



March 13, 2026

Dear All

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Representative: Naoki Okada, President and CEO
(Code: 5803 TSE Prime)
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Notice Regarding Policy for Expanding Optical Fiber and SWR®/WTC® Production Capacity

At today's Board of Directors meeting, Fujikura Ltd. (Fujikura) resolved to adopt a policy to proceed with capital investment aimed at expanding production capacity for the optical fiber and optical fiber cable SWR®/WTC®.

Fujikura has been positioned as a supplier of optical fiber cables for the enhancement of AI infrastructure in the U.S., in connection with the “Memorandum of Understanding with respect to Strategic Investments” between the Government of Japan and the Government of the United States of America and having signed a Framework Agreement with the U.S. Department of Commerce on October 28, 2025. This investment is intended to further address the growing demand for optical fiber cables in AI data center market while also expanding production for contributing to the enhancement of AI infrastructure in the U.S.

This investment aims to increase production capacity to up to approximately three times the current level at each of its manufacturing location, in Japan and the U.S., by sequentially investing a total of maximum 300 billion yen while closely monitoring market trends. This will be achieved in conjunction with a new factory [Note] currently under construction at our Sakura plant in Chiba prefecture.

There is no change to the consolidated earnings forecast for the fiscal year ending March 2026 due to this matter. Should any matters requiring disclosure arise in the future, such as specific investment details based on this policy, Fujikura will promptly disclose them in a timely manner.

[Note] Notice Regarding Acquisition of Fixed Assets (Construction of Optical Fiber and SWR® Next-Generation Factory) issued on August 7, 2025

SWR®/WTC® is the optical fiber cable developed by Fujikura's original innovative technology for supporting the high-density optical fiber distribution and stands for Spider Web Ribbon®/ Wrapping Tube Cable®.