Dear All

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Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2027

Fujikura Ltd. ("the Company") hereby announces that the Company has revised consolidated financial forecasts for the first half and the full year of the fiscal year ending March 31, 2027 which were announced on June 18, 2026.

1. Revision to consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027 (April 1, 2026 - September 30, 2026)

(Consolidated Basis) (Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	778,000	174,000	177,000	128,000	77.31
Revised forecasts (B)	821,000	198,000	209,000	149,000	89.98
Difference (B - A)	43,000	24,000	32,000	21,000	
Difference in percentage (%)	5.5	13.8	18.1	16.4	
Results for the first half of the fiscal year ended March 31, 2026	558,994	90,171	91,701	67,147	40.56

(Notes) The Company conducted a 6-for-1 share split for its common shares effective April 1, 2026. Net profit per share is calculated assuming that the share split was implemented at the beginning of the fiscal year ended March 31, 2026.

2. Revision to consolidated financial forecasts for the full year of the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(Consolidated Basis) (Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	1,462,000	310,000	316,000	229,000	138.31
Revised forecasts (B)	1,755,000	432,000	453,000	326,000	196.88
Difference (B - A)	293,000	122,000	137,000	97,000	
Difference in percentage (%)	20.0	39.4	43.4	42.4	
Results for the full year of the fiscal year ended March 31, 2026	1,182,358	188,707	199,481	157,163	94.93

(Notes) The Company conducted a 6-for-1 share split for its common shares effective April 1, 2026. Net profit per share is calculated assuming that the share split was implemented at the beginning of the fiscal year ended March 31, 2026.

※Reason for the revision to financial forecasts

Regarding consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027, net sales and profits are expected to increase compared to the previous forecasts, driven primarily by growth in optical component products in Telecommunication Systems Business against the backdrop of expanding demand from data centers.

Consolidated financial forecasts for the full year of the fiscal year ending March 31, 2027 have also been revised upward, reflecting the revision of the consolidated financial forecasts for the first half as well as the continued strong demand for optical component products.

Notes: The aforementioned forecasts are based on the information available to the Company on the date hereof. Actual results may differ from the forecasts due to various factors. Also, this document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.