to Japanese and global industries, the Company has been exploring asset classes beyond PE. The Company launched Real Estate Investment business in November 2024 and GlobalTech Growth Investment business in March 2025. Managing multiple asset classes requires a robust group-wide management function and organizational structure to oversee optimal capital allocation and manage potential conflicts of interest in the group. Consequently, the Company has decided to transit to a group management company.

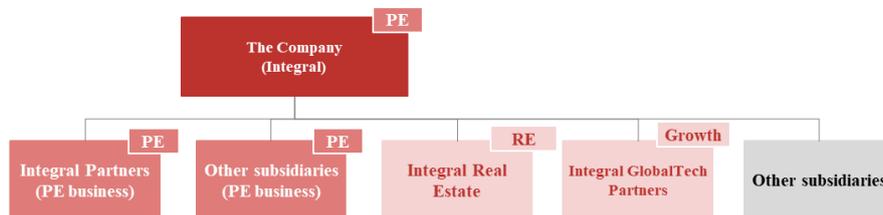
To achieve this strategic move, the Company has entered into absorption-type split agreements, effective October 1, 2026, as follows:

(i) An absorption-type split in which the Company is the splitting company and Integral Group Corporation (a preparatory company established for the split, hereinafter “Split Preparatory Company I”) is the successor company (“Principal Investment Business Absorption-type split”); and

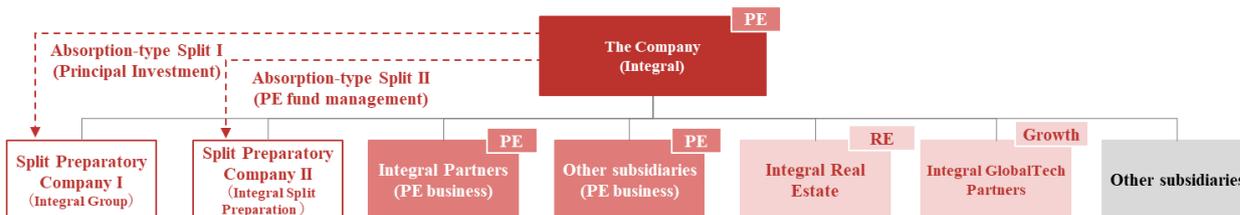
(ii) An absorption-type split in which the Company is the splitting company and Integral Split Preparation Corporation (a preparatory company established for the split, hereinafter “Split Preparatory Company II”) is the successor company (“PE Investment Business Absorption-type split”, and collectively with Principal Investment Business split, the “Company Split”).

This proposal seeks approval for Principal Investment Business Absorption-type split. Regarding the PE Investment Business Absorption-type split, since it meets the requirements for a simplified company split under Article 784, Paragraph 2 of the Companies Act, the Company plans to execute it without obtaining approval at the Annual General Meeting of Shareholders. However, please note that the PE Investment Business Absorption-type split will not be executed if this proposal for the Principal Investment Business Absorption-type split is not approved.

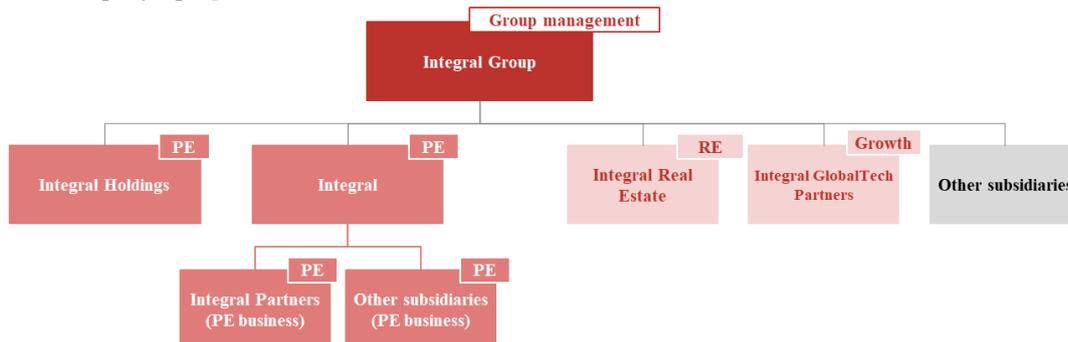
[Current Structure]



[Transfer of Business through the Company Split]



[Structure After the Company Split]



2. Contents of the Principal Investment Business Absorption-type split agreement

The contents of the Principal Investment Business Absorption-type split agreement are as follows:

Absorption-type Company Split Agreement

Integral Corporation (hereinafter referred to as "**Party A**") and Integral Group Corporation. (hereinafter referred to as "**Party B**") hereby enter into this absorption-type company split agreement (hereinafter referred to as "**Agreement**") regarding an absorption-type company split (hereinafter referred to as "**Absorption-type Company Split**") in which Party B shall succeed to the rights and obligations related to the business of Party A as defined in Article 1.

