



Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: Daiki Aluminium Industry Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 5702

URL: <https://www.dik-net.com/>

Representative: Shigenori Hayashi, President, Representative Director, Executive Officer

Contact: Eri Kawaguchi, Director, Managing Executive Officer

Phone: +81-6-6444-2751

Scheduled date of commencing dividend payments: –

Availability of supplementary explanatory materials on financial results: Available

Schedule of financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 – June 30, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2025	74,734	19.5	1,519	86.0	1,021	22.4	659	25.7
June 30, 2024	62,551	(0.7)	816	(55.0)	834	(55.9)	524	(57.5)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥(1,903) million [– %]

Three months ended June 30, 2024: ¥1,982 million [(31.1)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	16.67	16.41
June 30, 2024	12.96	12.76

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2025	154,302	70,621	45.3
As of March 31, 2025	163,295	73,712	44.7

(Reference) Equity: As of June 30, 2025: ¥69,900 million

As of March 31, 2025: ¥72,925 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	25.00	—	30.00	55.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		25.00	—	30.00	55.00

(Note) Revisions from the most recently announced dividends forecast: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending September 30 (Cumulative)	151,800	10.7	2,400	(9.1)	1,720	(31.8)	1,040	(34.9)	26.28
Full year	317,200	5.8	6,110	26.4	4,920	31.2	3,360	380.6	84.91

(Note) Revisions from the most recently announced financial results forecast: No

*** Notes:**

(1) Significant changes in the scope of consolidation during the period under review: No

Newly included: –

Excluded: –

(2) Adoption of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of June 30, 2025: 43,629,235 shares

As of March 31, 2025: 43,629,235 shares

2) Total number of treasury shares at the end of the period:

As of June 30, 2025: 4,056,711 shares

As of March 31, 2025: 4,056,711 shares

3) Average number of shares during the period (cumulative total):

Three months ended June 30, 2025: 39,572,524 shares

Three months ended June 30, 2024: 40,511,624 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: No

* Explanation on the proper use of financial results forecast and other notes

(Cautionary note regarding forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements herein are based on information available to the Company at the time of preparation and certain assumptions deemed to be reasonable, and actual results may vary significantly due to various factors. For the assumptions used for the earnings forecasts and the notes regarding the use thereof, please refer to “Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” on page 3 of the attached document.

(Reference)

1. Non-consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 – June 30, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2025	44,378	18.5	814	—	827	498.2	538	625.9
June 30, 2024	37,457	(3.6)	(59)	—	138	(81.5)	74	(84.7)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	13.61	13.40
June 30, 2024	1.83	1.80

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending September 30 (Cumulative)	92,400	15.6	1,120	(1.4)	1,510	(7.9)	1,110	(4.7)	28.05
Full year	185,400	8.0	2,250	(9.0)	3,710	(8.5)	2,910	—	73.54

(Note) Revisions from the most recently announced financial results forecast: No

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1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Period under Review

During the three months ended June 30, 2025, the global economy continued to grow solidly. However, concerns about downward pressure on the economy due to additional tariffs imposed by the Trump administration rapidly expanded. The Japanese economy recovered slowly, despite the prevailing uncertainty surrounding U.S. trade policy and other factors.

Amid this economic environment, in the domestic automobile-related market, which is our main source of demand, production cuts due to certification irregularities and recall problems discovered in the first half of the previous fiscal year in some automobile manufacturers have been gradually resolved. As a result, new car supply was gradually returning to normal trend, and demand for mini vehicles and hybrid vehicles in particular was increasing. Nevertheless, some automobile manufacturers were beginning to enter an adjustment phase at their domestic plants due to increased inventory, and the impact of the slowdown in overseas demand was particularly apparent in export models. Looking ahead, the secondary aluminium alloy industry is also expected to face continued high uncertainty in the near term regarding the additional tariffs on aluminum products and automobiles/automobile parts imposed by the Trump administration, including the scope of tariff-affected countries, the scale and duration of the tariffs, corporate responses, and the specifics of retaliatory measures by other countries.

