



Financial Results for the First Quarter Ended June 30, 2026 [According to IFRS] (Consolidated)

August 6, 2026

Name of Listed Company UACJ Corporation
 Stock Exchange Listings Tokyo
 Code Number 5741 URL <https://www.uacj.co.jp/english/>
 Representative (Title) Representative Director, President
 (Name) Shinji Tanaka
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 Scheduled Date of Dividend Distribution —
 Supplementary materials available on financial results: Yes
 Financial results briefing: Yes (For institutional investors and securities analysts)

Note: Figures have been rounded to the nearest million yen.

1. Consolidated Business Performance for the First Quarter Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated business performance (cumulative) (% indicates year-on-year change)

	Revenue		Operating income		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
Three months ended	¥million	%	¥million	%	¥million	%	¥million	%	¥million	%	¥million	%
June 30, 2026	377,375	44.1	53,811	533.7	50,956	—	40,510	—	35,885	—	45,954	—
June 30, 2025	261,959	5.8	8,491	(61.2)	3,690	(82.3)	2,136	(86.8)	1,312	(91.1)	(3,877)	—

	Basic earnings per share	Diluted earnings per share
Three months ended	¥	¥
June 30, 2026	198.18	—
June 30, 2025	7.25	—

(Note) The Company conducted a 4-for-1 split of its common shares with an effective date of October 1, 2025.

Basic earnings per share has been calculated on the assumption that the share split occurred at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of:	¥million	¥million	¥million	%
June 30, 2026	1,217,518	424,439	380,936	31.3
March 31, 2026	1,121,225	384,866	346,973	30.9

2. Dividends

	Annual dividends				
	1st quarter	2nd quarter	3rd quarter	Year-end	Total
Year ended/ending:	¥	¥	¥	¥	¥
March 31, 2026	—	80.00	—	35.00	—
March 31, 2027	—				
March 31, 2027 (Forecasts)		35.00	—	35.00	70.00

(Notes) 1. Changes in dividend forecast during the quarter under review: Yes

2. The Company conducted a 4-for-1 split of its common shares with an effective date of October 1, 2025.

The total annual dividend for the fiscal year ended March 31, 2026, is not stated because it cannot be calculated by simple addition. Adjusted for the stock split, the second quarter-end dividend was ¥20.00 per share, and the annual dividend was ¥55.00 per share, for the fiscal year ended March 31, 2026.

3. For details, please refer to “UACJ Revises Consolidated Earnings Forecasts and Dividend Forecasts (Increase),” which was released today (August 6, 2026).

3. Forecast for Consolidated Business Performance in the Term Ending March 31, 2027
(from April 1, 2026 to March 31, 2027)

(% indicates year-on-year change)

	Revenue		Operating income		Profit attributable to owners of parent		Basic earnings per share
	¥million	%	¥million	%	¥million	%	¥
Full year	1,400,000	18.5	85,000	10.6	42,000	8.0	231.96

- (Notes) 1. Changes in consolidated business performance forecasts during the quarter under review: Yes
2. For details, please refer to “UACJ Revises Consolidated Earnings Forecasts and Dividend Forecasts (Increase),” which was released today (August 6, 2026).

Notes

(1) Significant changes in the scope of consolidation during the period: None

- (2) Changes in accounting policies, changes in estimates
a. Changes in accounting policies required by IFRS: None
b. Changes in accounting policies other than a. above: None
c. Changes in accounting estimates: None

(3) Number of shares outstanding (common stock)

a. Number of shares issued at the end of the period (including treasury stock)	As of June 30, 2026	185,312,772 shares	As of March 31, 2026	185,312,772 shares
b. Number of shares of treasury stock at the end of the period	As of June 30, 2026	4,243,575 shares	As of March 31, 2026	4,243,467 shares
c. Average number of shares outstanding during the period (calculated cumulatively from the beginning of the fiscal year)	For the three months ended June 30, 2026	181,069,257 shares	For the three months ended June 30, 2025	181,033,784 shares

(Note) The Company conducted a 4-for-1 split of its common shares with an effective date of October 1, 2025.

The number of shares outstanding (common stock) has been calculated on the assumption that the share split occurred at the beginning of the previous fiscal year.

*Review of the attached quarterly consolidated financial statements by certified public accountants or accounting auditors: None

*Explanations pertaining to appropriate use of information concerning future forecasts

The operating results forecasts and certain other statements contained in this document are forward-looking statements that are rationally determined based on information available to the UACJ Group at the time the results were announced. Actual performance may differ substantially from these projections due to fluctuations in the economy or a variety of other known and unknown factors.

