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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Maruichi Steel Tube Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5463
URL: https://www.maruichikokan.co.jp
Representative: Hiroyuki Suzuki Chairman Representative Director and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	65,032	8.9	9,290	38.8	10,374	38.0	5,400	31.1
June 30, 2025	59,717	(11.5)	6,694	(19.2)	7,517	(21.9)	4,117	(36.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 8,912 million [-%]
For the three months ended June 30, 2025: ¥ 467 million [(95.9) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	24.42	24.40
June 30, 2025	17.94	17.93

Note: The Company conducted a 3-for-1 stock split of shares of common stock on October 1, 2025. Basic earnings per share and Diluted earnings per share were calculated assumingthat the share split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	433,099	364,977	81.2
March 31, 2026	422,374	361,936	82.5

Reference: Equity
As of June 30, 2026: ¥ 351,754 million
As of March 31, 2026: ¥ 348,324 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	67.00	-	22.50	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		26.00	-	26.00	52.00

Note1: Revisions to the forecast of cash dividends most recently announced: None

Note2: The Company conducted a 3-for-1 stock split of shares of common stock on October 1, 2025. The year-end dividend per share for the fiscal year ending March 31, 2026 is stated after considering the effect of such the stock split, and the total annual dividend is expressed as "-." If the stock split is considered, the second quarter-end dividend for the fiscal year ending March 31, 2026 is 22.33 yen, and the total annual dividend is 44.83 yen.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	132,300	9.8	18,100	17.4	18,700	12.1	11,400	6.6	51.61
Full year	274,500	12.6	36,900	15.2	38,000	11.0	25,700	(3.7)	117.22

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	252,000,000 shares
As of March 31, 2026	252,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	30,871,106 shares
As of March 31, 2026	30,846,443 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	221,135,975 shares
Three months ended June 30, 2025	229,538,432 shares

Note: The Company conducted a 3-for-1 stock split of shares of common stock on October 1, 2025. Total number of average number of shares during the period were calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	91,859	96,022
Notes and accounts receivable - trade	47,046	50,914
Securities	13,939	11,168
Finished goods	22,207	21,891
Raw materials and supplies	36,682	37,624
Other	7,047	7,132
Allowance for doubtful accounts	(68)	(73)
Total current assets	218,714	224,679
Non-current assets		
Property, plant and equipment		
Land	43,222	43,298
Other	87,854	89,202
Total property, plant and equipment	131,076	132,500
Intangible assets		
Goodwill	91	88
Other	2,860	2,966
Total intangible assets	2,951	3,055
Investments and other assets		
Investment securities	63,859	67,120
Other	5,776	5,745
Allowance for doubtful accounts	(3)	(3)
Total investments and other assets	69,632	72,862
Total non-current assets	203,660	208,419
Total assets	422,374	433,099

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	27,443	30,473
Short-term borrowings	3,599	3,779
Income taxes payable	1,042	4,599
Provision for bonuses	1,222	523
Provision for bonuses for directors (and other officers)	119	65
Other	11,829	13,039
Total current liabilities	45,255	52,480
Non-current liabilities		
Long-term borrowings	787	609
Provision for retirement benefits for directors (and other officers)	185	211
Provision for share awards	372	419
Retirement benefit liability	3,203	3,013
Deferred tax liabilities	3,054	3,670
Long-term suspense receipt	6,848	6,848
Other	729	868
Total non-current liabilities	15,182	15,641
Total liabilities	60,438	68,121
Net assets		
Shareholders' equity		
Share capital	9,595	9,595
Capital surplus	15,473	15,486
Retained earnings	324,241	324,654
Treasury shares	(34,645)	(34,642)
Total shareholders' equity	314,664	315,093
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16,642	18,048
Foreign currency translation adjustment	16,014	17,610
Remeasurements of defined benefit plans	1,003	1,001
Total accumulated other comprehensive income	33,660	36,660
Share acquisition rights	107	107
Non-controlling interests	13,504	13,116
Total net assets	361,936	364,977
Total liabilities and net assets	422,374	433,099

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	59,717	65,032
Cost of sales	48,154	50,674
Gross profit	11,563	14,357
Selling, general and administrative expenses	4,869	5,067
Operating profit	6,694	9,290
Non-operating income		
Interest income	216	189
Dividend income	479	706
Share of profit of entities accounted for using equity method	58	67
Foreign exchange gains	-	23
Rental income from real estate	166	164
Other	114	88
Total non-operating income	1,036	1,240
Non-operating expenses		
Interest expenses	15	26
Foreign exchange losses	24	-
Rental expenses on real estate	67	86
Other	105	42
Total non-operating expenses	212	156
Ordinary profit	7,517	10,374
Extraordinary income		
Gain on sale of non-current assets	2	0
Gain on sale of investment securities	6	15
Gain on sale of shares of subsidiaries and associates	139	-
Total extraordinary income	148	15
Extraordinary losses		
Loss on retirement of non-current assets	8	8
Loss on sale of investment securities	5	7
Loss on valuation of investment securities	845	-
Other	2	0
Total extraordinary losses	861	15
Profit before income taxes	6,804	10,374
Income taxes	2,413	4,712
Profit	4,391	5,661
Profit attributable to non-controlling interests	273	261
Profit attributable to owners of parent	4,117	5,400

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	4,391	5,661
Other comprehensive income		
Valuation difference on available-for-sale securities	413	1,419
Foreign currency translation adjustment	(4,592)	1,902
Remeasurements of defined benefit plans, net of tax	0	(0)
Share of other comprehensive income of entities accounted for using equity method	255	(71)
Total other comprehensive income	(3,924)	3,250
Comprehensive income	467	8,912
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	842	8,400
Comprehensive income attributable to non-controlling interests	(375)	511