



November 10, 2025

To All Shareholders,

Company name: OSAKA Titanium technologies Co., Ltd.
Representative: Junji Kawafuku, Representative Director,
Member of the Board & President
(Securities code: 5726, TSE Prime Market)
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Notice Concerning Difference between Earnings Forecast Figures and Results Figures for the Second Quarter of the Financial Year Ending March 31, 2026 (Six Months Ending September 30, 2025) and Revision of Forecast for the Full Financial Year

OSAKA Titanium technologies Co., Ltd. (hereinafter referred to as the “Company”) hereby announces that differences have arisen between its earnings forecast figures for the second quarter of the financial year ending March 31, 2026 (six months ending September 30, 2025) that it disclosed on August 7, 2025 and the results figures that it disclosed today.

The Company also announces that it has made the below revision to its earnings forecast for the full financial year ending March 31, 2026 based on recent trends in its business performance, etc.

1. Differences between Earnings Forecast Figures for Second Quarter of the Financial Year Ending March 31, 2026 (Six Months Ending September 30, 2025) (from April 1, 2025 to September 30, 2025) and Results Figures

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	26,000	2,500	2,000	1,300	35.33
Results for Second Quarter (Six Months Ending September 30, 2025) (B)	26,924	4,026	4,200	2,515	68.35
Changes (B-A)	924	1,526	2,200	1,215	-
Changes (%)	3.6	61.0	110.0	93.5	-
(Reference) Results for Previous Second Quarter (Second Quarter of Financial Year Ended March 31, 2025)	26,224	6,276	5,019	3,523	95.75

2. Revision of Earnings Forecast Figures for the Full Financial Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net profit	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	52,000	4,500	4,200	2,000	54.35
This revised forecast (B)	49,000	5,000	4,800	2,200	59.79
Changes (B-A)	(3,000)	500	600	200	-
Changes (%)	(5.8)	11.1	14.3	10.0	-
(Reference) Results for previous financial year (Financial Year Ended March 31, 2025)	51,914	10,088	9,076	7,090	192.69

3. Reasons for Differences and Revision to Earnings Forecast

Net sales in the Company's current second quarter (six months ending September 30, 2025) were by and large in line with previous forecast figures.

Operating profit, ordinary profit and profit increased over previous forecast figures due to maritime transport prices softening and the recording of certain costs being deferred to the second half combined with the foreign exchange market trending toward a weaker yen.

For the Company's earnings forecast for the full financial year ending March 31, 2026, net sales are expected to decrease due to the Company factoring the impact of inventory adjustments in its civil aircraft supply chain into that forecast.

Operating profit, ordinary profit and net profit are anticipated to increase over previous forecast figures due to the effects of results in the first half despite the aforementioned inventory adjustments and deferment of the recording of costs from the first half to the second half having some impact.

*Note that the above forecast has been prepared based on information available as of the date of publication of this document, and that actual results may differ from forecast figures in the future due to various factors.

*Special matters on translation

This document is a partial machine translation of the Japanese original for reference purposes only.

In the event of any discrepancy between this translated document and the Japanese original, the Japanese original shall prevail.

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