As a result, the Group's consolidated net sales for the three months ended June 30, 2025 amounted to a combined total of ¥74,734 million (up 19.5% year on year), including ¥46,060 million in secondary aluminium alloy ingots (up 9.4% year on year) and ¥28,673 million in merchandise and raw materials (up 40.3% year on year).

In addition, regarding revenues, the situation has remained challenging given the shrinkage in the price difference (spread) between raw material prices and product selling prices due to the impact of continuing higher scrap prices, especially at overseas consolidated subsidiaries located in India, Thailand, and Indonesia. Conversely, in Japan, as previously noted, the normalization trend in the automobile-related market has led to an increase in sales volume of our finished goods and merchandise, resulting in progress toward recovery compared to the same period of the previous year. As a result, operating profit was ¥1,519 million (up 86.0% year on year), ordinary profit was ¥1,021 million (up 22.4% year on year), and profit attributable to owners of parent was ¥659 million (up 25.7% year on year).

Situations of respective business segments are as follows.

The secondary aluminium alloy business, as in revenues explanation, posted net sales of ¥73,572 million (up 19.1% year on year) and operating profit of ¥1,367 million (up 82.8% year on year). The others segment posted net sales of ¥1,542 million (up 34.7% year on year) and operating profit of ¥150 million (up 115.0% year on year), as the die-cast products business performed steadily.

(2) Overview of Financial Position for the Period under Review

1) Current Assets

The balance of current assets as of June 30, 2025 was ¥120,554 million, down ¥7,135 million from the end of the previous fiscal year. This was mainly due to an increase of ¥802 million in cash and deposits and respective decreases of ¥1,295 million in notes and accounts receivable - trade and ¥6,921 million in raw materials and supplies.

2) Non-current Assets

The balance of non-current assets as of June 30, 2025 was ¥33,747 million, down ¥1,858 million from the end of the previous fiscal year. This was mainly due to respective decreases of ¥634 million in property, plant and equipment and ¥1,204 million in "other" under investments and other assets.

3) Current Liabilities

The balance of current liabilities as of June 30, 2025 was ¥73,651 million, down ¥4,852 million from the end of the previous fiscal year. This was mainly due to an increase of ¥1,558 million in notes and accounts payable - trade and respective decreases of ¥5,982 million in short-term borrowings and ¥361 million in accounts payable - other.

4) Non-current Liabilities

The balance of non-current liabilities as of June 30, 2025 was ¥10,028 million, down ¥1,050 million from the end of the previous fiscal year. This was mainly due to respective decreases of ¥815 million in long-term borrowings and ¥211 million in deferred tax liabilities.

5) Net Assets

The balance of net assets as of June 30, 2025 was ¥70,621 million, down ¥3,090 million from the end of the previous fiscal year. This was mainly due to respective decreases of ¥527 million in retained earnings and ¥2,541 million in foreign currency translation adjustment.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

There are no changes to the consolidated financial results forecasts for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026, which were disclosed on May 14, 2025 as part of the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 [Japanese GAAP].”

