July 29, 2026

FOR IMMEDIATE RELEASE

Company name:	MARUWA CO., LTD.
Name of representative:	Toshiro Kambe Representative Director and President (Code No. 5344 TSE Prime / NSE Premier)
Inquiries:	Daisuke Yamaguchi, Director (Telephone: +81-561-51-0841)

Notice Regarding Revision of Earnings Forecast for the Fiscal Year Ending March 31, 2027

Tokyo –July 29, 2026 – In light of recent changes in business performance, MARUWA CO., LTD. hereby announces revision of the consolidated earnings forecast announced on May 8, 2026 for the fiscal year ending March 31, 2027 as follows.

Revised consolidated earnings forecast for the second quarter (cumulative) of the fiscal year ending March 31, 2027.
(April 1, 2026 to September 30, 2026)

	Net Sales (Million yen)	Operating profit (Million Yen)	Ordinary profit (Million Yen)	Net profit attributable to owners of the parent (Million yen)	Basic earnings per share (Yen)
FY2026 second quarter (cumulative) forecast (A) (announced on May 8, 2026)	39,400	13,500	—	—	—
FY2026 second quarter (cumulative) forecast (B) (announced on July 29, 2026)	42,200	14,800	—	—	—
Difference (B-A)	2,800	1,300	—	—	—
Percentage changed (%)	7.1	9.6	—	—	—
(Reference) FY2025 second quarter (cumulative) actual	33,115	10,843	11,123	7,413	600.78

Revised consolidated earnings forecast for the fiscal year ending March 31, 2027.
(April 1, 2026 to March 31, 2027)

	Net Sales (Million yen)	Operating profit (Million Yen)	Ordinary profit (Million Yen)	Net profit attributable to owners of the parent (Million yen)	Basic earnings per share (Yen)
FY2026 forecast (A) (announced on May 8, 2026)	84,100	29,700	—	—	—
FY2026 forecast (B) (announced on July 29, 2026)	93,300	33,700	—	—	—
Difference (B-A)	9,200	4,000	—	—	—
Percentage changed (%)	10.9	13.5	—	—	—
(Reference) FY2025 actual	74,476	24,976	26,321	18,163	1,472.03

Regarding profit figures below ordinary profit, it is difficult to provide forecasts at this time due to the potential volatility caused mainly by exchange rate fluctuations.

<Reasons for Revisions>

Based on the expectation of further increases in demand in the tele-communication related and semiconductor related businesses, we have revised our consolidated full-year forecast for the fiscal year ending March 31, 2027, which was initially announced on May 8, 2026.

In the tele-communication-related business, demand for a successor model to next-generation high-speed communications is expected to expand.

In the semiconductor-related business, demand for general-purpose memory is expected to expand in earnest from the second quarter of the fiscal year.

*The foreign exchange rate is based on the assumption of 158 yen to the U.S. dollar.

(Note)

The forward-looking statements, including the earnings forecasts contained in this material, are based on information available to the Company as of the date of this announcement and on certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.

End