"TATSU-TAMOTSU" technologies for a brighter future

Financial Results

FY2025 Quarter 2

From 1st April, 2025 to 30th September, 2025

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

11th November, 2025

NICHIAS Corporation

Financial highlights for FY2025 H1 Results

NICHIAS

Segments	FY2024 H1	FY2025 H1	Analysis
Energy & Industrial plants			The volume of construction work increased, primarily driven by maintenance demand in the petroleum refining and petrochemical sectors.
Industrial products			Demand for sealing materials for infrastructure and environmental products in Japan remained strong.
Advanced products			Demand for semiconductor manufacturing equipment remained soft. Furthermore, inventory adjustments by some customers continued.
Autoparts			Although production and demand trends varied by automaker, the overall trend remained strong, especially in Japan.
Building materials			Although sales declined due to delays in the construction schedule of some large properties, profits improved owing to enhanced profitability resulting from the business reforms.

◇ Financial highlights for FY2025 Forecast

NICHIAS

(Unit : billion JPY)

	FY2024			FY2025					
	H1	H2	Full Year	H1		H2		Full year	
	Results			Results	YoY	11/11 Forecast	YoY	11/11 Forecast	YoY
Net sales	126.7	129.9	256.5	122.7	△3%	131.3	1%	254.0	△1%
Operating income	19.9 *15.7%*	19.9 *15.3%*	39.7 *15.5%*	17.8 *14.5%*	△10%	18.7 *14.3%*	△6%	36.5 *14.4%*	△8%
Ordinary income	20.6 *16.3%*	21.1 *16.2%*	41.7 *16.3%*	18.4 *15.0%*	△11%	18.1 *13.8%*	△14%	36.5 *14.4%*	△12%
Profit Attributable to owners of the parent	14.5 *11.4%*	17.6 *13.5%*	32.1 *12.5%*	12.7 *10.4%*	△12%	13.1 *10.0%*	△26%	25.8 *10.2%*	△20%

(Unit : JPY)

	FY2024 H1	FY2024 H2	FY2024 Full Year	FY2025 H1 Results	YoY	FY2025 H2 11/11 Forecast	YoY	FY2025 Full year 11/11 Forecast	YoY
Basic earnings per share	220.04	271.32	491.36	199.03	△10%	204.90	△24%	403.93	△18%
Dividend (Dividend payout ratio)	52 *23.6%*	56 *20.6%*	108 *22.0%*	76 *38.2%*		76 *37.1%*		152 *37.6%*	

◇ Financial highlights for FY2025 Forecast

NICHIAS

(Unit : billion JPY)

		FY2024			FY2025					
		H1	H2	Full Year	H1		H2		Full year	
		Results			Results	YoY	11/11 Forecast	YoY	11/11 Forecast	YoY
Energy & Industrial plants	Net sales	38.1	40.3	78.5	38.4	1%	39.6	△2%	78.0	△1%
	Operating income	6.0	6.5	12.5	5.9	△2%	5.0	△23%	10.9	△13%
		15.8%	16.1%	15.9%	15.4%		12.6%		14.0%	
Industrial products	Net sales	26.0	27.1	53.2	26.6	2%	28.9	6%	55.5	4%
	Operating income	5.5	5.6	11.1	5.3	△3%	6.1	9%	11.4	3%
		21.0%	20.5%	20.8%	19.9%		21.1%		20.5%	
Advanced products	Net sales	23.1	21.4	44.6	18.9	△18%	22.1	3%	41.0	△8%
	Operating income	5.5	4.7	10.2	3.3	△40%	4.9	3%	8.2	△20%
		23.9%	22.0%	22.9%	17.5%		22.1%		20.0%	
Autoparts	Net sales	25.4	25.8	51.2	25.3	△0%	25.2	△2%	50.5	△1%
	Operating income	2.2	2.3	4.5	2.2	0%	2.0	△15%	4.2	△8%
		8.7%	9.0%	8.9%	8.8%		7.8%		8.3%	
Building materials	Net sales	14.0	15.1	29.1	13.5	△3%	15.4	3%	29.0	△0%
	Operating income	0.6	0.8	1.4	1.0	64%	0.8	0%	1.8	28%
		4.4%	5.2%	4.8%	7.5%		5.1%		6.2%	
Total	Net sales	126.7	129.9	256.5	122.7	△3%	131.3	1%	254.0	△1%
	Operating income	19.9	19.9	39.7	17.8	△10%	18.7	△6%	36.5	△8%
		15.7%	15.1%	15.5%	14.5%		14.3%		14.4%	