Supplementary Materials For Financial Results for the Three Months Ended June 30, 2026

2026.09.01

MIRAINI HOLDINGS CO.,LTD.
(Code：546A)

MIRAINI

Assumptions for FY2026 Consolidated Financial Results and Post-Integration Segment Classifications

Scope of PL Included in FY2026 Consolidated Forecasts

	1Q	2Q	3Q	4Q
Satori	Mar～May 2026	Jun～Aug 2026	Sep～Nov 2026	Dec 2026 ～Mar 2027
Hagiwara	Apr～Jun 2026	Jul～Sep 2026	Oct～Dec 2026	Jan～Mar 2027

* The consolidated financial results forecast includes the financial results forecasts of the 13-month period from March 1, 2026 to March 31, 2027 of Satori Electric and some of its consolidated subsidiaries.

Pre-Integration Segment Classifications

Satori	Industrial Infrastructure
	Enterprise
	Mobility
	Global
Hagiwara	Electronic Devices
	Technology Solutions

New Segment Classifications MIRAINI HOLDINGS CO.,LTD.

Enterprise Mobility Global Electronic Devices	**Device Solution Business** Sales and technical support for devices, primarily semiconductors and electronic components, as well as solutions including embedded software development and semiconductor circuit design.
Industrial Infrastructure Technology Solutions	**System Solution Business** Development of DX and IoT solutions and IT platforms; design, development, and construction of systems for industrial and social infrastructure; and sales of FA systems, measurement systems, and related equipment.

Consolidated Operating Results

・Core businesses performed strongly, supported by growing demand for semiconductors, electronic components, and mobility-related products.

・Off to a solid start in the first year following the business integration, with steady progress toward achieving the full-year financial forecasts.

(Unit: Millions of yen)

	FY2025 1Q Pro Forma Combined Basis		FY2026 1Q Results				
	Amount	Ratio	Amount	Ratio	YoY		Changing factors
Net sales	100,797	100%	**124,622**	**100%**	+23,824	+23.6%	・Device Solution Business ＋23.9 Billion JPY ・System Solution Business▲0.2 Billion JPY
Gross profit	8,573	8.5%	**11,010**	**8.8%**	+2,436	+28.4%	・Revenue increase effect: +2.2 billion JPY ・Foreign exchange impact: +0.2 billion JPY
Selling, general and administrative expenses	6,490	6.4%	**7,531**	**6.0%**	+1, 040	+16.0%	・
Operating profit	2,083	2.1%	**3,479**	**2.8%**	+1,395	+67.0%	
Ordinary profit	1,592	1.6%	**3,162**	**2.5%**	+1,569	+98.5%	
Profit attributable to owners of parent	1,317	1.3%	**8,422**	**6.8%**	+7,105	+539.5%	・6.3 billion extraordinary gain recognized in connection with the business integration (gain on bargain purchase)

* Since FY2026 is the Company's first fiscal year, comparisons with the previous fiscal year and the same period of the previous year are based on the simple aggregation of the financial results of Satori Electric Co., Ltd. and Hagiwara Electric Holdings Co., Ltd., provided for reference purposes.

* For Q1 FY2025, the figures represent a simple aggregation of the consolidated financial results of Satori Electric (from March 1, 2025 to May 31, 2025) and Hagiwara Electric (from April 1, 2025 to June 30, 2025). For Q1 FY2026, the figures represent the consolidated financial results combining Satori Electric (from March 1, 2026 to May 31, 2026) and Hagiwara Electric (from April 1, 2026 to June 30, 2026).

Segment Financial Results

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- Device Solutions: Strong performance backed by tailored demand in mobility, memory semiconductor market recovery (higher volume & prices), and EV two-wheeler expansion in India.
- System Solutions: Solid earnings contribution from steady capture of manufacturing DX/automation investments, despite partial headwinds from component supply tightness and automotive investment schedule adjustments.

