



October 16, 2025

Company Name	Integral Corporation
Name of Representative	Reijiro Yamamoto, Representative Director and Partner (Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
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Notice of Tekscend Photomask Corp.’s Listing on the Prime Market of Tokyo Stock Exchange

Integral Corporation is pleased to announce that Tekscend Photomask Corp. (“Tekscend Photomask”) , a portfolio company of Integral Corporation and the funds managed by it and its affiliates, Integral 4 Limited Partnership and Innovation Alpha IV L.P. and Initiative Delta IV L.P. (collectively the “Fund IV Series,” and collectively with Integral Corporation and its affiliated companies “Integral”), has listed its shares on the Prime Market of Tokyo Stock Exchange, and the Fund IV Series offered the shares it held in Tekscend Photomask (the “Offering”) in support of Tekscend Photomask’s listing.

Tekscend Photomask is a semiconductor photomask manufacturer established after a company split from Toppan Printing Co., Ltd. (currently Toppan Holdings Inc.). It operates both domestically and internationally.

Since the investment in Tekscend Photomask on April 1, 2022, Integral has supported the company's growth.

Gain or loss through fair value movement during each quarter has been recorded in our quarterly statements of profit or loss in accordance with the procedure of fair value measurement under IFRS. The impact of the Offering on our consolidated financial results for the fiscal year ending December 2025 is expected to be insignificant.

If all of the greenshoe options granted in the Offering are exercised (exercise deadline is November 13, 2025), the percentage of Tekscend Photomask shares held by the Fund IV Series will be 0.00% (against the total number of outstanding shares including newly issued shares in the Offering, rounded down to two decimal places). On the other hand, Integral’s principal investment will remain at 0.85% (against the total number of outstanding shares including newly issued shares in the Offering, rounded down to two decimal places).

Disclaimer:

This press release does not constitute an offer of securities for sale in the United States. Securities of Tekscend Photomask may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from Tekscend Photomask or a selling shareholder and that will contain detailed information about Tekscend Photomask and its management, as well as financial statements.