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To whom it may concern:

Company Name	NICHIAS Corporation
Representative	Katsumi Kametsu, President and Chief Executive Officer
Securities Code	5393 (Tokyo Stock Exchange Prime Market)
Contact	Tsukasa Yamamoto, Representative Director & Senior Managing Executive Officer
Phone Number	(Corporate Strategic Planning Department) +81-(0)3-4413-1193
(URL)	(https://www.nichias.co.jp/en/)

Notice of Revision of Earnings Forecasts

In light of recent performance trends and other factors, we have revised our earnings forecasts for the fiscal year ending March 31, 2026, which were announced on May 12, 2025, as follows.

1. Revision of Consolidated Earnings Forecasts for the First Half of the Fiscal Year Ending March 31, 2026 (April 1, 2025, to September 30, 2025)

	Net sales	Operating income	Ordinary income	Interim profit attributable to owners of the parent company	Interim basic earnings per share
Previous forecast (A)	Millions of yen 123,000	Millions of yen 16,500	Millions of yen 16,500	Millions of yen 11,500	Yen 176.18
Revised forecast (B)	121,000	16,300	16,300	11,400	178.14
Change (B - A)	(2,000)	(200)	(200)	(100)	
Change (%)	(1.6)	(1.2)	(1.2)	(0.9)	
(Reference) Consolidated earnings for the previous period (during the first half of the fiscal year ended March 31, 2025)	126,650	19,854	20,632	14,457	220.04

2. Revision of full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent company	Basic earnings per share
Previous forecast (A)	Millions of yen 257,000	Millions of yen 37,000	Millions of yen 37,000	Millions of yen 26,000	Yen 398.32
Revised forecast (B)	254,000	36,500	36,500	25,800	403.93
Change (B - A)	(3,000)	(500)	(500)	(200)	
Change (%)	(1.2)	(1.4)	(1.4)	(0.8)	
(Reference) Consolidated earnings for the previous period (fiscal year ended March 31, 2025)	256,512	39,732	41,693	32,073	491.36

3. Reasons for Revision

Regarding the consolidated earnings forecasts for the first half of the fiscal year ending March 31, 2026, and the full year ending March 31, 2026, net sales, operating income, ordinary income, and profit attributable to owners of the parent company are expected to fall below the previously announced forecasts. This is due to the situation in the Advanced Products Division, where demand for semiconductor manufacturing equipment remains weak and the outlook for recovery is uncertain.

As a result, the Company has revised its consolidated earnings forecasts for the second half and full year of the fiscal year ending March 31, 2026, which were announced on May 12, 2025, as shown above.

Note: Disclaimer Regarding Forward-Looking Statements

The above forecasts are based on judgments and assumptions made based on information available as of the date of publication of this document, and actual results may differ significantly from these forecasts due to various factors that may emerge.