



June 9, 2026

Name of Company: Furukawa Electric Co., Ltd.  
Name of Representative: Hideya Moridaira, President  
(Code: 5801, Prime Market of the Tokyo Stock Exchange)  
Contact: Mikinari Mase,  
General Manager, Investor  
Relations Department  
(TEL +81-3-6281-8540)

## **Notice Regarding an Absorption-type Merger with a Wholly Owned Subsidiary (Simplified Merger and Short-form Merger)**

Furukawa Electric Co., Ltd. (the “Company”) hereby announces that it decided today to conduct an absorption-type merger (the “Merger”) with Furukawa FITEL Optical Components Co., Ltd. (“FFOC”), a wholly owned subsidiary of the Company, as described below.

Because the Merger is with a wholly owned subsidiary of the Company, certain disclosure items and details have been omitted.

### 1. Purpose of the Merger

Both the Company and FFOC, a wholly owned subsidiary of the Company, globally provide optical devices and optical components that support advanced optical communications networks. Within this field, with respect to products for the data center market, which is an area of focus for the Furukawa Electric Group, the business environment and platforms are changing rapidly, and it is necessary to quickly develop new products in response to these changes. Based on this recognition, the Company decided to conduct the Merger with the aim of maximizing the use of management resources and enhancing the speed of decision-making. Through the Merger, by building a comprehensive operational structure spanning everything from elemental technologies development to customer promotion, as well as realizing business operations that leverage the strengths of both companies and facilitating faster decision-making, the Company will work to enhance the competitive strength of the optical devices and optical components businesses.

### 2. Summary of the Merger

#### (1) Schedule of the Merger

Date of decision to conduct the Merger	June 9, 2026
Date of execution of the Merger Agreement	July 31, 2026 (scheduled)
Scheduled effective date of the Merger	April 1, 2027 (scheduled)

\*For the Company, the Merger constitutes a simplified merger as stipulated in Article 796, Paragraph (2) of the Companies Act, and for FFOC, it constitutes a short-form merger as stipulated in Article 784, Paragraph (1) of the Companies Act. Accordingly, neither company will obtain approval of the merger agreement at a general shareholders' meeting.

(2) Merger method

The Merger will be conducted as an absorption-type merger, with the Company as the surviving company and FFOC as the absorbed company. Accordingly, FFOC will be dissolved as a result of the Merger.

(3) Details regarding allotments related to the Merger

Since the Merger will be conducted with a wholly owned subsidiary of the Company, there will be no issuance of new shares and no payment of cash or other consideration.

(4) Handling of subscription rights to new shares and bonds with subscription rights to new shares of the absorbed company

Not applicable.

3. Overview of the Parties to the Merger (as of March 31, 2026)

	Surviving company	Absorbed company
(i) Name	Furukawa Electric Co., Ltd.	Furukawa FITEL Optical Components Co., Ltd.
(ii) Location	2-6-4, Otemachi, Chiyoda-ku, Tokyo	2-16-8 Uchikanda, Chiyoda-ku, Tokyo
(iii) Name and title of representative	Hideya Moridaira, President	Takashi Yamane, President
(iv) Description of business	Business related to development, manufacture and sale of optical cables for telecommunications, metal wires, power cables, wire harnesses for automobiles, and others	Development, manufacture and sales of optical components
(v) Share capital	69,395 million yen	100 million yen
(vi) Date of establishment	June 25, 1896	September 19, 2007
(vii) Total number of outstanding shares	70,666,917 shares	4,000 shares
(viii) Fiscal year-end	March 31	March 31
(ix) Major shareholders and shareholding ratios	The Master Trust Bank of Japan, Ltd. (Trust Account) 16.74% Custody Bank of Japan, Ltd. (Trust Account) 6.48% Asahi Mutual Life Insurance Company 1.93% HSBC-FUND SERVICES HSBC-006 MF EFM 1.56% The Nomura Trust and Banking Co., Ltd. (Investment Trust Account) 1.51% Custody Bank of Japan, Ltd. (Mizuho Trust & Banking; Employee Retirement Benefit Trust, Asahi Mutual Life Insurance Company Account) 1.49%	Furukawa Electric Co., Ltd. 100%

	STATE STREET BANK AND TRUST COMPANY 505001 1.44% JP MORGAN CHASE BANK 385781 1.43% Custody Bank of Japan, Ltd. (Mizuho Trust & Banking; Employee Retirement Benefit Trust, Mizuho Bank Account) 1.38% BNY GCM CLIENT ACCOUNT JPRD AC ISG (FE-AC) 1.37%	
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Operating results and financial position for the most recent fiscal year

	Furukawa Electric Co., Ltd.	Furukawa FITEL Optical Components Co., Ltd.
Fiscal Year	Fiscal year ended March 31, 2026 (consolidated)	Fiscal year ended March 31, 2026 (non-consolidated)
Total net assets	435,231 million yen	4,977 million yen
Total assets	1,066,372 million yen	9,903 million yen
Net assets per share	5,928.21 yen	1,244,498.79 yen
Net sales	1,307,560 million yen	11,796 million yen
Operating profit (loss)	63,856 million yen	(1,160) million yen
Ordinary profit (loss)	75,858 million yen	(1,037) million yen
Profit attributable to owners of parent / Net income (loss)	72,514 million yen	(244) million yen
Basic earnings (loss) per share	1,030.17 yen	(61,055.63) yen

4. Post-Merger Status

There will be no changes to the name, location, name and title of representative, description of business, share capital, or fiscal year-end of the Company, which will be the surviving company in the Merger.

5. Future outlook

As the Merger will be conducted with a wholly owned subsidiary, the impact on the Company's consolidated financial results is expected to be immaterial.

End

(Reference) Consolidated financial forecast for the current fiscal year (announced on May 12, 2026) and consolidated financial results for the last fiscal year

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Consolidated financial results forecast for the current fiscal year (Fiscal year ending March 31, 2027)	1,460,000 million yen	95,000 million yen	100,000 million yen	82,000 million yen
Consolidated financial results for the last fiscal year (Fiscal year ended March 31, 2026)	1,307,560 million yen	63,856 million yen	75,858 million yen	72,514 million yen