(Unit: Millions of yen)

	FY2025 1Q Pro Forma Combined Basis		FY2026 1Q Results			
	Amount	Ratio	Amount	Ratio	YoY	
Net sales	100,797	100%	**124,622**	**100%**	+23,825	+23.6%
Device Solution Business	85,397	84.6%	**109,327**	**87.7%**	+23,930	+28.0%
System Solution Business	15,514	15.4%	**15,294**	**12.3%**	(219)	(1.4)%
（Corporate expenses and eliminations）	▲113	—	**—**	**—**	—	—
Operating profit	2,082	100%	**3,479**	**100%**	+1,397	+67.1%
Device Solution Business	1,698	77.8%	**3,241**	**93.2%**	+1,543	+90.9%
System Solution Business	483	22.2%	**237**	**6.8%**	(245)	(50.9)%
（Corporate expenses and eliminations）	▲99	—	**—**	**—**	—	—

*Since FY2026 is the Company's first fiscal year, comparisons with the previous fiscal year and the same period of the previous year are based on the simple aggregation of the financial results of Satori Electric Co., Ltd. and Hagiwara Electric Holdings Co., Ltd., provided for reference purposes.

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Full-Year Financial Forecasts and Dividend Forecasts for FY2026

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・Full-year financial forecasts have been revised upward in stages, reflecting growing memory demand and foreign exchange effects. The favorable business environment has been incorporated into the first-half outlook, while the second-half assumptions remain unchanged due to uncertainties in market conditions from the third quarter onward.

(Unit: Millions of yen)

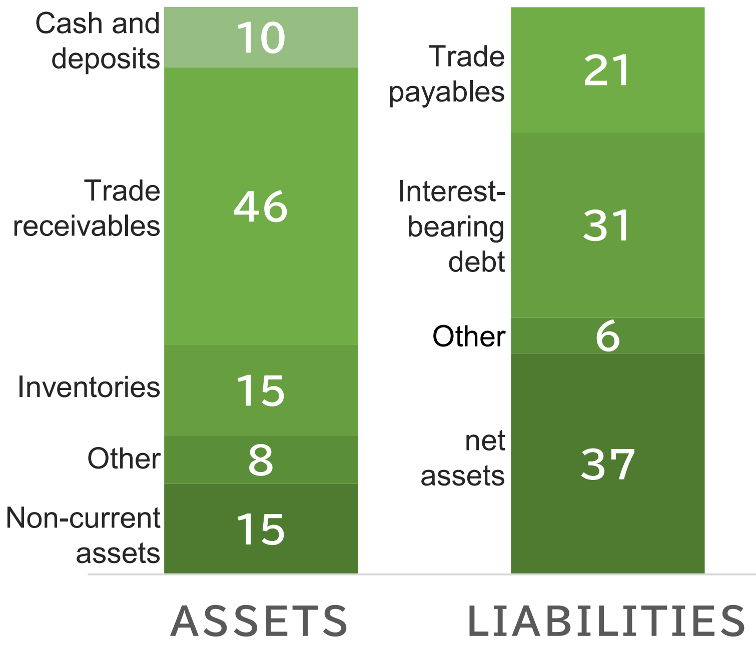
	Disclosed on May 15, 2026 (A)	Disclosed on June 29, 2026	Disclosed on August 10, 2026 (B)	Change (B-A)・Change (%) (B-A)/A	
Net sales	500,000	542,000	**548,000**	+48,000	+9.6%
Operating profit	12,000	14,600	**15,500**	+3,500	+29.2%
Ordinary profit	10,000	12,500	**13,500**	+3,500	+35.0%
Profit attributable to owners of parent	13,500	15,200	**15,300**	+1,800	+13.3%
Earnings per share (Yen)	391.17	439.84	**441.90**	+50.73	—
Earnings per Share Excluding the Impact of Gain on Bargain Purchase (yen)	179.65	235.05	**257.20**	+77.55	—
Annual dividends per share (Yen)	93	96	**96**	+3	—
Assumed Exchange Rate（US$/¥)	￥150.0	￥150.0	**￥150.0**	±0	—

※The 6.3 billion JPY extraordinary gain recognized in the first quarter in connection with the business integration is a one-time accounting gain that does not involve actual cash generation. Accordingly, this gain is excluded from the source of funds for dividends in order to maintain stable shareholder returns.

