

Translation

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April 9, 2026

Company Name note inc.
Representative Founder & CEO Sadaaki Kato
(Securities code:5243 TSE Growth)
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Notice Regarding Completion of Payment for Issuance of New Shares through Third-Party Allotment

We hereby announce that payment procedures were completed today regarding the issuance of new shares through a third-party allotment to KADOKAWA CORPORATION.

This issuance was resolved at the Board of Directors meeting held on March 24, 2026, and previously disclosed in the "Notice Regarding Capital and Business Alliance with KADOKAWA CORPORATION and Issuance of New Shares through Third-Party Allotment" dated the same day.

1. Overview of the Third-Party Allotment

(1) Payment Date	April 9, 2026
(2) Number of New Shares Issued	1,000,000 shares
(3) Issue Price	2,212 yen per share
(4) Total Issue Amount	2,212,000,000 yen
(5) Amount of Capital and Capital Reserve to be Increased	Capital Stock: 1,106,000,000 yen (1,106 yen per share) Capital Reserve: 1,106,000,000 yen (1,106 yen per share)
(6) Method of Allotment (Allottee)	Allotted via third-party allotment to the following party: KADOKAWA CORPORATION: 1,000,000 shares
(7) Other	The Company has concluded a total share subscription agreement with the allottee regarding these new shares.

2. Changes in Total Number of Issued Shares and Capital Stock

(1) Before Capital Increase	18,317,800 shares (Amount of Capital Stock: 1,135,359,500 yen)
(2) Increase from Issuance	1,000,000 shares (Amount of Capital Stock: 1,106,000,000 yen)
(3) After Capital Increase	19,317,800 shares (Amount of Capital Stock: 2,241,359,500 yen)

(Note) 1. The figures for the total number of issued shares and capital stock after the capital increase are calculated by adding the increase from this issuance to the figures as of February 28, 2026.

2. As announced in the "Notice Regarding Reduction of Capital Stock" dated January 22, 2026, the Company plans to reduce its capital stock effective April 10, 2026, based on the approval resolution at the 14th Annual General Meeting of Shareholders held on February 28, 2026. The amount of the reduction will be 2,214,924,500 yen. This total consists of 1,108,924,500 yen from the capital stock of 1,118,924,500 yen as of January 22, 2026, plus 1,106,000,000 yen, which is the amount of capital stock to be increased through this third-party allotment. The Company plans to transfer this entire amount to other capital surplus.

< Inquiries regarding this matter >

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