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August 21, 2026

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(Securities code: 5707)
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Notice Regarding the Large-Scale Exercise of the 1st Series of Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment

Toho Zinc Co., Ltd. (the “Company”) hereby announces the large-scale exercise of the 1st Series of Share Acquisition Rights (the “Share Acquisition Rights”) issued by the Company on March 16, 2026, through a third-party allotment to Apricus Partners LLC, during the period from August 1, 2026, to August 20, 2026, as follows.

1. Stock Name	Toho Zinc Co., Ltd. 1 st Series of Share Acquisition Rights
2. Number of shares delivered since the beginning of the month	467,700 Shares
3. Number of Share Acquisition Rights exercised since the beginning of the month and the exercise ratio to the total number of Share Acquisition Rights Issued	4,677 Units (Ratio to the Total Number of 35,000 Units Issued : 13.36%)
4. Number of unexercised Share Acquisition Rights as of the end of the previous month	23,795 Units (2,379,500 Shares)
5. Number of unexercised Share Acquisition Rights as of the present date	19,118 Units (1,911,800 Shares)

※The ratio to the total number of units issued has been rounded to the nearest second decimal place.

6. Exercise status since the beginning of the month

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Shares Acquisition Rights Exercised (Units)
	New Shares (Shares)	Transferred Treasury Shares (Shares)		
Aug. 3 (Mon.)	-	-	-	-
Aug. 4 (Tue.)	-	-	-	-
Aug. 5 (Wed.)	-	-	-	-
Aug. 6 (Thu.)	14,000	-	955	140
Aug. 7 (Fri.)	-	-	-	-
Aug. 10 (Mon.)	33,100	-	955	331
Aug. 12 (Wed.)	25,000	-	955	250
Aug. 13 (Thu.)	26,500	-	955	265
Aug. 14 (Fri.)	75,000	-	955	750
Aug. 17 (Mon.)	35,900	-	973	359
Aug. 18 (Tue.)	103,100	-	981	1,031
Aug. 19 (Wed.)	-	-	-	-
Aug. 20 (Thu.)	155,100	-	955	1,551

※ Number of issued shares as of the end of the month preceding the relevant month: 18,220,329 shares (including 7,837 treasury shares)

For details regarding the issuance of the Share Acquisition Rights, please refer to the “Notice Regarding Issuance of the 1st Series Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment” announced on February 27, 2026.

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