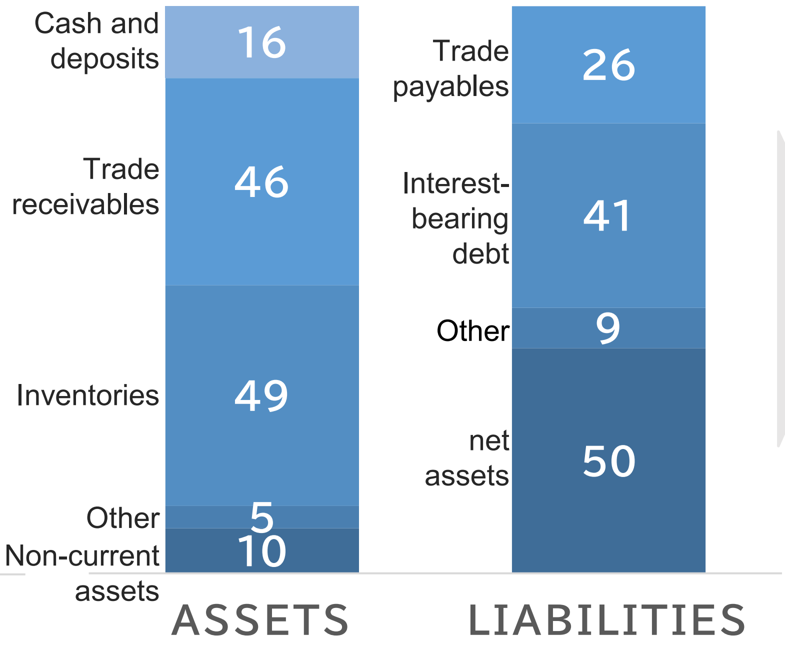
Financial Position

- Maintaining an equity ratio in the high 30% range after the business integration, supporting a solid financial foundation for growth investments.
- Balancing capital efficiency and financial soundness to capture growth opportunities in the semiconductor market and maximize integration synergies.

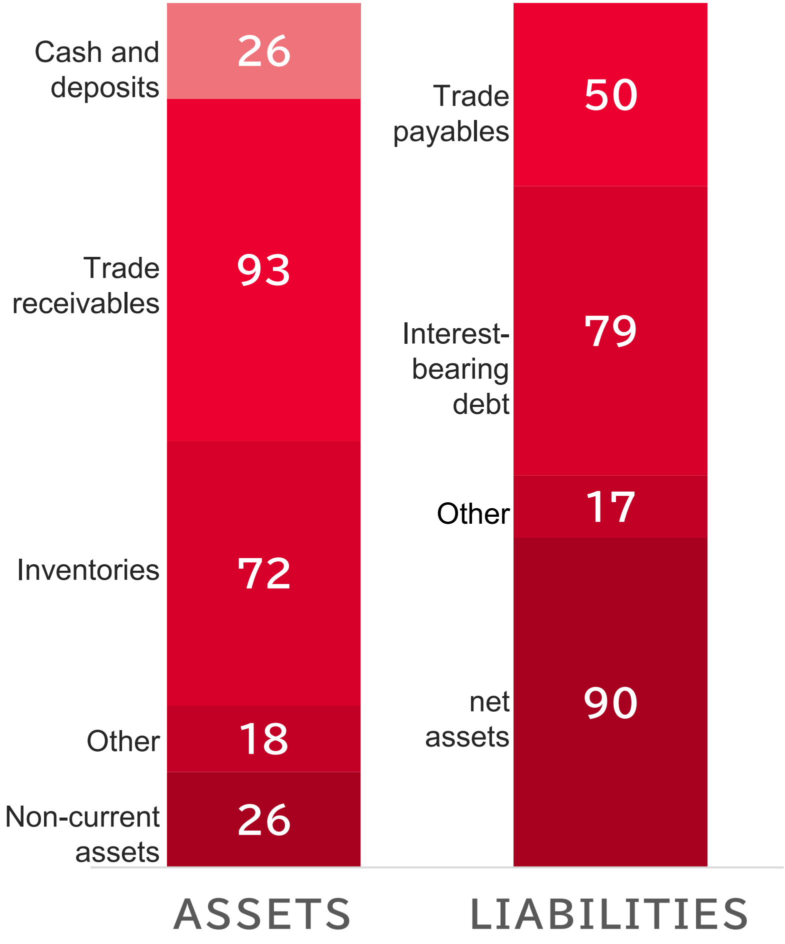
Satori (As of Feb 28, 2026)
97 Billion JPY



