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February 25, 2026

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 (Securities code: 5461; Tokyo Stock Exchange, Nagoya Stock Exchange)
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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Chubu Steel Plate Co., Ltd. (the “Company”) hereby announces that taking into account recent performance trends, a decision was passed at the meeting of the Board of Directors held on February 25, 2026, to revise the financial results forecasts disclosed on October 30, 2025 as described below.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

(Millions of Yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of Yen 52,800	Millions of Yen 2,300	Millions of Yen 2,600	Millions of Yen 2,100	Yen 77.52
Revised forecasts (B)	51,600	1,000	1,100	1,100	40.61
Change (B-A)	(1,200)	(1,300)	(1,500)	(1,000)	
Change (%)	(2.3)	(56.5)	(57.7)	(47.6)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	51,047	2,704	2,599	1,731	63.95

2. Revisions to Non-consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

(Millions of Yen)

	Net sales	Operating profit	Ordinary profit	Net income	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 49,300	Millions of Yen 1,800	Millions of Yen 2,100	Millions of Yen 1,700	Yen 62.76
Revised forecasts (B)	47,800	400	600	700	25.84
Change (B-A)	(1,500)	(1,400)	(1,500)	(1,000)	
Change (%)	(3.0)	(77.8)	(71.4)	(58.8)	
(Reference) Actual non-consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	47,335	2,124	2,042	1,392	51.43

Reason for revision

In our group's core steel-related business segment, sales volumes of our main product, steel plates, are expected to be broadly in line with assumptions. However, because the pass-through of price revisions is taking longer than anticipated, selling prices are expected to fall short of assumptions, while prices for the main raw material, steel scrap, are forecast to exceed assumptions. Due to these factors, we revise downward the full-year financial results forecast that announced on October 30, 2025.

As stated in the "Notice Concerning Revisions of the Capital Policy and the Dividend Forecast" announced on February 3, 2026, we aim to achieve an optimal capital structure to improve capital efficiency and corporate value by strengthening shareholder returns beyond the previous levels, we aim to lower consolidated equity capital to about 70,000 million yen by the end of fiscal 2027 (compared to 74,000 million yen consolidated equity capital as of the end of December 2025). Going forward, we will strive to achieve profit growth through steady implementation of the various measures outlined in the 24 Medium-Term Management Plan, aiming for the early achievement of a 100,000 million yen market capitalization. At the same time, by actively utilizing excess capital for shareholder returns, we will work toward sustainable enhancement of shareholder value.

Accordingly, there will be no change to the year-end dividend forecast, which remains at 54 yen per share as announced simultaneously.

* The above financial results forecasts have been prepared based on information available as of the date of publication of this material, and financial results may differ from the forecast figures due to various factors in the future.