



December 26, 2025

To All Shareholders,

Company name: OSAKA Titanium technologies Co., Ltd.
Representative: Junji Kawafuku, Representative Director,
Member of the Board & President
(Securities code: 5726, TSE Prime Market)
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General Affairs and Human Resources
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Notice of Funding through Two-Step Loans under the Economic Security Promotion Act

OSAKA Titanium technologies Co., Ltd. (hereinafter referred to as the "Company") hereby announces that it procured funds related to the "Sponge Titanium Production Capacity Enhancement Plan" through a Two-Step Loan from the Development Bank of Japan Inc. (DBJ) on December 26, 2025.

1. Purpose of Funding

The Company decided on the "Sponge Titanium Production Capacity Enhancement Plan" on September 2, 2024, with the objectives of ensuring a stable supply of sponge titanium for aircraft use and driving the growth of its business. This plan has been certified by the Ministry of Economy, Trade and Industry under the Economic Security Promotion Act established by the Japanese government as a "Supply Assurance Plan for Specified Critical Products". Based on this certification, the Company has procured funds through a Two-Step Loan from the Development Bank of Japan Inc. (DBJ).

A Two-Step Loan is a system under the Economic Security Promotion Act that allows business entities certified under a Supply Assurance Plan to access loans funded by long-term, low-interest financing from the Japan Finance Corporation through financial institutions designated by the Prime Minister and the Minister of Finance.

2. Overview of Borrowing

(i) Borrowing Date	December 26, 2025
(ii) Lender	Development Bank of Japan Inc. (DBJ)
(iii) Borrowed Amount	5 billion yen
(iv) Borrowing Period	5 years
(v) Collateral	Unsecured

*Overview of "Sponge Titanium Production Capacity Enhancement Plan"

(i) Scale of Production Capacity Enhancement	Current: 40,000 tons/year → After Enhancement: 50,000 tons/year (+10,000 tons)
(ii) Completion	Target completion by the end of FY2027
(iii) Investment Amount	Approx. 33 billion yen
(iv) Maximum Grant Amount	Approx. 8 billion yen* ("Supply Assurance Plan for Specified Critical Products.")

*The grant amount may vary based on the investment amount.

*Special matters on translation

This document is a partial machine translation of the Japanese original for reference purposes only.

In the event of any discrepancy between this translated document and the Japanese original, the Japanese original shall prevail.

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