Hagiwara (As of Mar 31, 2026)
127 Billion JPY



MIRAINI (As of June 30, 2026)
237 Billion JPY



Appendix

Satori Group

STRENGTHS

- Expanding a global network centered on India and Asia
- Broad and diverse product lineup
- Broad customer base across manufacturing industries (FA and IT) and social infrastructure sectors

Hagiwara Electric Group

STRENGTHS

- Deep expertise and proven track record in the mobility sector
- High-quality proposal and support capabilities as a technology-driven trading company
- Providing wide range of solutions spanning from devices to data utilization services

April 1, 2026 Management integration

MIRAINI HOLDINGS CO., LTD.

- Adapt to the changing market environment and **establish a competitive advantage** by integrating the strengths of both companies.
- Enhance profitability through **high-value-added proposals**, achieving **sustainable growth and increased corporate value**.

Company Profile

Company Name	MIRAINI HOLDINGS CO., LTD.
Headquarters	Nagoya Headquarters ：2-2-1 Higashisakura, Higashi-ku, Nagoya, Aichi Tokyo Headquarters ：1-14-10 Shiba, Minato-ku, Tokyo
Establishment	April 1, 2026
Representative	Moritaka Kimura, Representative Director, President, Executive officer Hiroyuki Satori, Representative Director, Vice President, Executive officer
Subsidiaries	9 domestic locations and 21 overseas locations（As of Aug 31,2026）
Number of Employees	1,655 （As of April 1,2026）
Listing Markets	TSE Prime Market, NSE Premier Market
Code	546A
Number of Shares per Unit	100
Fiscal Year-End	March

MIRAINI Group Structure

MIRAINI HOLDINGS CO., LTD.

Satori Group

Domestic Subsidiaries	SATORI ELECTRIC CO., LTD. STAR ELECTRONICS CO., LTD. SATORI SP TECHNOLOGY CO., LTD.
Overseas Subsidiaries	TAIWAN SATORI CO.,LTD. HONG KONG SATORI CO., LTD. SHANGHAI SATORI CO., LTD. KOREA SATORI CO., LTD. THAI SATORI CO., LTD. SM ELECTRONIC TECHNOLOGIES PVT. LTD. SMET SINGAPORE PTE. LTD. SATORI E-TECHNOLOGY (AMERICA) INC. SATORI ELECTRIC (GERMANY) GmbH MAGnetIC HOLDING B.V.

Hagiwara Electric Group

Domestic Subsidiaries	HAGIWARA ELECTRIC HOLDINGS CO., LTD. HAGIWARA ELECTRONICS CO., LTD. HAGIWARA TECHNO SOLUTIONS CO., LTD. HAGIWARA ENGINEERING CO., LTD. HAGIWARA HOKUTO TECHNO CO., LTD. Belladati G.K.
Overseas Subsidiaries	Hagiwara America, Inc. Hagiwara Electric Europe GmbH Hagiwara Electronics Hong Kong Limited Hagiwara (Shanghai) Co., Ltd. Hagiwara Electric Korea Co., Ltd. Singapore Hagiwara Pte. Ltd. Hagiwara Electric (Thailand) Co., Ltd. Hagiwara Electronics India Private Limited BELLADATI PTE.LTD. BELLADATI s.r.o. Hagiwara Techno Solutions (Shanghai) Co., Ltd.

