

Financial Results

FY2024 Quarter 3











From 1st April, 2024 to 31st December, 2024

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

6th February, 2025



NICHIAS Corporation


Segments	FY2023 Q3	FY2024 Q3	Analysis
Energy & Industrial plants			Demand for maintenance services for nuclear power, petroleum refining, and petrochemical plants remained strong.
Industrial products			Demand for environmental products in China was soft, but demand for sealing materials for infrastructure and fluoropolymer lining products in Japan remained strong.
Advanced products			Demand for semiconductors for AI was the driving force.
Autoparts			Overseas demand was soft, but benefited from foreign exchange due to the yen's ongoing depreciation.
Building materials			Although there is an impact of delay in construction schedule of some large properties, demand for fireproof covering materials is strong. (Business reform is underway)



Business Results FY2024 Q3



(Unit : billion JPY)

	FY2023				FY2024						
	H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
	Results				Results	Results	YoY	Forecast	YoY	Forecast	YoY
Net sales	120.0	65.1	129.4	249.4	126.7	66.3	2%	126.3	△2%	253.0	1%
Operating income	15.7 13.1%	9.8 15.1%	19.5 15.1%	35.2 14.1%	19.9 15.7%	11.1 16.8%	13%	19.6 15.5%	1%	39.5 15.6%	12%
Ordinary income	18.5 15.4%	9.6 14.8%	20.3 15.7%	38.8 15.6%	20.6 16.3%	12.6 19.1%	31%	21.9 17.3%	8%	42.5 16.8%	10%
Profit Attributable to owners of the parent	13.0 10.8%	6.7 10.3%	14.0 10.8%	27.0 10.8%	14.5 11.4%	8.6 13.0%	28%	14.8 11.7%	6%	29.3 11.6%	9%

(Unit : JPY)

Basic earnings per share	195. ⁶⁵	101. ⁰⁴	210. ⁹⁵	406. ⁶⁰	220. ⁰⁴	131. ⁵²	30%	225. ⁸⁶	7%	445. ⁹⁰	10%
Dividend (Dividend payout ratio)	48 24.5%		50 23.7%	98 24.1%	52 23.6%			56 24.8%	10%	108 24.2%	10%

The presentation method has been changed as of FY 2024 Q3.

Ordinary income is the amount after reclassification to reflect the change in presentation method.


Copyright ©2025 NICHIAS Corporation, All Rights Reserved.

Business Results FY2024 Q3

Group
segment



(Unit : billion JPY)

		FY2023				FY2024						
		H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
		Results				Results	Results	YoY	Forecast	YoY	Forecast	YoY
Energy & Industrial plants	Net sales	33.7	18.4	39.8	73.5	38.1	20.1	9%	35.4	△11%	73.5	0%
	Operating income	4.4	2.4	6.2	10.6	6.0	3.3	37%	4.8	△23%	10.8	2%
		13.0%	13.2%	15.5%	14.4%	15.8%	16.6%		13.5%		14.7%	
Industrial products	Net sales	25.1	13.8	26.1	51.2	26.0	13.2	△4%	29.0	11%	55.0	7%
	Operating income	5.1	3.1	5.4	10.5	5.5	2.8	△11%	6.7	25%	12.2	16%
		20.4%	22.4%	20.6%	20.5%	21.0%	20.9%		23.2%		22.2%	
Advanced products	Net sales	21.2	10.8	21.6	42.8	23.1	11.9	9%	22.4	4%	45.5	6%
	Operating income	4.8	2.4	4.8	9.6	5.5	3.0	22%	5.0	3%	10.5	9%
		22.7%	22.6%	22.3%	22.5%	23.9%	25.1%		22.3%		23.1%	
Autoparts	Net sales	24.7	13.6	25.4	50.1	25.4	13.3	△2%	25.1	△1%	50.5	1%
	Operating income	1.7	1.4	2.1	3.8	2.2	1.3	△3%	2.3	8%	4.5	19%
		6.7%	10.0%	8.3%	7.5%	8.7%	9.9%		9.1%		8.9%	
Building materials	Net sales	15.4	8.4	16.3	31.7	14.0	7.8	△7%	14.5	△11%	28.5	△10%
	Operating income	△0.3	0.5	1.0	0.7	0.6	0.7	51%	0.9	△13%	1.5	104%
		△1.8%	5.6%	6.2%	2.3%	4.4%	9.2%		6.1%		5.3%	
Total	Net sales	120.0	65.1	129.4	249.4	126.7	66.3	2%	126.3	△2%	253.0	1%
	Operating income	15.7	9.8	19.5	35.2	19.9	11.1	13%	19.6	1%	39.5	12%
		13.1%	15.1%	15.1%	14.1%	15.7%	16.8%		15.5%		15.6%	