This English translation of the press release was prepared for reference purposes only and is qualified in its entirety by the original Japanese version.



Company Name Integral Corporation

Name of Representative Reijiro Yamamoto, Representative

Director and Partner

(Securities code: 5842 Growth Market

of the Tokyo Stock Exchange)

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Notice of Primo Global Holdings' Listing on the Standard Market of Tokyo Stock Exchange

Integral Corporation is pleased to announce that Primo Global Holdings Co., Ltd. ("Primo Global HD"), a portfolio company invested in by Integral Corporation and the funds managed by it and its affiliates, Integral 3 Limited Partnership and Innovation Alpha L.P. (collectively the "Fund III Series", and collectively with Integral Corporation and its affiliated companies "Integral"), has listed on the Standard Market of Tokyo Stock Exchange, and Fund III Series offered part of the shares held in Primo Global HD ("Offering").

1. Background of the listing and offering of shares of Primo Global HD

Primo Global HD is one of Japan's leading bridal jewelry companies and has been expanding its business both domestically and internationally since its establishment in 1999.

Since its investment in Primo Global HD on January 28, 2021 Integral has supported the company's growth. Integral decided to conduct the Offering in support of Primo Global HD's listing on the Tokyo Stock Exchange's Standard Market as part of its capital policy.

2. Future outlook

Gain or loss through fair value movement during each quarter has been recorded in the quarterly statements of profit or loss in accordance with the procedure of fair value measurement under IFRS, therefore, the impact of the Offering on the consolidated financial results for the fiscal year ending December 2025 is expected to be insignificant.

Regarding the carried interest received from the Fund III Series and the impact on the consolidated financial results please refer to our separate "Notice of Receipt of Carried Interest from Fund III Series" announcement.