



Dear All

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Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2026 and Revision to Dividends Forecasts

Fujikura Ltd. ("the Company") hereby announces that the Company has revised consolidated financial forecasts for the first half and the full year of the fiscal year ending March 31, 2026 and dividends forecasts which were announced on May 13, 2025.

1. Revision to consolidated financial forecasts for the first half of the fiscal year ending March 31, 2026 (April 1, 2025 - September 30, 2025)

(Consolidated Basis)

(Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	481,000	58,000	59,000	42,000	152.23
Revised forecasts (B)	525,000	76,000	79,000	56,000	202.96
Difference (B - A)	44,000	18,000	20,000	14,000	
Difference in percentage (%)	9.1	31.0	33.9	33.3	
Results for the first half of the fiscal year ended March 31, 2025	447,539	55,141	52,197	28,734	104.17

2. Revision to consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Consolidated Basis)

(Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	957,000	122,000	126,000	90,000	326.21
Revised forecasts (B)	996,000	142,000	148,000	103,000	373.31
Difference (B - A)	39,000	20,000	22,000	13,000	
Difference in percentage (%)	4.1	16.4	17.5	14.4	
Results for the full year of the fiscal year ended March 31, 2025	979,375	135,519	137,240	91,123	330.32

※Reason for the revision to financial forecasts

Regarding consolidated financial forecasts for the first half of the fiscal year ending March 31, 2026, net sales and profits are expected to increase compared to the previous forecasts, because the demand for data centers driven by the spread and expansion of generative AI continues to grow in Telecommunication Systems Business Division.

Consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026 have also been revised upward, reflecting the revision of the consolidated financial forecasts for the first half.

3. Revision to dividends forecasts

	Dividend per share		
	Interim	Year-end	Total
	Yen	Yen	Yen
Previous forecasts (May 13, 2025)	65.00	65.00	130.00
Revised forecasts	75.00	75.00	150.00
Results for the fiscal year ending March 31, 2026			
Results for the fiscal year ended March 31, 2025	33.50	66.50	100.00

※Reason for the revision to dividends forecasts

The Company aims to achieve a payout ratio of 40% for the fiscal year ending March 31, 2026, taking into account a comprehensive consideration of the business performance, the level of net income per share and internal reserves in view of future business development.

The Company has revised annual dividends forecasts to 150.0 yen per share (Interim dividend: 75.0 yen, Year-end dividend: 75.0 yen), an increase of 20.0 yen from the previous forecasts based on the upward revision of consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026.

Notes: The aforementioned forecasts are based on the information available to the Company on the date hereof.
Actual results may differ from the forecasts due to various factors. Also, this document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.