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheet

(Million yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	7,341	8,143
Notes and accounts receivable - trade	64,088	62,793
Merchandise and finished goods	22,481	21,810
Work in process	162	238
Raw materials and supplies	29,066	22,144
Other	4,562	5,436
Allowance for doubtful accounts	(14)	(13)
Total current assets	127,689	120,554
Non-current assets		
Property, plant and equipment		
Buildings and structures	21,610	21,254
Accumulated depreciation and impairment	(11,745)	(11,677)
Buildings and structures, net	9,865	9,577
Machinery, equipment and vehicles	39,453	39,211
Accumulated depreciation and impairment	(30,160)	(29,805)
Machinery, equipment and vehicles, net	9,292	9,406
Tools, furniture and fixtures	2,330	2,328
Accumulated depreciation and impairment	(1,894)	(1,924)
Tools, furniture and fixtures, net	435	403
Land	4,323	4,278
Leased assets	2,233	2,072
Accumulated depreciation and impairment	(602)	(562)
Leased assets, net	1,631	1,510
Construction in progress	590	328
Total property, plant and equipment	26,138	25,503
Intangible assets	224	213
Investments and other assets		
Investment securities	5,519	5,548
Long-term loans receivable	3	3
Retirement benefit asset	906	907
Deferred tax assets	440	370
Other	2,723	1,518
Allowance for doubtful accounts	(349)	(319)
Total investments and other assets	9,243	8,029
Total non-current assets	35,606	33,747
Total assets	163,295	154,302

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Consolidated Financial Results for the Three Months Ended June 30, 2025

(Million yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	12,520	14,078
Short-term borrowings	59,771	53,789
Accounts payable - other	2,589	2,228
Income taxes payable	493	452
Accrued consumption taxes	375	367
Accrued expenses	1,421	1,738
Provision for bonuses	302	203
Other	1,030	793
Total current liabilities	78,504	73,651
Non-current liabilities		
Long-term borrowings	7,309	6,494
Provision for retirement benefits for directors (and other officers)	11	12
Retirement benefit liability	448	438
Lease liabilities	187	172
Asset retirement obligations	302	303
Deferred tax liabilities	2,672	2,460
Other	146	146
Total non-current liabilities	11,079	10,028
Total liabilities	89,583	83,680
Net assets		
Shareholders' equity		
Share capital	6,346	6,346
Capital surplus	8,773	8,773
Retained earnings	48,315	47,787
Treasury shares	(2,387)	(2,387)
Total shareholders' equity	61,048	60,520
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,001	2,068
Deferred gains or losses on hedges	20	24
Foreign currency translation adjustment	9,633	7,092
Remeasurements of defined benefit plans	221	194
Total accumulated other comprehensive income	11,877	9,380
Share acquisition rights	142	142
Non-controlling interests	644	578
Total net assets	73,712	70,621
Total liabilities and net assets	163,295	154,302

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Consolidated Financial Results for the Three Months Ended June 30, 2025

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	62,551	74,734
Cost of sales	59,734	71,181
Gross profit	2,817	3,553
Selling, general and administrative expenses		
Transportation costs	760	783
Provision of allowance for doubtful accounts	1	—
Provision for retirement benefits for directors (and other officers)	0	0
Provision for bonuses	37	35
Other	1,201	1,213
Total selling, general and administrative expenses	2,000	2,033
Operating profit	816	1,519
Non-operating income		
Interest income	22	37
Dividend income	57	64
Foreign exchange gains	90	—
Technical advisory fee income	1	0
Gain on sales of iron scrap	34	24
Compensation income	88	—
Other	66	61
Total non-operating income	362	187
Non-operating expenses		
Interest expenses	305	411
Share of loss of entities accounted for using equity method	24	44
Foreign exchange losses	—	202
Other	14	26
Total non-operating expenses	344	685
Ordinary profit	834	1,021
Extraordinary income		
Gain on sale of non-current assets	3	2
Total extraordinary income	3	2
Extraordinary losses		
Loss on sale and retirement of non-current assets	23	42
Total extraordinary losses	23	42
Profit before income taxes	814	981
Income taxes - current	258	504
Income taxes - deferred	31	(151)
Total income taxes	290	352
Profit	523	628
Loss attributable to non-controlling interests	(1)	(31)
Profit attributable to owners of parent	524	659

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Quarterly Consolidated Statement of Comprehensive Income
Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	523	628
Other comprehensive income		
Valuation difference on available-for-sale securities	58	67
Deferred gains or losses on hedges	99	3
Foreign currency translation adjustment	1,326	(2,521)
Remeasurements of defined benefit plans, net of tax	(27)	(26)
Share of other comprehensive income of entities accounted for using equity method	1	(54)
Total other comprehensive income	1,458	(2,532)
Comprehensive income	1,982	(1,903)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,940	(1,837)
Comprehensive income attributable to non-controlling interests	42	(65)