Article 1 (Absorption-type Company Split)

In accordance with the provisions of this Agreement, Party A shall, by the method of an absorption-type company split as provided for in Article 2, Item 29 of the Companies Act, cause Party B to succeed to the rights and obligations provided for in Article 3, Paragraph 1 regarding the investment business using Party A's own funds and businesses primarily incidental or related thereto (hereinafter referred to as the "**Business**") conducted by Party A, and Party B shall succeed to the same.

Article 2 (Trade Names and Addresses of the Parties)

The trade names and addresses of Party A and Party B are as follows:

(Party A) Splitting Company

Trade Name: Integral Corporation

Address: 1-9-2 Marunouchi, Chiyoda-ku, Tokyo

(Party B) Succeeding Company

Trade Name: Integral Group Corporation

Address: 1-9-2 Marunouchi, Chiyoda-ku, Tokyo

Article 3 (Rights and Obligations to be Succeeded)

1. The assets, liabilities, contracts, and other rights and obligations related to the Business that Party B shall succeed to from Party A through this Absorption-type Company Split (hereinafter referred to as the "**Subject Rights and Obligations**") shall be as described in the attached "Detailed Schedule of Subject Rights and Obligations."
2. Regarding the liabilities described in the "Detailed Schedule of Subject Rights and Obligations" as those to be succeeded to by Party B from Party A based on Article 1 and the preceding paragraph, Party B shall assume such liabilities by way of an ultimate assumption of obligations.
3. If Party A performs or otherwise bears any burden regarding the succeeded liabilities (including, but not limited to, cases where performance or other burden is borne based on Article 759, Paragraph 2 of the Companies Act), Party A may seek reimbursement from Party B for the full amount of such burden.

Article 4 (Consideration for the Absorption-type Company Split)

Upon this Absorption-type Company Split, Party B shall deliver 970,000 shares of common stock of Party B to Party A as consideration for the rights and obligations succeeded to by Party B based on the preceding Article.

Article 5 (Matters Concerning Amounts of Stated Capital and Reserves)

The amounts of stated capital, capital reserves, and retained earnings reserves of Party B to be increased by this Absorption-type Company Split shall be as follows:

(1) Capital: JPY 999,950

(2) Capital Reserve: JPY 0

(3) Retained Earnings: No change

Article 6 (Effective Date)

The date on which this Absorption-type Company Split takes effect (hereinafter referred to as the "**Effective Date**") shall be October 1, 2026. However, if necessary due to the progress of the procedures for this Absorption-type

Company Split or other reasons, the Effective Date may be changed upon mutual consultation and agreement between Party A and Party B.

Article 7 (Trade Names)

After this Absorption-type Company Split, the trade name of Party A shall be "Integral Group Corporation." and the trade name of Party B shall be "Integral Holdings Corporation."

Article 8 (Non-competition Obligation)

Even after the Effective Date, Party A shall not bear any non-competition obligation based on Article 21 of the Companies Act with respect to the Business.

Article 9 (Approval of the Absorption-type Company Split)

1. Party A shall obtain approval for this Agreement at a general meeting of shareholders as provided for in Article 783, Paragraph 1 of the Companies Act by the day preceding the Effective Date.
2. Party B shall perform this Absorption-type Company Split without obtaining approval at a general meeting of shareholders pursuant to the provisions of Article 796, Paragraph 1 of the Companies Act.

Article 10 (Amendment of Conditions and Termination of this Agreement)

During the period from the execution of this Agreement until the Effective Date, if a material change occurs in the assets or management status of Party A or Party B, or if a material event occurs that obstructs the procedures of the company split, Party A and Party B may, upon mutual consultation, amend the conditions of this Absorption-type Company Split or other contents of this Agreement, or terminate this Agreement.

Article 11 (Effectiveness of this Agreement)

This Agreement shall cease to be effective if:

1. The approval of the general meeting of shareholders of Party A as provided for in Article 9, Paragraph 1 is not obtained by the day preceding the Effective Date;
2. The necessary approvals from relevant government agencies, etc., are not obtained by the day preceding the Effective Date; or
3. The company split based on the absorption-type company split agreement dated February 10, 2026, between Party A and Integral Split Preparation Corporation. does not take effect by the Effective Date.

Article 12 (Governing Law and Jurisdiction)

1. This Agreement shall be governed by and construed in accordance with the laws of Japan.
2. All disputes related to this Agreement shall be subject to the exclusive agreed jurisdiction of the Tokyo District Court as the court of first instance.

Article 13 (Consultation)

If any matter is not stipulated in this Agreement or if any doubt arises regarding the provisions of this Agreement, Party A and Party B shall resolve such matter through sincere consultation in accordance with the purpose of this Agreement and the principle of good faith.

IN WITNESS WHEREOF, one (1) copy of this Agreement has been prepared, and after Party A and Party B have affixed their names and seals, Party A shall retain the original and Party B shall retain a copy thereof.

