OSAKA Titanium technologies Co.,Ltd.

September 1, 2026

Company name:	OSAKA Titanium technologies Co., Ltd.
Representative:	Junji Kawafuku, President & CEO (Securities code: 5726, TSE Prime Market)
Inquiries:	Naohisa Kitamura, General Manager, Head of General Affairs and Human Resources (TEL: 06-6413-9911)

Notice Concerning Determination of Issue Price and Selling Price, etc.

OSAKA Titanium technologies Co., Ltd. (hereinafter referred to as the "Company"), hereby announces that the Company has determined the issue price, the selling price and other matters in relation to the issuance of new shares and the secondary offering of our shares which were resolved by the Board of Directors at its meeting held on August 25, 2026.

1. Issuance of New Shares through Public Offering (Public Offering)

(1)	Issue price (offer price)		¥2,592 per share
(2)	Total amount of issue price		¥18,144,000,000
(3)	Amount to be paid in		¥2,484 per share
(4)	Total amount to be paid in		¥17,388,000,000
(5)	Amounts of capital stock and legal capital surplus to be increased	The amount of capital stock to be increased	¥8,694,000,000
		The amount of legal capital surplus to be increased	¥8,694,000,000
(6)	Payment date		September 9, 2026

Note: The underwriters shall purchase for sale the shares at the amount to be paid in and offer them at the issue price (offer price).

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Number of shares to be sold	1,050,000 shares
(2)	Selling price	¥2,592 per share
(3)	Total amount of selling price	¥2,721,600,000
(4)	Delivery date	September 10, 2026

3. Issuance of New Shares through Third-Party Allotment

(1)	Amount to be paid in		¥2,484 per share
(2)	Total amount to be paid in		(Maximum) ¥2,608,200,000
(3)	Amounts of capital stock and legal capital surplus to be increased	The amount of capital stock to be increased	(Maximum) ¥1,304,100,000
		The amount of legal capital surplus to be increased	(Maximum) ¥1,304,100,000
(4)	Payment date		September 29, 2026

<Reference>

1. Calculation of Issue Price (offer price) and Selling Price

(1) Calculation reference date and price	September 1, 2026	¥2,700
(2) Discount rate		4.00%

2. Syndicate Cover Transaction Period

   From September 4, 2026 to September 24, 2026

3. Use of Proceeds

   With respect to the net proceeds, from the Public Offering and the Third-Party Allotment, in the aggregate amount of up to 19,889,200,000 yen, the Company plans to use all the proceeds to fund part of the capital investments in Sponge Titanium manufacturing facilities at its Head Office and Amagasaki Plant, by the end of March 2028, to increase production capacity of Sponge Titanium.

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