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1. Overview of Business Performance

For an overview of business performance, please refer to “Results Briefing for Q1 Fiscal 2026” announced today (August 6, 2026) on the TDnet.

2. Condensed Quarterly Consolidated Financial Statements and Main Notes

(1) Condensed Quarterly Consolidated Statements of Financial Position

	(Millions of yen)	
	Previous fiscal year (as of March 31, 2026)	Current fiscal year (as of June 30, 2026)
Assets		
Current assets		
Cash and cash equivalents	58,442	57,929
Trade and other receivables	202,965	246,774
Inventories	295,041	336,592
Other financial assets	18,861	24,434
Other current assets	21,756	23,055
Total current assets	597,065	688,784
Non-current assets		
Property, plant and equipment	422,816	423,864
Right-of-use assets	9,044	9,131
Goodwill and intangible assets	37,758	37,891
Investment property	5,491	5,484
Investments accounted for using equity method	25,465	27,114
Other financial assets	14,942	15,528
Retirement benefit assets	440	552
Deferred tax assets	4,858	6,124
Other non-current assets	3,347	3,046
Total non-current assets	524,161	528,734
Total assets	1,121,225	1,217,518

	(Millions of yen)	
	Previous fiscal year (as of March 31, 2026)	Current fiscal year (as of June 30, 2026)
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	155,743	171,855
Bonds and borrowings	219,176	227,822
Lease obligations	1,770	1,764
Income taxes payable	8,947	13,673
Other financial liabilities	79,759	87,405
Provisions	243	59
Other current liabilities	20,063	22,550
Total current liabilities	485,701	525,129
Non-current liabilities		
Bonds and borrowings	169,539	182,457
Lease obligations	9,510	9,519
Other financial liabilities	23,607	22,561
Retirement benefit obligations	16,038	16,191
Provisions	961	962
Deferred tax liabilities	24,668	29,249
Other non-current liabilities	6,336	7,011
Total non-current liabilities	250,659	267,950
Total liabilities	736,360	793,079
Equity		
Capital stock	52,277	52,277
Capital surplus	69,618	69,657
Retained earnings	161,658	191,224
Treasury stock	(5,294)	(5,294)
Other components of equity	68,713	73,073
Total equity attributable to owners of parent	346,973	380,936
Non-controlling interests	37,893	43,503
Total equity	384,866	424,439
Total liabilities and equity	1,121,225	1,217,518

(2) Condensed Quarterly Consolidated Statements of Income and Condensed Comprehensive Income
(Condensed Quarterly Consolidated Statements of Income)

	(Millions of yen)	
	FY2025 1st Quarter (From April 1, 2025 to June 30, 2025)	FY2026 1st Quarter (From April 1, 2026 to June 30, 2026)
Revenue	261,959	377,375
Cost of sales	(234,609)	(305,275)
Gross profit	27,351	72,100
Selling, general and administrative expenses	(19,729)	(26,856)
Share of profit (loss) of entities accounted for using equity method	264	462
Other revenue	992	8,825
Other expenses	(386)	(719)
Operating income	8,491	53,811
Financial revenue	571	679
Financial expenses	(5,373)	(3,534)
Profit before tax	3,690	50,956
Income tax expenses	(1,553)	(10,446)
Profit	2,136	40,510
Profit attributable to		
Owners of parent	1,312	35,885
Non-controlling interests	825	4,625
Profit	2,136	40,510
Earnings per share for the period		
Basic earnings per share (¥)	7.25	198.18
Diluted earnings per share for the period (¥)	—	—

(Condensed Quarterly Consolidated Statements of Comprehensive Income)

	(Millions of yen)	
	FY2025 1st Quarter (From April 1, 2025 to June 30, 2025)	FY2026 1st Quarter (From April 1, 2026 to June 30, 2026)
Profit	2,136	40,510
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Net change in fair value of financial assets measured through other comprehensive income	205	83
Remeasurements of defined benefit plans	(22)	0
Share of other comprehensive income of investments accounted for using equity method	(115)	22
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(5,110)	3,370
Effective portion of change in fair value of cash flow hedges	(28)	1,272
Share of other comprehensive income of investments accounted for using equity method	(943)	698
Other comprehensive income, net of tax	(6,013)	5,444
Comprehensive income	(3,877)	45,954
Comprehensive income attributable to		
Owners of parent	(3,781)	40,263
Non-controlling interests	(96)	5,692
Total comprehensive income for the period	(3,877)	45,954

