



Financial Summary for the Fiscal Year Ended March 31, 2026

[Japanese Accounting Standards] (Consolidated)

May 12, 2026

Name of listed company: FURUKAWA ELECTRIC CO., LTD. Stock Listings: Tokyo
 Code No.: 5801 URL: <https://www.furukawaelectric.com/en/>
 Company Representative: (Title) President (Name) Hideya Moridaira
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 Planned date of general meeting of shareholders: June 26, 2026 Scheduled day of commencing dividend: June 29, 2026
 Planned date for submission of financial report: June 24, 2026
 Supplementary documents for financial result: Yes
 Financial results briefing: Yes (for institutional investors, analysts, and the media)

(Figures are rounded down to the nearest one million yen.)

1. Consolidated earnings for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026)

(1) Consolidated business results (Figures in percentages denote the year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Ended March 31, 2026	1,307,560	8.8	63,856	35.8	75,858	56.4	72,514	117.4
Ended March 31, 2025	1,201,762	13.7	47,032	321.0	48,506	372.4	33,357	412.5

(Note) Comprehensive income:

Ended March 31, 2026: 85,389 million yen [53.8%] Ended March 31, 2025: 55,517 million yen [58.7%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary profit margin on total assets	Operating profit margin on sales
	Yen	Yen	%	%	%
Ended March 31, 2026	1,030.17	—	19.1	7.4	4.9
Ended March 31, 2025	473.36	—	10.0	4.9	3.9

(Reference) Share of profit (loss) of entities accounted for using equity method:

Ended March 31, 2026: 16,535 million yen Ended March 31, 2025: 10,602 million yen

(Note) In the fiscal year ended March 31, 2026, a determination was made on the provisional accounting treatment concerning business combination, and the details of the determined provisional accounting treatment have been reflected in the figures for the fiscal year ended March 31, 2025.

(2) Consolidated financial status

	Total assets	Net assets	Equity capital ratio	Net assets per share
	Million yen	Million yen	%	Yen
Ended March 31, 2026	1,066,372	435,231	39.1	5,928.21
Ended March 31, 2025	988,052	373,766	34.6	4,844.82

(Reference) Equity capital:

Ended March 31, 2026: 417,048 million yen Ended March 31, 2025: 341,430 million yen

(Note) In the fiscal year ended March 31, 2026, a determination was made on the provisional accounting treatment concerning business combination, and the details of the determined provisional accounting treatment have been reflected in the figures for the fiscal year ended March 31, 2025.

(3) Consolidated cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Ended March 31, 2026	28,116	(47,137)	19,930	70,474
Ended March 31, 2025	59,833	(7,235)	(44,150)	66,092

2. Dividends

	Dividend per share					Total cash dividends (yearly)	Dividends payout ratio (consolidated)	Net assets dividend ratio (consolidated)
	End of 1 st quarter	End of 2 nd quarter	End of 3 rd quarter	End of year	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Ended March 31, 2025	—	0.00	—	120.00	120.00	8,473	25.4	2.5
Ended March 31, 2026	—	0.00	—	210.00	210.00	14,829	20.4	3.9
Ending March 31, 2027 (forecast)	—	11.00	—	11.00	22.00		18.9	

- For details, refer to the “Notice Regarding Differences between FY2025 Consolidated Results Forecast and Actual Results, Dividend from Surplus, and Revision of Shareholder Return Policy” announced on May 12, 2026.
- Given the planned 10-for-1 stock split of common shares effective July 1, 2026, the annual dividend per share for the fiscal year ending March 31, 2027 (forecast) is presented on a post-split basis. For reference, the pre-split equivalent is JPY 220. For details, refer to the “Notice Regarding the Stock Split and Partial Amendments to the Articles of Incorporation following the Stock Split” announced on May 12, 2026.

