



October 3, 2025

For immediate release

Company Name: Tokai Carbon Co., Ltd.
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(Stock Code: 5301 Prime Market, Tokyo Stock Exchange)

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Notice regarding Issuance of Unsecured Straight Bonds

TOKAI CARBON CO.,LTD. ("TOKAI CARBON ") hereby announces that it has determined the terms and conditions for the issuance of its 4th Series of Unsecured Straight Bonds as outlined below.

1. Issue Amount	10 billion yen
2. Denomination of each Bond	100 million yen
3. Coupon Rate	1.663% per annum
4. Issue Price	100% of the principal amount of the bonds
5. Interest Payment Dates	April 9 and October 9 of each year
6. Maturity Date	October 9, 2030
7. Payment Date	October 9, 2025
8. Rating	A (Rating and Investment Information, Inc.) A+(Japan Credit Rating Agency, Ltd.)
9. Underwriters	SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
10. Fiscal Agent	MUFG Bank. Ltd.

End of Notice

This press release has been prepared for the sole purpose of publicly announcing the issuance of TOKAI CARBON's 4th Series of Unsecured Straight Bonds, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.