



Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 10, 2026

Company name: Nihon Yamamura Glass Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 5210

URL: <https://www.yamamura.co.jp/>

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Scheduled date to commence dividend payments: —

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2026	18,211	(2.2)	1,195	(19.4)	1,357	(32.1)	1,628	(0.8)
June 30, 2025	18,624	(2.1)	1,483	2.5	1,999	19.6	1,641	19.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,770 million [296.9%]
For the three months ended June 30, 2025: ¥446 million [(81.3%)]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
June 30, 2026	159.38	—
June 30, 2025	160.63	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
June 30, 2026	98,784	57,320	58.4
March 31, 2026	97,497	56,367	58.2

Reference: Equity

As of June 30, 2026: ¥57,727 million

As of March 31, 2026: ¥56,777 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	75.00	—	75.00	150.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		75.00	—	75.00	150.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes for the full fiscal year and year-on-year changes from the same quarter of the previous fiscal year for quarterly periods.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter (cumulative)	36,000	(1.8)	1,700	(33.9)	1,800	(41.1)	2,000	(24.3)	195.78
Full fiscal year	72,000	(0.3)	2,600	(31.1)	2,800	(36.2)	2,900	(11.3)	283.89

Note: Revisions to the performance forecast most recently announced: Yes

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	11,145,249 shares
As of March 31, 2026	11,145,249 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2026	929,892 shares
As of March 31, 2026	924,425 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	10,216,440 shares
Three months ended June 30, 2025	10,222,142 shares

Note: The Company's shares held by the Stock Grant ESOP Trust are included in the number of treasury shares deducted in calculating the number of treasury shares at the end of the period and average number of shares outstanding during the period (cumulative from the beginning of the fiscal year).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Notes concerning forward-looking statements)

Forecasts of financial results are based on information available as of the date of this document, and actual results may differ from these forecasts due to various factors.

For matters relating to the above forecasts, please refer to "1. Overview of Operating Results (3) Explanation of Forward-looking Information, Including Consolidated Financial Forecasts" on page 3 of the attached materials.

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1. Overview of Operating Results

(1) Overview of Operating Results for the Quarter

During the first three months of the fiscal year ending March 31, 2027, the Japanese economy showed a gradual recovery trend, supported by improvements in the employment and income environment and other factors. However, the outlook remained uncertain due to factors such as the continued rise in prices, as well as the impact of developments in the situation in the Middle East and fluctuations in financial and capital markets.

Under these circumstances, the Yamamura Group launched a new three-year medium-term management plan from the current consolidated fiscal year. Under the new medium-term management plan, with “Leap toward sustainable growth” as its theme, the Group is working to improve its business performance across the Group by promoting five management policies, “Strengthening the revenue base of existing business segments,” “Preparing to develop future businesses,” “Rebuilding and expanding global business,” “Further strengthening development to help achieve a recycling-oriented society,” and “Creating a company where employees are proud to work and want to stay.”

Operating results by business segment are as follows.

(i) Glass bottles business

In the Glass bottles business, despite an increase in the unit selling price of glass bottles in Japan, segment net sales decreased to 11,130 million yen, down 4.8% year on year, due mainly to a decrease in shipments of glass bottles in Japan and a decline in sales of facilities related to glass bottle forming machines. Segment profit decreased to 733 million yen, down 31.1% year on year, due mainly to a decrease in shipments and production of glass bottles in Japan.

(ii) Plastic containers business

In the Plastic containers business, although shipments decreased, the price revisions implemented in response to higher raw material prices due to the situation in the Middle East resulted in an increase in the unit selling price, and segment net sales were 2,396 million yen, remaining at approximately the same level as the previous year. Segment profit decreased to 192 million yen, down 26.3% year on year, due to a decrease in shipments in China and higher raw material prices resulting from the situation in the Middle East.

(iii) Logistics business

In the Logistics business, segment net sales decreased to 3,606 million yen, down 0.3% year on year, due mainly to a decrease in the volume handled. Segment profit increased to 269 million yen, up 46.7% year on year, due to cost reductions mainly through improved work and delivery efficiency.

(iv) New glass business

In the New glass business, segment net sales increased to 1,047 million yen, up 18.2% year on year, due to an increase in the shipments of glass for electronic components, glass ceramics products, and others. Segment profit increased to 186 million yen, up 32.8% year on year, due to the positive impact of higher sales on profit.

The segment net sales for the plant business included in Other business were 30 million yen, down 16.6% year on year, due to a decrease in orders received, and segment profit was a loss of 81 million yen (compared with a loss of 83 million yen in the same period of the previous year).

