

Fiscal year ending March 31, 2026	36,500	18.5	4,000	76.4	4,000	56.4	3,300	62.9	222.89
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Note: Revisions to the earnings forecasts most recently announced: None

As of April 1, 2025, the Company has allotted treasury stock held by the Company at the rate of 0.05 common shares for every one common stock free of charge. Net income per share in the March 2026 earnings forecast takes into account the impact of the share allotment.

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company ((Company name) Yoshinogawa Electric Cable Co., Ltd.)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	17,627,800 shares
As of March 31, 2025	17,627,800 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,822,236 shares
As of March 31, 2025	2,878,142 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	14,780,378 shares
Nine months ended December 31, 2024	14,749,658 shares

Note: As of April 1, 2025, the Company has allotted treasury stock held by the Company at the rate of 0.05 common shares for every one common stock free of charge. Assuming that the share allotment was made at the beginning of the previous fiscal year, the number of shares outstanding (common shares) is calculated.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	13,778	16,636
Notes and accounts receivable - trade, and contract assets	7,989	10,318
Securities	159	94
Merchandise and finished goods	2,567	3,385
Work in process	835	1,542
Raw materials and supplies	4,012	5,331
Other	768	819
Allowance for doubtful accounts	(11)	(11)
Total current assets	30,099	38,117
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,740	5,224
Machinery, equipment and vehicles, net	6,020	6,680
Land	894	1,368
Construction in progress	615	538
Other, net	719	767
Total property, plant and equipment	12,989	14,579
Intangible assets	898	967
Investments and other assets	3,118	4,488
Total non-current assets	17,006	20,035
Total assets	47,106	58,152

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,695	2,643
Short-term borrowings	1,168	1,754
Income taxes payable	206	607
Provision for bonuses	66	149
Other	1,563	2,125
Total current liabilities	4,700	7,280
Non-current liabilities		
Long-term borrowings	1,781	3,940
Retirement benefit liability	1,747	1,886
Provision for retirement benefits for directors (and other officers)	58	90
Other	98	496
Total non-current liabilities	3,686	6,414
Total liabilities	8,386	13,695
Net assets		
Shareholders' equity		
Share capital	1,555	1,555
Capital surplus	1,412	997
Retained earnings	30,969	33,241
Treasury shares	(2,340)	(1,846)
Total shareholders' equity	31,596	33,948
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,040	1,557
Foreign currency translation adjustment	6,070	7,739
Remeasurements of defined benefit plans	10	3
Total accumulated other comprehensive income	7,122	9,301
Non-controlling interests	-	1,208
Total net assets	38,719	44,457
Total liabilities and net assets	47,106	58,152

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	23,470	28,545
Cost of sales	18,009	20,976
Gross profit	5,460	7,568
Selling, general and administrative expenses	3,827	4,071
Operating profit	1,632	3,497
Non-operating income		
Interest income	187	170
Dividend income	39	65
Foreign exchange gains	331	-
Other	54	47
Total non-operating income	612	283
Non-operating expenses		
Interest expenses	26	45
Foreign exchange losses	-	45
Loss on disposal of machinery and equipment	17	8
Other	22	45
Total non-operating expenses	66	145
Ordinary profit	2,179	3,635
Extraordinary income		
Gain on bargain purchase	-	439
Total extraordinary income	-	439
Extraordinary losses		
Provision of allowance for doubtful accounts	2	-
Total extraordinary losses	2	-
Profit before income taxes	2,176	4,075
Income taxes - current	532	680
Income taxes - deferred	54	429
Total income taxes	587	1,110
Profit	1,589	2,965
Profit attributable to non-controlling interests	-	29
Profit attributable to owners of parent	1,589	2,935

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,589	2,965
Other comprehensive income		
Valuation difference on available-for-sale securities	124	541
Foreign currency translation adjustment	1,028	1,669
Remeasurements of defined benefit plans, net of tax	6	(7)
Total other comprehensive income	1,159	2,203
Comprehensive income	2,748	5,168
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,748	5,114
Comprehensive income attributable to non-controlling interests	-	53

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	An electric wire and processed goods	An electron and a medical part	Total				
Sales							
Revenues from external customers	20,025	3,425	23,451	19	23,470	-	23,470
Transactions with other segments	8	-	8	-	8	(8)	-
Total	20,034	3,425	23,459	19	23,478	(8)	23,470
Segment Profit	1,594	685	2,280	18	2,299	(666)	1,632

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including Resale Goods and Real Estate etc.

2. Segment profit adjustment of (666) million yen includes company-wide expenses of (659) million yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	An electric wire and processed goods	An electron and a medical part	Total				
Sales							
Revenues from external customers	24,750	3,775	28,526	18	28,545	-	28,545
Transactions with other segments	2	0	3	-	3	(3)	-
Total	24,753	3,775	28,529	18	28,548	(3)	28,545
Segment Profit	3,475	712	4,187	16	4,204	(707)	3,497

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including Resale Goods and Real Estate etc.

2. Segment profit adjustment of (707) million yen includes company-wide expenses of (707) million yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant Negative Goodwill Accrual)

In the Wires & Processed Products segment for the three months of the fiscal year, we recorded a negative goodwill gain of 439 million yen due to the acquisition of shares of Yoshinogawa Electric Cable Co., Ltd. and the inclusion of Yoshinogawa Electric Cable Co., Ltd. in the scope of consolidation. Negative goodwill gains are not included in the above segment profits because they are extraordinary income. In addition, the amount of negative goodwill accrual is provisionally calculated because the allocation of acquisition costs has not been completed at the end of the third quarter of the current fiscal year.