

April 24, 2026

To whom it may concern

Company Name: Toho Titanium Co., Ltd.  
Representative: Yamao Yasuji  
Representative Director and President  
(Code Number: 5727, TSE Prime Market)  
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Planning Group,  
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**Notice Regarding Approval of Share Exchange Agreement and Partial Amendments to Articles of Incorporation by Extraordinary General Meeting of Shareholders**

Toho Titanium Co., Ltd. (the “Company”) hereby announces that, the proposal for (i) approval of the share exchange agreement executed between the Company and JX Advanced Metals Corporation (“JX Advanced Metals”) in connection with a share exchange (the “Share Exchange”) to make JX Advanced Metals the wholly owning parent company and the Company the wholly owned subsidiary, and (ii) partial amendments to the Company’s Articles of Incorporation, were approved at the extraordinary general meeting of shareholders held today.

As a result, the Share Exchange is scheduled to be conducted on June 1, 2026 (Monday), as the effective date, and the Company’s shares of common stock are expected to be delisted as of May 28, 2026 (Thursday).

Please refer to “Notice Regarding Execution of Share Exchange Agreement (Simplified Share Exchange) and Business Integration Agreement for JX Advanced Metals Corporation to Make Toho Titanium Co., Ltd. its Wholly-Owned Subsidiary Company,” announced on February 25, 2026, for details of the Share Exchange. The future timetable is as follows.

Future Timetable

Last Trading Date of the Company’s Shares	May 27, 2026 (Wednesday) (scheduled)
Delisting Date of the Company’s Shares	May 28, 2026 (Thursday) (scheduled)
Effective Date of the Share Exchange	June 1, 2026 (Monday) (scheduled)