August 12, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Toranvia Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 545A
URL: https://www.toranvia.co.jp/
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None A video explanation of financial results will be released on the Company's website (scheduled for August 19, 2026)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,564	-	514	-	522	-	280	-
June 30, 2025	-	-	-	-	-	-	-	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥297 million [-%]
For the three months ended June 30, 2025: ¥- million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	7.01	-
June 30, 2025	-	-

Note: Since the Company was established on April 1, 2026 through a joint share transfer, there are no year-on-year results or year-on-year percentage changes.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	31,367	25,032	79.7
March 31, 2026	-	-	-

Reference: Equity
As of June 30, 2026: ¥25,007 million
As of March 31, 2026: ¥- million

Note: The Company was established on April 1, 2026 through a joint share transfer, so there are no results for the previous fiscal year.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	-	-	-	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)					40.00

Note: Revisions to the forecast of cash dividends most recently announced: None
2. The Company was established on April 1, 2026 through a joint share transfer, so there are no results for the previous fiscal year.
3. The amount of dividends for the second quarter and beyond will be disclosed at the time of the announcement of the interim financial results, as the interim financial results are scheduled to be conducted.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	32,800	-	3,600	-	3,622	-	2,430	-	60.84

Note: Revisions to the earnings forecasts most recently announced: None

2. Since the Company was established on April 1, 2026 through a joint share transfer, there is no change from the previous fiscal year.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 4 companies (TOHO SYSTEM SCIENCE CO., LTD.・R&D COMPUTER CO.,LTD.・infree Corp.・Technigate Co.,Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	39,940,609 shares
As of March 31, 2026	- shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,554 shares
As of March 31, 2026	- shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	39,939,291 shares
Three months ended June 30, 2025	- shares

Note: Since the Company was established on April 1, 2026 through a joint share transfer, there are no results for the previous fiscal year or the same quarter of the previous year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."
In addition, at this time, the allocation of acquisition costs (PPA) associated with the conversion to a holding company has not been completed, and the impact on the results of the current fiscal year is under scrutiny. In the future, if the impact becomes clear and it becomes necessary to revise the earnings forecast, we will promptly disclose it.
(Method of accessing the contents of the financial results briefing)
On August 19, 2026, the financial results briefing materials and financial results briefing videos will be posted on the Company's website.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of June 30, 2026
Assets	
Current assets	
Cash and deposits	13,767,860
Accounts receivable - trade, and contract assets	4,054,162
Securities	300,000
Work in process	273,079
Prepaid expenses	250,632
Other	7,539
Total current assets	18,653,274
Non-current assets	
Property, plant and equipment	
Buildings, net	122,719
Tools, furniture and fixtures, net	125,301
Total property, plant and equipment	248,021
Intangible assets	
Goodwill	10,449,711
Software	116,270
Software in progress	1,330
Trademark right	7,866
Total intangible assets	10,575,179
Investments and other assets	
Investment securities	706,643
Guarantee deposits	187,196
Deferred tax assets	948,190
Allowance for doubtful accounts	(9,675)
Other	59,156
Total investments and other assets	1,891,512
Total non-current assets	12,714,712
Total assets	31,367,986

(Thousands of yen)

	As of June 30, 2026
Liabilities	
Current liabilities	
Accounts payable - trade	1,544,927
Short-term borrowings	150,000
Accounts payable - other	123,016
Accrued expenses	622,241
Income taxes payable	241,658
Accrued consumption taxes	287,670
Dividends payable	12,062
Contract liabilities	294,720
Deposits received	347,786
Provision for bonuses	339,652
Total current liabilities	3,963,736
Non-current liabilities	
Retirement benefit liability	2,371,694
Total non-current liabilities	2,371,694
Total liabilities	6,335,431
Net assets	
Shareholders' equity	
Share capital	2,000,000
Capital surplus	15,229,561
Retained earnings	7,345,931
Treasury shares	(1,428)
Total shareholders' equity	24,574,065
Accumulated other comprehensive income	
Valuation difference on available-for-sale securities	327,824
Remeasurements of defined benefit plans	106,057
Total accumulated other comprehensive income	433,882
Non-controlling interests	24,607
Total net assets	25,032,554
Total liabilities and net assets	31,367,986

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2026
Net sales	7,564,926
Cost of sales	5,993,121
Gross profit	1,571,805
Selling, general and administrative expenses	1,057,001
Operating profit	514,804
Non-operating income	
Interest income	669
Dividend income	6,703
Other	2,825
Total non-operating income	10,199
Non-operating expenses	
Interest expenses	861
Other	1,486
Total non-operating expenses	2,348
Ordinary profit	522,654
Extraordinary losses	
Management Integration Related Expenses	15,500
Total extraordinary losses	15,500
Profit before income taxes	507,154
Income taxes - current	193,418
Income taxes - deferred	33,488
Total income taxes	226,906
Profit	280,248
Profit (loss) attributable to non-controlling interests	160
Profit attributable to owners of parent	280,087

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2026
Profit	280,248
Other comprehensive income	
Valuation difference on available-for-sale securities	22,625
Remeasurements of defined benefit plans, net of tax	(5,518)
Total other comprehensive income	17,107
Comprehensive income	297,355
Comprehensive income attributable to	
Comprehensive income attributable to owners of parent	297,194
Comprehensive income attributable to non-controlling interests	160