

October 20, 2025

To Whom It May Concern:

Company name	Tokyo Steel Manufacturing Co., Ltd.
Name of representative	(Nobuaki Nara), Representative Director and President (Stock code 5423, Tokyo Stock Exchange Prime Market)
Inquiries	(Soichiro Tsuda), Executive Officer, General Manager of Corporate Management Department (General Manager of General Affairs Department) (TEL. +81-3-3501-7721)

Notice Concerning Buy-up of Shares of Tokyo Steel Manufacturing Co., Ltd (Stock code: 5423)

An Act Equivalent to a Tender Offer Specified by the Cabinet Order

On October 20, 2025, Tokyo Steel Manufacturing Co., Ltd. (“the Company”) received contact to the effect that TOS LLC (Masanari Iketani , Representative Member) would acquire shares of the Company from Masanari Iketani and Mami Sakai ,shareholders of the Company. Details are as follows.

As this acquisition of shares will be an acquisition of greater than 5% in terms of voting rights and falls under an “act of buying up share certificates specified by Cabinet Order as being equivalent to a tender offer” prescribed in Article 167, paragraph (1) of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act, the Company provides notice as follows.

These materials are being released in accordance with Article 30, paragraph (1), item (iv) of the Order for Enforcement of the Financial Instruments and Exchange Act based on a request made by TOS LLC (the acquirer of the shares) to the Company (the company targeted by the act of buying up share certificates).

Details

1. Issue Code	5423
2. Name of Issue	Tokyo Steel Manufacturing Co., Ltd.
3. Number of Shares Acquired	6,620,600
4. Date of Share Acquisition	October 20, 2025
5. Percentage of Number of Voting Rights of All Shareholders	6.46%

(Notes) 1. The percentage of the number of voting rights of all shareholders is calculated based on the total number of voting rights of all shareholders as of September 30, 2025 (1,024,682 voting rights).
For the percentage of the number of voting rights of all shareholders, the third decimal place is rounded to the nearest whole number.

2. The company's trading unit is 100 shares.

End

October 20, 2025

To Whom It May Concern:

Company name: TOS LLC
Name of representative: Masanari Iketani ,
Representative Member

Notice Concerning Acquisition of Shares of Tokyo Steel Manufacturing Co., Ltd .

TOS LLC (“the Company”) has decided today to acquire the shares of Tokyo Steel Manufacturing Co., Ltd . from Masanari Iketani (Representative Member of the Company) and Mami Sakai , a shareholder of Tokyo Steel Manufacturing Co., Ltd . Details are as follows. This acquisition of shares will be an acquisition of greater than 5% in terms of voting rights and falls under an “act of buying up share certificates specified by Cabinet Order as being equivalent to a tender offer” prescribed in Article 167, paragraph (1) of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act.

Details

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2. Trading unit is 100 shares.

End