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Consolidated Financial Results for the Three Months Ended June 30, 2025

(3) Notes to Quarterly Consolidated Financial Statements
(Notes Concerning Segment Information)

[Segment information]

I. Three months ended June 30, 2024

Information on net sales and income (loss) by reportable segment

(Million yen)

	Reportable segment	Others (Note 1)	Total	Adjustment (Note 2)	Amount recorded in Quarterly Consolidated Statement of Income (Note 3)
	Secondary aluminium alloy				
Net sales					
Net sales to outside customers	61,423	1,127	62,551	—	62,551
Inter-segment net sales or transfers	355	16	372	(372)	—
Total	61,779	1,144	62,924	(372)	62,551
Segment income (loss)	747	69	817	(1)	816

- (Notes)
1. “Others” is a business segment not categorized in the reportable segment. They include die-cast products business and aluminium melting furnace business.
 2. The segment income (loss) adjustment of ¥(1) million includes intersegment transactions elimination of ¥(1) million.
 3. Segment income (loss) is adjusted to the operating profit figure on the Quarterly Consolidated Statement of Income.

II. Three months ended June 30, 2025

Information on net sales and income (loss) by reportable segment

(Million yen)

	Reportable segment	Others (Note 1)	Total	Adjustment (Note 2)	Amount recorded in Quarterly Consolidated Statement of Income (Note 3)
	Secondary aluminium alloy				
Net sales					
Net sales to outside customers	73,208	1,526	74,734	—	74,734
Inter-segment net sales or transfers	364	15	379	(379)	—
Total	73,572	1,542	75,114	(379)	74,734
Segment income (loss)	1,367	150	1,517	1	1,519

- (Notes)
1. “Others” is a business segment not categorized in the reportable segment. They include die-cast products business and aluminium melting furnace business.
 2. The segment income (loss) adjustment of ¥1 million includes intersegment transactions elimination of ¥1 million.
 3. Segment income (loss) is adjusted to the operating profit figure on the Quarterly Consolidated Statement of Income.

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(Revenue Recognition)

Information on disaggregation of revenue from contracts with customers

Three months ended June 30, 2024

(Million yen)

	Reportable segment	Others (Note)	Total
	Secondary aluminium alloy		
Japan	31,629	587	32,217
Asia (excluding Japan)	29,284	540	29,824
Europe	7	—	7
Other	502	—	502
Revenue from contracts with customers	61,423	1,127	62,551
Sales to outside customers	61,423	1,127	62,551

(Note) “Others” is a business segment not categorized in the reportable segment. They include die-cast products business and aluminium melting furnace business.

Three months ended June 30, 2025

(Million yen)

	Reportable segment	Others (Note)	Total
	Secondary aluminium alloy		
Japan	37,271	761	38,033
Asia (excluding Japan)	35,337	764	36,102
Europe	83	—	83
Other	515	—	515
Revenue from contracts with customers	73,208	1,526	74,734
Sales to outside customers	73,208	1,526	74,734

(Note) “Others” is a business segment not categorized in the reportable segment. They include die-cast products business and aluminium melting furnace business.

(Notes in Case of Significant Changes in Shareholders’ Equity)

Not applicable.

(Notes on Going Concern Assumption)

Not applicable.

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(Notes on Consolidated Statements of Cash Flows)

The Company did not prepare quarterly consolidated statements of cash flows for the three months ended June 30, 2025. Depreciation for the three months ended June 30 (including amortization related to intangible assets excluding goodwill and long-term prepaid expenses) is as follows.

	Three months ended June 30, 2024	Three months ended June 30, 2025
Depreciation	¥899 million	¥895 million