As a result of the above, the consolidated net sales for the first three months of the fiscal year ending March 31, 2027 decreased to 18,211 million yen, down 2.2% year on year, and consolidated operating profit decreased to 1,195 million yen, down 19.4% year on year. Share of profit of entities accounted for using the equity method decreased to 148 million yen, down 71.5% year on year, due to lower profits at overseas affiliates, and consolidated ordinary profit decreased to 1,357 million yen, down 32.1% year on year. Although the Company recorded a gain on sales of investment securities of 612 million yen as extraordinary income, profit attributable to owners of the parent decreased to 1,628 million yen, down 0.8% year on year.

(2) Overview of Financial Position for the Quarter

Total assets as of the end of the first quarter of the current consolidated fiscal year increased by 1,286 million yen from the end of the previous consolidated fiscal year to 98,784 million yen. This was mainly due to an increase of 1,471 million yen in notes and accounts receivable - trade, and contract assets, despite a decrease of 384 million yen in property, plant and equipment.

Total liabilities increased by 333 million yen from the end of the previous consolidated fiscal year to 41,463 million yen. This was mainly due to an increase of 841 million yen in notes and accounts payable - trade.

Net assets increased by 952 million yen from the end of the previous consolidated fiscal year to 57,320 million yen. This was mainly due to an increase of 825 million yen in retained earnings. Equity-to-asset ratio increased by 0.2 percentage points to 58.4%.

(3) Explanation of Forward-looking Information, Including Consolidated Financial Forecasts

For the second quarter (cumulative) and full fiscal year of the fiscal year ending March 31, 2027, the forecasts of consolidated financial results have been revised from those announced on May 15, 2026, taking into consideration the situation through the first quarter and the subsequent business environment, among other factors.

For details, please refer to the “Notice of Revisions to the Forecasts of Consolidated Financial Results for the Second Quarter (Interim Period) and the Full Fiscal Year Ending March 31, 2027” released today (August 10, 2026).

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,152	11,169
Notes and accounts receivable - trade, and contract assets	19,633	21,104
Merchandise and finished goods	6,563	6,828
Work in process	372	450
Raw materials and supplies	1,781	1,856
Other	900	779
Allowance for doubtful accounts	(87)	(89)
Total current assets	40,315	42,099
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,625	5,525
Machinery, equipment and vehicles, net	9,945	9,771
Tools, furniture and fixtures, net	1,284	1,159
Land	10,415	10,415
Construction in progress	349	364
Total property, plant and equipment	27,620	27,236
Intangible assets		
Other	1,655	1,761
Total intangible assets	1,655	1,761
Investments and other assets		
Investment securities	3,335	3,175
Shares of subsidiaries and associates	22,174	22,249
Retirement benefit asset	906	897
Deferred tax assets	492	421
Other	1,447	1,392
Allowance for doubtful accounts	(451)	(449)
Total investments and other assets	27,905	27,687
Total non-current assets	57,181	56,684
Total assets	97,497	98,784

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,786	8,627
Short-term borrowings	4,271	4,028
Current portion of bonds payable	328	328
Income taxes payable	592	427
Provision for bonuses	880	537
Provision for bonuses for directors (and other officers)	51	9
Provision for product warranties	3	—
Provision for loss on litigation	21	21
Other	6,149	6,069
Total current liabilities	20,084	20,049
Non-current liabilities		
Bonds payable	1,828	1,828
Long-term borrowings	15,273	15,616
Lease liabilities	452	457
Retirement benefit liability	2,598	2,593
Provision for share awards	42	38
Deferred tax liabilities	185	211
Other	662	667
Total non-current liabilities	21,045	21,413
Total liabilities	41,129	41,463
Net assets		
Shareholders' equity		
Share capital	14,074	14,074
Capital surplus	16,592	16,592
Retained earnings	23,713	24,538
Treasury shares	(1,534)	(1,549)
Total shareholders' equity	52,845	53,656
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,450	1,574
Deferred gains or losses on hedges	356	222
Foreign currency translation adjustment	2,445	2,581
Remeasurements of defined benefit plans	(320)	(307)
Total accumulated other comprehensive income	3,931	4,071
Non-controlling interests	(409)	(407)
Total net assets	56,367	57,320
Total liabilities and net assets	97,497	98,784

