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October 1, 2026

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Notice Regarding the Monthly Exercise Status of the 1st Series of Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment

The Company hereby announces the monthly exercise status for March 16, 2026, of the 1st Series of Share Acquisition Rights (the “Share Acquisition Rights”) issued by the Company on September 2026, through a third-party allotment to Apricus Partners LLC, as follows.

1. Stock Name	Toho Zinc Co., Ltd. 1 st Series of Share Acquisition Rights
2. Number of Shares Delivered for the Relevant Month	379,900 Shares
3. Number of Share Acquisition Rights Exercised During the Relevant Month and the Exercise Ratio Relative to the Total Number of Share Acquisition Rights Issued	3,799 Units (Ratio to the Total Number of 35,000 Units Issued : 10.9 %)
4. Number of Unexercised Share Acquisition Rights as of the end of the month preceding the relevant month	16,739 Units (1,673,900 Shares)
5. Number of Unexercised Share Acquisition Rights as of the End of the Relevant Month	12,940 Units (1,294,000 Shares)

※The ratio to the total number of units issued has been rounded to the nearest second decimal place.

6. Exercise Status for the Relevant Month

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Shares Acquisition Rights Exercised (Units)
	New Shares (Shares)	Transferred Treasury Shares (Shares)		
Sep. 1 (Tue.)	118,800	—	988	1,188
Sep. 2 (Wed.)	—	—	—	—
Sep. 3 (Thu.)	93,000	—	955	930
Sep. 4 (Fri.)	13,000	—	955	130
Sep. 7 (Mon.)	—	—	—	—
Sep. 8 (Tue.)	35,800	—	955	358
Sep. 9 (Wed.)	66,200	—	955	662
Sep. 10 (Thu.)	—	—	—	—
Sep. 11 (Fri.)	—	—	—	—
Sep. 14 (Mon.)	—	—	—	—
Sep. 15 (Tue.)	—	—	—	—

Sep. 16 (Wed.)	30,500	—	955	305
Sep. 17 (Thu.)	10,600	—	955	106
Sep. 18 (Fri.)	—	—	—	—
Sep. 24 (Thu.)	—	—	—	—
Sep. 25 (Fri.)	12,000	—	955	120
Sep. 28 (Mon.)	—	—	—	—
Sep. 29 (Tue.)	—	—	—	—
Sep. 30 (Wed.)	—	—	—	—

※Number of issued shares as of the end of the month preceding the relevant month : 18,925,929 shares (including 7,837 treasury shares)

7. Status of Exercise Restrictions (Compliance with Exercise Restrictions under Article 434 of the Listing Rules)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares as of the Payment Date of the Issuance	③ Exercise Ratio Related to Exercise Restrictions (①/②)
379,900 Shares	13,585,521 Shares	2.8 %

※The exercise ratio related to the exercise restrictions has been rounded to the nearest second decimal place.

For details regarding the issuance of the Share Acquisition Rights, please refer to the “Notice Regarding Issuance of the 1st Series Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment” announced on February 27, 2026.

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