



DISCLAIMER: This English document is translated using a machine translation. You may use this for reference purposes only, fully understanding that it may include inaccurate translations. It is your sole responsibility if you rely not on the Japanese original but on this translation.

February 13, 2026

CK SAN-ETSU Co., Ltd.

Hiroyuki Tsuruya, President and Representative Director

(Securities Code: 5757 TSE Prime Market)

Inquiries: Daisuke Matsui, Director and General Manager of Administration

TEL: +81-766-28-0025

Notice Concerning Revision of Earnings Forecasts

CK SAN-ETSU Co., Ltd. (the "Company") hereby announces that it has revised its earnings forecasts announced on May 12, 2025, in light of recent business performance trends and other factors.

1. Revision of Earnings Forecasts

Full-year Consolidated Earnings Forecasts for the fiscal year ending March 2026 (April 1, 2025, to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A)	Million yen 135,700	Million yen 7,300	Million yen 7,500	Million yen 4,500	yen 528.45
Revised forecasts (B)	145,000	13,000	4,000	2,300	279.56
Change (B-A)	9,300	5,700	(3,500)	(2,200)	
Change (%)	6.9	78.1	(46.7)	(48.9)	
(Reference)Actual results for the previous fiscal year (Fiscal year ended March 2025)	125,108	10,263	8,383	5,207	616.11

2. Reason for revision

Net sales and operating profit are expected to exceed previous forecasts due to increased sales volume in the copper and brass business following acquisition of MITANI SHINDO Co., Ltd., as a consolidated subsidiary on April 1, 2025, and higher prices in copper, which is a key raw material, than initially planned. On the other hand, due to the sharp rise in copper prices since October 2025, the Company group recorded a derivative loss, and a loss on valuation of derivatives as non-operating expenses in derivatives traded for the purpose of avoiding or mitigating the risk of fluctuations in commodity prices of inventories caused by a decline in raw material prices. As a result, ordinary profit and profit attributable to owners of parent are expected to fall below the previous forecasts. Therefore, we have revised as stated above.

(Note)The above earnings forecast numbers are based on information currently available to the Company and certain assumptions deemed to be reasonable. The Company does not guarantee that these forecasts will be achieved. Actual results may differ significantly due to various factors.