FY2030 Targets (Medium-term)

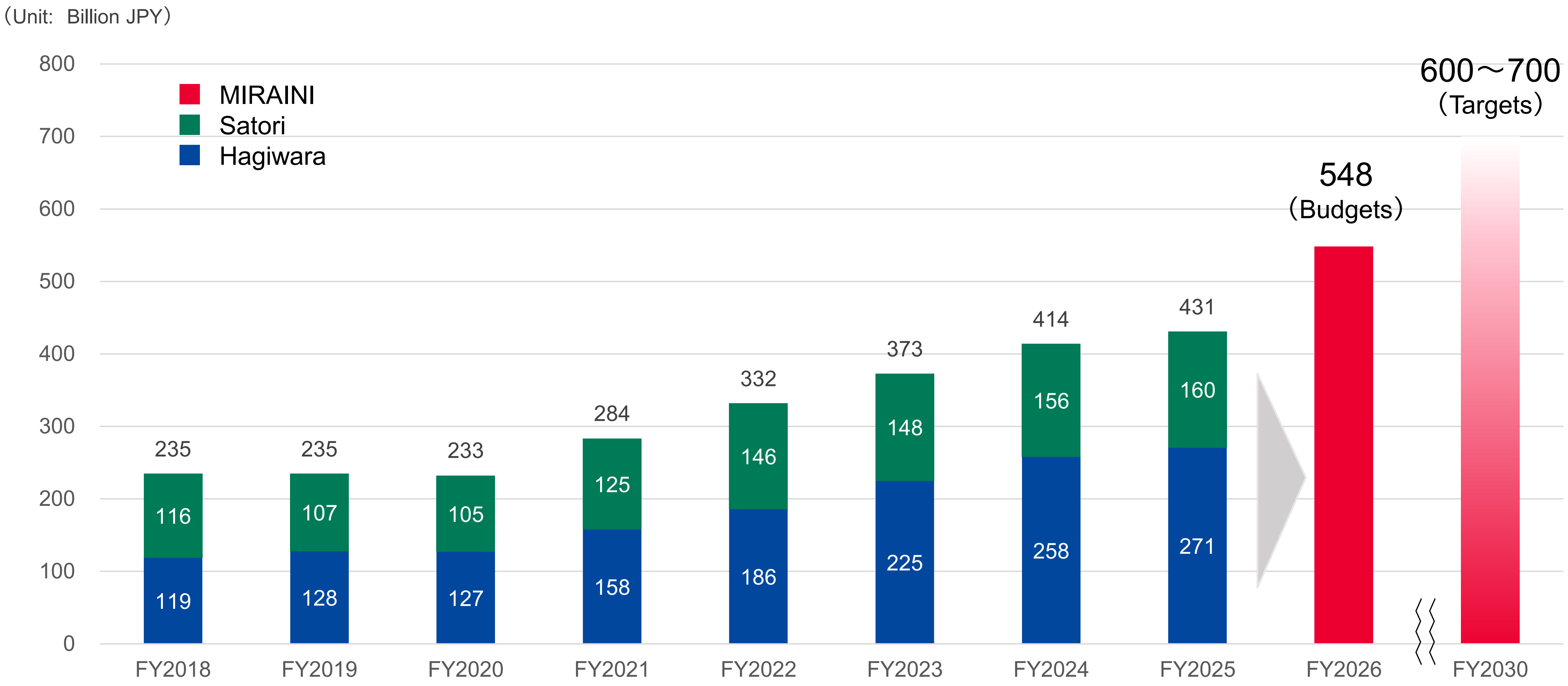
MIRAINI

	FY2025 Results ※Pro Forma Combined Basis	FY2026 Budgets	FY2030 Targets
Net Sales	431 Billion JPY*1 Hagiwara ・・・ 271 Billion JPY Satori ・・・ 160 Billion JPY	548 Billion JPY *2 127% vs. Previous Period	600 ～700 Billion JPY
Operating Profit (Operating Profit Margin)	9.8 Billion JPY*1 (2.3%) Hagiwara ・・・ 6.2 Billion JPY Satori ・・・ 3.6 Billion JPY	15 Billion JPY*2 (2.8%) 158% vs. Previous Period	21 Billion JPY or above

*1 Regarding FY2025 Results
Hagiwara ・・・ Consolidated Results（disclosed on May 15, 2026）
Satori ・・・ Full-Year Consolidated Forecasts as of the Second Quarter(disclosed on January 14, 2026)

*2 The FY2026 plan was revised upward (announced on August 10, 2026)
Initial plan Net sales 500 billion JPY
Operating profit 12 billion JPY

