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June 29, 2026

To whom it may concern:

Company Name:	MIRAINI HOLDINGS CO., LTD.
Name of Representative:	Moritaka Kimura, Representative Director, President Executive Officer (Code: 546A; TSE Prime Market, NSE Premier Market)
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Notice Regarding Upward Revision to Consolidated Financial Forecasts and Dividend Forecasts for the Fiscal Year Ending March 31, 2027

MIRAINI HOLDINGS CO., LTD. (the "Company") hereby announces that it has decided to revise its consolidated financial results forecast and dividend forecast for Fiscal Year Ending March 31, 2027, which was announced on May 15, 2026, as described below.

1. Consolidated Financial Forecasts

(1). Consolidated financial forecasts for the interim period of the fiscal year ending March 31, 2027 (April 1, 2026 - September 30, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	(Million Yen)	(Million Yen)	(Million Yen)	(Million Yen)	(Yen)
Previously announced forecasts (A)	230,000	5,000	4,000	9,500	275.27
Revised forecasts (B)	272,000	7,600	6,500	11,200	320.96
Change (B-A)	42,000	2,600	2,500	1,700	-
Change (%)	18.3	52.0	62.5	17.9	-

* Earnings per share for the interim period excluding the impact of extraordinary income (gain on bargain purchase) associated with the business integration will be ¥118.15.

(2). Full-year Consolidated financial forecasts for the fiscal year ending March 2027 (April 1, 2026 - March 31, 2027)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	(Million Yen)	(Million Yen)	(Million Yen)	(Million Yen)	(Yen)
Previously announced forecasts (A)	500,000	12,000	10,000	13,500	391.17
Revised forecasts (B)	542,000	14,600	12,500	15,200	439.84
Change (B-A)	42,000	2,600	2,500	1,700	-
Change (%)	8.4	21.7	25.0	12.6	-

* Earnings per share excluding the impact of extraordinary income (gain on bargain purchase) associated with the business integration will be ¥235.05.

(3). Reason for the Revision

For the consolidated financial forecast for the interim period of the fiscal year ending March 31, 2027, net sales are expected to increase by ¥42 billion from the previous forecast to ¥272 billion, driven by expanding demand for and higher prices of semiconductor memory products, as well as increased demand for electronic components for electric two-wheel vehicles in the Indian market.

In line with the increase in net sales, operating profit, ordinary profit, and profit attributable to owners of parent for the interim period are also expected to exceed the previous forecast.

The earnings forecast for the third quarter and thereafter remains unchanged from the previous forecast.

As a result, the upward revision to the interim results is expected to be reflected in the full-year results. Accordingly, the full-year forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previous forecast.

In addition, as announced in the “Notice Regarding the Recognition of Extraordinary Income (Gain on Bargain Purchase)” released on April 1, 2026, the Company expects to recognize a gain on bargain purchase as extraordinary income in the first quarter following the business integration. The current estimated amount of ¥7 billion has been incorporated into this earnings forecast.

(Reference)

Consolidated Financial Results of Satori Electric Co., Ltd. (**"Satori Electric"**) and Hagiwara Electric Holdings Co., Ltd. (**"Hagiwara Electric"**) for the Previous Fiscal Year

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Million Yen)	(Million Yen)	(Million Yen)	(Million Yen)	(Yen)
Satori Electric (Nine months ended February 28, 2026)	121,395	2,820	2,840	1,948	135.61
Satori Electric (Full-Year Forecasts) (Fiscal year ended May 31.2026)	160,000	3,600	3,500	2,600	180.96
Hagiwara Electric (Fiscal year ended March 31, 2026)	271,918	6,269	5,647	1,514	151.94

* Satori Electric's consolidated financial results for the fiscal year ended May 31, 2026 represent figures for the nine-month period from June 1, 2025 to February 28, 2026.

For reference, the full-year consolidated financial forecast figures disclosed on January 14, 2026 are also presented.

* Hagiwara Electric's consolidated financial results for the fiscal year ended March 31, 2026 represent figures for the twelve-month period from April 1, 2025 to March 31, 2026.

2. Dividend Forecasts

(1). Dividend Forecasts for the Fiscal Year Ending March 31, 2027

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Previously announced forecasts	(Yen) -	(Yen) 45.00	(Yen) -	(Yen) 48.00	(Yen) 93.00
Revised forecasts	-	48.00	-	48.00	96.00

(2). Reason for the Revision

The Company recognizes the return of profits to shareholders as one of its key management priorities. Taking into account the balance among growth investments, financial soundness, and shareholder returns, the Company's basic policy is to provide stable and continuous dividends with a target dividend payout ratio of 40% to 50%.

Based on this policy and in light of the revised consolidated earnings forecast for the interim period, the Company has revised its interim dividend forecast for the fiscal year ending March 31, 2027 upward from ¥45 per share to ¥48 per share.

As announced in the "Notice Regarding the Recognition of Extraordinary Income (Gain on Bargain Purchase)" released on April 1, 2026, the gain on bargain purchase arising from the business integration represents a one-time accounting gain and does not generate actual cash inflows.

Accordingly, from the perspective of maintaining stable shareholder returns, the Company's policy is not to include such gain in the source of funds for dividend payments.

(Reference)

Dividends of Satori Electric and Hagiwara Electric for the Previous Fiscal Year

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
Satori Electric (Nine months ended February 28, 2026)	-	44.00	-	00.00	90.00
Hagiwara Electric (Fiscal year ended March 31, 2026)	-	90.00	-	95.00	185.00

* Satori Electric resolved, at the meeting of its Board of Directors held on February 18, 2026 to pay an extraordinary dividend of ¥46 per share with a record date of March 31, 2026, in lieu of a year-end dividend for the fiscal year ending May 31, 2026.

* In connection with the management integration, 1.02 shares of the Company's common stock were allotted and delivered for each share of Satori Electric common stock, and 2 shares of the Company's common stock were allotted and delivered for each share of Hagiwara Electric Holdings common stock. The dividend amounts for each company prior to the management integration presented in this document are shown on a pre-share-allotment basis.

Note: The above forecast of business results is based on certain information available to the Company at the time of this announcement, and actual operating results may differ from the forecast due to various factors.

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