February 10, 2026

Party A: Integral Corporation
1-9-2 Marunouchi, Chiyoda-ku, Tokyo
Representative Director and Partner: Reijiro Yamamoto

Party B: Integral Group Corporation
1-9-2 Marunouchi, Chiyoda-ku, Tokyo
Representative Director and Partner: Reijiro Yamamoto

Exhibit: Detailed Schedule of Subject Rights and Obligations

The assets, liabilities, contracts, and other rights and obligations to be succeeded to by Party B from Party A through this Absorption-type Company Split on the Effective Date shall be the following rights and obligations as of the time immediately preceding the Effective Date (hereinafter referred to as the "**Reference Time**").

1. Assets:
All assets belonging to the Business.
2. Liabilities/Obligations:
All liabilities and obligations belonging to the Business.
3. Contracts (Excluding Labor Contracts):
All contracts belonging to the Business concluded with Party A as a party (including agreements for amendment/renewal of such contracts and other incidental contracts, but excluding labor contracts), as well as the contractual status thereunder and all rights and obligations arising therefrom. However, if succeeding Party A's contractual status or rights and obligations under a contract to Party B through this Absorption-type Company Split conflicts with an obligation stipulated in said contract and the consent of the counterparty to the waiver of said obligation cannot be obtained, or if there is no prospect of Party A being able to perform the procedures required in said contract to succeed Party A's contractual status, etc. to Party B as of the Reference Time, and if a material disadvantage would occur to Party A, Party B, or other subsidiaries of Party A by succeeding said contractual status, etc. to Party B, such status shall be excluded from the Subject Rights and Obligations.
4. Labor Contracts:
In this Absorption-type Company Split, the contractual status regarding labor contracts with employees (including those on leave due to illness, childcare, nursing care, or secondment, etc.) and all rights and obligations arising therefrom shall not be subject to succession.
5. Licenses and Permits, etc.:
Among the licenses, permits, approvals, registrations, notifications, subsidies, etc., belonging to the Business, all those that can be succeeded under laws and regulations.

3. Summary of Matters Listed in the Items of Article 183 of the Ordinance for Enforcement of the Companies Act

(1) Matters concerning the appropriateness of the consideration for the split

In the Principal Investment Business split, Split Preparation Company I will issue 970,000 new shares of common stock and allot all of them to the Company. The number of shares to be delivered to the Company was determined through consultation between the parties, given that the Company owns all of the issued shares of Split Preparation Company I and all shares issued by Split Preparation Company I upon the split will be delivered to the Company; therefore, it is judged to be appropriate.

In addition, the amounts of stated capital and reserves of Split Preparation Company I will not increase as a result of the Principal Investment Business Absorption-type split. This treatment is judged to be appropriate in light of the business content of Split Preparation Company I after the split and the content of the rights and obligations to be succeeded.

(2) Balance Sheet of Split Preparation Company I as of its Date of Incorporation

Balance Sheet			
as of its Date of Incorporation (November 11, 2025)			
			JPY million
Items	Amounts	Items	Amounts
Assets		Net assets	
Cash and Cash equivalents	0	Capital	0
		Total net assets	0
Total assets	0	Total liability and net assets	0

(3) Events occurring after the date of incorporation of Split Preparation Company I that have a material impact on the status of company property

None.

(4) Events occurring after the last day of the Company's final fiscal year that have a material impact on the status of company property

Other than the execution of the PE Investment absorption-type company split agreement mentioned above, there are no applicable items.

Proposal No. 5: Amendments to the Articles of Incorporation

1. Reason for the Amendments

As described in Proposal No. 4, "Approval of the Absorption-type Company Split Agreement", the Company plans to transit to a group management company. In connection with this transition, the Company will change its trade name and business purposes. These amendments to the Articles of Incorporation shall take effect on the effective date of Principal Investment Business split agreement and PE Investment Business split agreement (effective October 1, 2026 (scheduled)).

2. Details of the Amendments (Underlined parts indicate changes)

Current Article	Proposed Amendments
<p>(Trade Name) Article 1. The name of the Company shall be <u>Integral Kabushiki Kaisha</u> and in English it shall be <u>Integral Corporation</u>.</p>	<p>(Trade Name) Article 1. The name of the Company shall be <u>Integral Group Kabushiki Kaisha</u> and in English it shall be <u>Integral Group Corporation</u>.</p>
<p>(Purpose) Article 2. The purpose of the Company shall be to engage in the following businesses: 1.to 9. (Omitted)</p>	<p>(Purpose) Article 2. The purpose of the Company shall be <u>to manage the business activities of companies (including foreign companies), partnerships (including those equivalent to partnerships in foreign countries), and other similar business entities by owning their shares or equity interests in the following businesses:</u> 1.~9. (Same as the current Articles) <u>2 The Company may engage in any and all businesses incidental or related to the items in the preceding paragraph.</u></p>