



September 25, 2026

To Whom It May Concern:

Company name: ARCHION Corporation
Representative: Karl Deppen,
Representative Director & CEO
(Code Number: 543A TSE, Prime)
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Notice Concerning Establishment of a Syndicated Commitment Line Agreement with Financial Covenants and Borrowing of Funds

ARCHION Corporation (the “Company”) hereby announces that the Company determined today to enter into a syndicated commitment line agreement with financial covenants (the “Agreement”) and to borrow funds pursuant thereto (the “Borrowing”), as described below.

1. Purpose of the Agreement and the Borrowing

Through the conclusion of the Agreement, the Company aims to enhance financial resilience and advance the integration of funding and treasury activities following the business integration of Hino Motors, Ltd. and Mitsubishi Fuso Truck and Bus Corporation under the Company.

Previously, working capital financing for the principal domestic operating companies of the Company’s group (the “Group”), Hino Motors, Ltd. and Mitsubishi Fuso Truck and Bus Corporation was managed primarily through separate uncommitted short-term borrowing arrangements at each operating company. Under the new structure, JPY-denominated funding will be centralized mainly at the Company, with the funds provided to the domestic operating companies through intercompany financing. Furthermore, by adopting a syndicated financing structure involving multiple financial institutions, the Company seeks to diversify its funding base and strengthen the medium- to long-term financial soundness and the stability of our funding. Overall, this enables:

- Stable committed liquidity for the Group
- Centralized and streamlined domestic funding
- Improved Group-wide liquidity management
- Diversified funding base
- Enhanced capital efficiency through unified funding structure

The Borrowing will primarily replace existing short-term borrowings at the domestic operating companies. Accordingly, the Agreement and the Borrowing reorganize and centralize the Group's current funding structure for domestic operations and are not intended to increase the Group's overall funding.

2. Outline of the Borrowing

(a)	Execution Date	September 25, 2026
(b)	Counterparties to the Agreement	Syndicate of lenders arranged by Sumitomo Mitsui Banking Corporation
(c)	Form of Agreement	Syndicated commitment line agreement dated September 25, 2026 (credit facility amount: JPY 250billion; commitment period: 2 years)
(d)	Principal of the Borrowing	JPY 200,000 million
(e)	Repayment Date	October, 30, 2026
(f)	Details of Collateral	Not applicable

3. Outline of Financial Covenants

The Agreement regarding the Borrowing contains the following financial covenants:

(a)	To maintain total equity on the consolidated statement of financial position as of March 31, 2027 at not less than JPY763.3 billion
(b)	To maintain total equity on the consolidated statement of financial position as of March 31, 2028 and at the end of each subsequent fiscal year at an amount equal to at least 75% of total equity as of March 31, 2027
(c)	Not to record operating losses on the consolidated statement of profit or loss for two consecutive fiscal years ending on or after March 31, 2027.

4. Impact on Financial Results

The Company expects that the establishment of the Agreement and the Borrowing will have no material impact on its consolidated financial results for the fiscal year ending March 2027. The transaction does not change the Company's previously announced financial outlook or capital-allocation policy.

End