Revenue Trends of Satori Electric and Hagiwara Electric

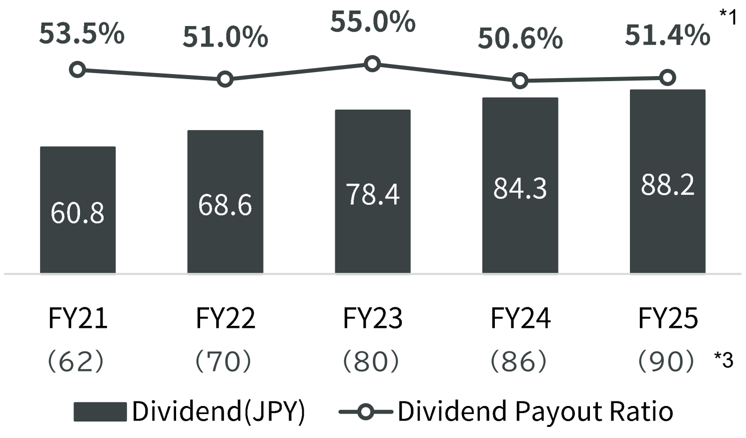


* Through FY2025, figures are based on the simple aggregation of the respective companies' financial results. Given their different fiscal year-ends (Satori Electric: May; Hagiwara Electric: March), figures are based on the fiscal year-end that includes the larger portion of each company's fiscal year.

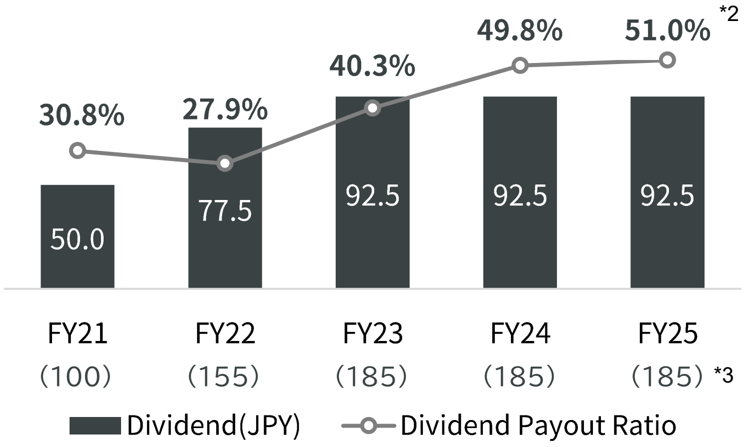
* FY2025 figures combine Satori Electric's consolidated full-year forecast for FY2026 as of the second quarter (announced January 14, 2026) and Hagiwara Electric's consolidated full-year results for FY2026 (announced May 15, 2026).

Dividend Policy

Satori Group



Hagiwara Electric Group



*1 Full-year consolidated forecast as of the second quarter (disclosed on January 14, 2026)
*2 Calculated based on figures excluding impairment losses on goodwill (disclosed on April 24, 2026)
*3 Figures in parentheses indicate the actual dividend per share prior to adjustment for the share transfer ratio.

MIRAINI Group Dividend Policy

- Provide stable and continuous dividends based on the track records of both companies
- Target a dividend payout ratio of 40%–50%
- Prioritize a balanced approach between growth investment, financial soundness, and shareholder returns

FY2026（Fiscal Year Ending March 2027） Dividend Forecasts

96 JPY *4

（48 JPY Interim, 48 JPY Year-End）

*4 FY2026 dividend forecast revised upward (announced June 29, 2026)
Initial forecast: Interim dividend 45 JPY per share

The forward-looking statements contained in this material are based on Satori's current assumptions, expectations and beliefs in light of the information currently possessed by it, and involve known or unknown risks, uncertainties and other factors could lead to outcomes that differ materially from those presented in such forward-looking statements.

These risks, uncertainties and other factors referred to above include, among others:

Economic conditions and consumer trends in major markets
Large fluctuations in foreign exchange rates
Substantial fluctuation in prices in capital markets
Rapid changes in the supply-demand relationship in the major product markets
Technological innovation and changes in customers' needs
Natural disasters and the spread of infectious diseases