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income
(Quarterly consolidated statements of income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	18,624	18,211
Cost of sales	14,344	14,123
Gross profit	4,279	4,088
Selling, general and administrative expenses	2,796	2,892
Operating profit	1,483	1,195
Non-operating income		
Interest income	7	10
Dividend income	45	51
Share of profit of entities accounted for using equity method	521	148
Other	77	92
Total non-operating income	652	302
Non-operating expenses		
Interest expenses	74	97
Taxes and dues	22	21
Other	39	21
Total non-operating expenses	136	140
Ordinary profit	1,999	1,357
Extraordinary income		
Gain on sale of non-current assets	—	3
Gain on sale of investment securities	—	612
Insurance claim income	—	113
Total extraordinary income	—	729
Extraordinary losses		
Loss on sale of non-current assets	—	2
Loss on abandonment of non-current assets	—	18
Total extraordinary losses	—	21
Profit before income taxes	1,999	2,066
Income taxes - current	234	326
Income taxes - deferred	120	108
Total income taxes	355	434
Profit	1,644	1,631
Profit attributable to non-controlling interests	2	3
Profit attributable to owners of parent	1,641	1,628

(Quarterly consolidated statements of comprehensive income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,644	1,631
Other comprehensive income		
Valuation difference on available-for-sale securities	19	123
Deferred gains or losses on hedges	(112)	(133)
Foreign currency translation adjustment	(138)	62
Remeasurements of defined benefit plans, net of tax	(6)	(14)
Share of other comprehensive income of entities accounted for using equity method	(959)	100
Total other comprehensive income	(1,197)	138
Comprehensive income	446	1,770
Comprehensive income attributable to:		
Owners of parent	448	1,767
Non-controlling interests	(2)	2

(3) Notes to the Quarterly Consolidated Financial Statements

(Notes to Segment Information)

[Segment Information]

I Three months ended June 30, 2025

1. Disclosure of net sales, profit/loss, and revenue breakdown for each reportable segment

(Millions of yen)

	Reportable segments					Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded on the quarterly consolidated statements of income (Note 3)
	Glass bottles business	Plastic containers business	Logistics business	New glass business	Total				
Net sales									
Revenue generated from contracts with customers	11,690	2,395	3,423	886	18,396	36	18,432	—	18,432
Other revenue	—	—	192	—	192	—	192	—	192
Net sales to external customers	11,690	2,395	3,615	886	18,588	36	18,624	—	18,624
Intersegment sales and transfers	6	110	26	2	145	0	145	(145)	—
Total	11,696	2,506	3,642	888	18,734	36	18,770	(145)	18,624
Segment profit/loss	1,064	260	183	140	1,649	(83)	1,565	(82)	1,483

Notes 1. The “Other” segment is a business segment not included in the reportable segments and includes the plant business.

2. The (82 million yen) adjustment for segment profit/loss includes intersegment eliminations of 50 million yen and other adjustments of (133 million yen). Other adjustments include corporate expenses not attributable to reportable segments and adjustments of non-operating income/expenses recorded in reportable segments.

3. Segment profit/loss is adjusted with operating profit in the quarterly consolidated statements of income.

2. Information on impairment loss of non-current assets and goodwill for each reportable segment

There are no applicable items.

II Three months ended June 30, 2026

1. Disclosure of net sales, profit/loss, and revenue breakdown for each reportable segment

(Millions of yen)

	Reportable segments					Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded on the quarterly consolidated statements of income (Note 3)
	Glass bottles business	Plastic containers business	Logistics business	New glass business	Total				
Net sales									
Revenue generated from contracts with customers	11,130	2,396	3,412	1,047	17,987	30	18,017	—	18,017
Other revenue	—	—	193	—	193	—	193	—	193
Net sales to external customers	11,130	2,396	3,606	1,047	18,181	30	18,211	—	18,211
Intersegment sales and transfers	7	114	26	3	151	0	151	(151)	—
Total	11,137	2,510	3,633	1,051	18,332	30	18,362	(151)	18,211
Segment profit/loss	733	192	269	186	1,381	(81)	1,300	(104)	1,195

Notes 1. The “Other” segment is a business segment not included in the reportable segments and includes the plant business.

2. The (104 million yen) adjustment for segment profit/loss includes intersegment eliminations of 26 million yen and other adjustments of (131 million yen). Other adjustments include corporate expenses not attributable to reportable segments and adjustments of non-operating income/expenses recorded in reportable segments.

3. Segment profit/loss is adjusted with operating profit in the quarterly consolidated statements of income.

2. Information on impairment loss of non-current assets and goodwill for each reportable segment

There are no applicable items.

(Notes in the Event of Significant Changes in Shareholders’ Equity)

There are no applicable items.

(Notes Regarding Assumptions of Going Concern)

There are no applicable items.

(Notes on Quarterly Consolidated Statements of Cash Flows)

Quarterly consolidated statements of cash flows for the first three months of the current consolidated fiscal year are not prepared. Depreciation (including amortization of intangible assets) during the first three months of the current consolidated fiscal year is as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	890	1,014