(3) Condensed Quarterly Consolidated Statement of Changes in Equity

First Three Months of the Fiscal Year Ended March 31, 2026 (April 1, 2025 to June 30, 2025)

(Millions of yen)

	Equity attributable to owners of parent					
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Other components of equity	
					Exchange differences on translation of foreign operations	Effective portion of change in fair value of cash flow hedges
Balance as of April 1, 2025	52,277	69,395	129,594	(5,337)	42,800	64
Profit	—	—	1,312	—	—	—
Other comprehensive income	—	—	—	—	(5,200)	17
Comprehensive income	—	—	1,312	—	(5,200)	17
Purchase of treasury stock	—	—	—	(1)	—	—
Dividends	—	—	(3,621)	—	—	—
Share-based payment transactions	—	56	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	(114)	—	—	—
Increase in consolidated subsidiaries - non-controlling interests	—	—	—	—	—	—
Total transactions with owners, etc.	—	56	(3,735)	(1)	—	—
Balance as of June 30, 2025	52,277	69,452	127,171	(5,338)	37,600	81

	Equity attributable to owners of parent					
	Other components of equity			Total	Non-controlling interests	Total equity
	Net change in fair value of financial assets measured through other comprehensive income	Remeasurements of defined benefit plans	Total			
Balance as of April 1, 2025	1,829	—	44,693	290,622	28,966	319,588
Profit	—	—	—	1,312	825	2,136
Other comprehensive income	205	(114)	(5,093)	(5,093)	(921)	(6,013)
Comprehensive income	205	(114)	(5,093)	(3,781)	(96)	(3,877)
Purchase of treasury stock	—	—	—	(1)	—	(1)
Dividends	—	—	—	(3,621)	(427)	(4,048)
Share-based payment transactions	—	—	—	56	—	56
Transfer from other components of equity to retained earnings	—	114	114	—	—	—
Increase in consolidated subsidiaries - non-controlling interests	—	—	—	—	300	300
Total transactions with owners, etc.	—	114	114	(3,565)	(127)	(3,692)
Balance as of June 30, 2025	2,034	—	39,715	283,276	28,742	312,018

First Three Months of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to June 30, 2026)

(Millions of yen)

	Equity attributable to owners of parent					
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Other components of equity	
					Exchange differences on translation of foreign operations	Effective portion of change in fair value of cash flow hedges
Balance as of April 1, 2026	52,277	69,618	161,658	(5,294)	65,873	(986)
Profit	—	—	35,885	—	—	—
Other comprehensive income	—	—	—	—	3,387	891
Comprehensive income	—	—	35,885	—	3,387	891
Purchase of treasury stock	—	—	—	(0)	—	—
Dividends	—	—	(6,337)	—	—	—
Share-based payment transactions	—	38	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	18	—	—	—
Total transactions with owners, etc.	—	38	(6,320)	(0)	—	—
Balance as of June 30, 2026	52,277	69,657	191,224	(5,294)	69,260	(96)

	Equity attributable to owners of parent					
	Other components of equity			Total	Non-controlling interests	Total equity
	Net change in fair value of financial assets measured through other comprehensive income	Remeasurements of defined benefit plans	Total			
Balance as of April 1, 2026	3,826	—	68,713	346,973	37,893	384,866
Profit	—	—	—	35,885	4,625	40,510
Other comprehensive income	83	18	4,377	4,377	1,067	5,444
Comprehensive income	83	18	4,377	40,263	5,692	45,954
Purchase of treasury stock	—	—	—	(0)	—	(0)
Dividends	—	—	—	(6,337)	(81)	(6,419)
Share-based payment transactions	—	—	—	38	—	38
Transfer from other components of equity to retained earnings	—	(18)	(18)	—	—	—
Total transactions with owners, etc.	—	(18)	(18)	(6,299)	(81)	(6,381)
Balance as of June 30, 2026	3,909	—	73,073	380,936	43,503	424,439

(4) Notes to the Condensed Quarterly Consolidated Financial Statements

(Notes on the Assumption of a Going Concern)

Not applicable.

(Notes on the Condensed Quarterly Consolidated Statements of Cash Flows)

Condensed quarterly consolidated statements of cash flows are not prepared for the three months ended June 30, 2026. Depreciation and amortization for the first three months are as follows.

(Millions of yen)

	FY2025 1st Quarter (From April 1, 2025 to June 30, 2025)	FY2026 1st Quarter (From April 1, 2026 to June 30, 2026)
Depreciation and amortization	9,473	10,697

(Segment Information)

Information for each reportable segment is omitted because the Group operates a single segment of "Aluminum Products Business."