



Dear All

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**Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2027**

Fujikura Ltd. ("the Company") hereby announces that the Company has revised consolidated financial forecasts for the first half and the full year of the fiscal year ending March 31, 2027 which were announced on May 14, 2026.

1. Revision to consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027  
 (April 1, 2026 - September 30, 2026)

(Consolidated Basis) (Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	594,000	92,000	95,000	67,000	40.47
Revised forecasts (B)	778,000	174,000	177,000	128,000	77.31
Difference (B - A)	184,000	82,000	82,000	61,000	
Difference in percentage (%)	31.0	89.1	86.3	91.0	
Results for the first half of the fiscal year ended March 31, 2026	558,994	90,171	91,701	67,147	40.56

(Notes) The Company conducted a 6-for-1 share split for its common shares effective April 1, 2026. Net profit per share is calculated assuming that the share split was implemented at the beginning of the fiscal year ended March 31, 2026.

2. Revision to consolidated financial forecasts for the full year of the fiscal year ending March 31, 2027  
 (April 1, 2026 - March 31, 2027)

(Consolidated Basis) (Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	1,243,000	211,000	218,000	156,000	94.22
Revised forecasts (B)	1,462,000	310,000	316,000	229,000	138.31
Difference (B - A)	219,000	99,000	98,000	73,000	
Difference in percentage (%)	17.6	46.9	45.0	46.8	
Results for the full year of the fiscal year ended March 31, 2026	1,182,358	188,707	199,481	157,163	94.93

(Notes) The Company conducted a 6-for-1 share split for its common shares effective April 1, 2026. Net profit per share is calculated assuming that the share split was implemented at the beginning of the fiscal year ended March 31, 2026.

※Reason for the revision to financial forecasts

Regarding consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027, net sales and operating profit are expected to increase significantly compared with the previous forecasts. This is because, in Telecommunication Systems Business, orders for projects of optical component products from hyperscalers not assumed in the previous forecasts have been secured, the Company raises selling price, and impact of hydrogen shortages that previously anticipated has eased.

Regarding consolidated financial forecasts for the full year of the fiscal year ending March 31, 2027, net sales and operating profit are expected to increase compared with the previous forecasts. This is because, the Company expects that at least, rising selling price and easing impact of hydrogen shortages realized in the first half will continue also in the second half.

Notes: The aforementioned forecasts are based on the information available to the Company on the date hereof. Actual results may differ from the forecasts due to various factors. Also, this document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.