



May 14, 2026

Company name : TOKAI CARBON CO., LTD.
Representative : Hajime Nagasaka, President & CEO
(Stock Code : 5301 TSE Prime Market)
Contact : Akihiko Sato, Executive Officer
Corporate Planning Department
Telephone : +81-3-3746-5100

**Notice of the Result and Completion of the Acquisition of Own Shares through Off-Auction
Own Share Repurchase Trading System(ToSTNeT-3)**

TOKAI CARBON CO., LTD. (the “Company”) hereby announces that the acquisition of treasury shares (the “Acquisition”) announced on May 13, 2026 has been executed as follows. The Company also announces that the Acquisition has been completed as resolved at the Board of Directors meeting and announced on May 13, 2026. In addition, as a result of the Acquisition, terms of the 1st issuance of stock acquisition right via third-party allotment based on a resolution at the Board of Directors meeting on May 13, 2026 has been finalized. For details, please refer to the Company’s press release entitled “Notice on the Decision of Terms of the 1st Issuance of Stock Acquisition Right via Third-Party Allotment for Acquisition of Own Shares via Fully Committed Share Repurchase (Japanese ASR)” dated May 14, 2026.

1. Reason for the Treasury Share Acquisition

【The Company intends to improve capital efficiency and implement flexible capital policies as well as enhance shareholder returns.】

2. Overview of the Acquisition

(1)	Type of shares	Common stock
(2)	Total number of shares acquired	11,210,700 shares (5.25% of the total number of shares outstanding, excluding treasury shares)
(3)	Total amount of acquisition price	JPY14,999,916,600
(4)	Acquisition date	May 14, 2026
(5)	Acquisition method	Purchase via Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)

(Note) 11,210,700 shares out of the total number of shares acquired in (2) above were purchased from Nomura Securities Co., Ltd., but the number may fluctuate when accounting for adjustment transactions executed at a later date to ensure that the Company’s actual purchase price will be equal to the average price of the Company’s share over a certain period. For details, please refer to the Company’s press release dated May 13, 2026 entitled “Notice Regarding Acquisition of Own Shares and Acquisition of Own Shares through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)(Acquisition of Own Shares Pursuant to Article 165, Clause 2 of the Companies Act and Acquisition of Own Shares through Fully Committed Share Repurchase (Japanese ASR))”.

This document is a press release to publicly announce the results of and completion of the Company’s acquisition of own shares through off-auction own share repurchase trading system (ToSTNeT-3). It is not intended in any way to be an investment solicitation or serve any other similar purposes.

(Reference) Overview of the resolution on acquisition of own shares (announced May 13, 2026)

(1) Type of shares	Common stock
(2) Total number of shares to be acquired	11,210,700 shares (5.25% of the total number of shares outstanding, excluding treasury shares)
(3) Total amount of acquisition price	JPY14,999,916,600

This document is a press release to publicly announce the results of and completion of the Company's acquisition of own shares through off-auction own share repurchase trading system (ToSTNeT-3). It is not intended in any way to be an investment solicitation or serve any other similar purposes.