3. Financial forecasts of consolidated operating results for fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Figures in percentages denote the year-on-year change for full-year results and the year-on-year change compared with the corresponding quarter of the previous fiscal year for quarterly results.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
1 st half (cumulative)	700,000	14.6	35,000	82.9	37,000	82.5	25,000	94.5	35.54
Full year	1,460,000	11.7	95,000	48.8	100,000	31.8	82,000	13.1	116.56

(Note) Given the plan to conduct a 10-for-1 stock split of common shares effective July 1, 2026, basic earnings per share in the (full-year) forecast for the fiscal year ending March 31, 2027 is stated taking into account the number of shares after the stock split. For reference, if the impact of the stock split is not taken into account, the forecast of basic earnings per share for the 1st half (cumulative) of the fiscal year ending March 31, 2027 would be JPY 355.37 and that for the full-year would be JPY 1,165.60.

* Noted items

(1) Any important change in the scope of consolidation during the term: Yes

Newly consolidated: 6 companies (company name: Furukawa FITEL Optical Components Co., Ltd., Furukawa FITEL Optical Components America, Inc., Furukawa FITEL Optical Components Italy S.p.A., Furukawa FITEL Optical Components Thailand Ltd., Furukawa Electric Submarine Cable Co., Ltd., Riken Huatong (Tangshan) Cable Co., Ltd.)

Excluded: 7 companies (company name: KANZACC Co., Ltd., The Furukawa Battery Co., Ltd., Honda Denki Co., Ltd., SIAM Furukawa Co., Ltd., SIAM FURUKAWA TRADING CO., LTD., PT. FURUKAWA INDOMIBILE BATTERY MANUFACTURING, Shenyang Furukawa Cable Co., Ltd.)

(2) Any changes in accounting policy or accounting estimates, and restatements

- Changes in accounting policy associated with revisions to accounting standards: No
- Changes in accounting policy other than the changes in item 1): No
- Changes in accounting estimates: No
- Restatements: No

(3) Number of shares issued (common stock)

- Number of shares issued at the end of the term (including treasury stock)
 - Ended March 31, 2026: 70,666,917 shares
 - Ended March 31, 2025: 70,666,917 shares
- Number of treasury stock at the end of the term
 - Ended March 31, 2026: 317,112 shares
 - Ended March 31, 2025: 193,628 shares
- Average number of shares outstanding during the term
 - Ended March 31, 2026: 70,390,757 shares
 - Ended March 31, 2025: 70,469,413 shares

(Note) The number of treasury shares at the end of the term and the number of treasury shares deducted in calculating the average number of shares during the year include the Company’s stock held in the trust account relating to Board Benefit Trust (BBT).

(Reference) Summary of non-consolidated financial results

1. Non-consolidated earnings for the fiscal year 2025 ended March 31, 2026 (April 1, 2025 through March 31, 2026)

(1) Non-consolidated business results (Figures in percentages denote the year-on-year change)

	Net sales		Operating profit		Ordinary profit		Net profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Ended March 31, 2026	386,945	9.5	5,601	270.0	29,195	123.7	60,932	88.1
Ended March 31, 2025	353,520	19.1	1,513	-	13,048	-	32,390	-

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Ended March 31, 2026	865.41		—	
Ended March 31, 2025	459.52		—	

(2) Non-consolidated financial status

	Total assets		Net assets		Equity capital ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
Ended March 31, 2026	732,871		296,546		40.5		4,214.20	
Ended March 31, 2025	642,568		239,517		37.3		3,397.80	

(Reference) Equity capital:

Ended March 31, 2026: 296,546 million yen Ended March 31, 2025: 239,517 million yen

* This financial summary is not subject to auditing procedures.

* Explanation about the proper use of financial forecasts and other special remarks

The above forecasts have been prepared based on information available at the time of the announcement and assumptions at the time of the announcement associated with uncertain factors that may affect the Company's performance in the future. Actual results may differ materially from the forecasts presented in this document, depending on various factors in the future.