

21 August 2026

Company	Nippon Sheet Glass Co., Ltd.
Code	5202
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Scheduled Payment Date for the Issuance of New Shares through the Third-Party Allotment

Nippon Sheet Glass Co., Ltd. (the "Company") announces that, with respect to the issuance of the Company's common shares through a third-party allotment with an aggregate payment amount of approximately JPY 165 billion (the "Third-Party Allotment") to Lumina Japan Acquisition Co., Ltd., a special purpose company owned by funds managed by affiliates of Apollo Global Management, Inc. and its subsidiaries, which was passed by the Board of Directors on March 24, 2026, all procedures and actions required for the execution of the Third-Party Allotment under applicable domestic and foreign competition laws and foreign direct investment laws and regulations, as well as the Foreign Subsidies Regulations in relevant jurisdictions, have been completed. Accordingly, payment for the Third-Party Allotment is expected to be made on August 31, 2026.

The schedule (planned) for the issuance of the Company's common shares through the Third-Party Allotment, the Share Consolidation, and the implementation of the Quasi-DES is as follows.

For details of the series of transactions, including the issuance of the Company's common shares through the Third-Party Allotment, the Share Consolidation, and the Quasi-DES, please refer to "Issuance of New Shares through Third-Party Allotment, Partial Amendments to the Articles of Incorporation, Share Consolidation and Abolition of Share Unit System, Capital Restructuring through Debt-Equity Swap, and Change in Parent Company and Largest Shareholder" dated March 24, 2026.

Issuance of New Shares through the Third-Party Allotment	August 31, 2026 (planned)
Payment Date for the Third-Party Allotment	August 31, 2026 (planned)
Date of designation of common shares as the securities to be delisted from the Tokyo Stock Exchange	August 31, 2026 (same day as the payment date for the Third-Party Allotment) (planned)
Last trading date of the Company's common shares on the Tokyo Stock Exchange	September 25, 2026 (planned)
Date of delisting of the Company's common shares on the Tokyo Stock Exchange	September 28, 2026 (planned)
Effective Date of the Share Consolidation	September 30, 2026 (planned)
Date of implementation of the Quasi-DES	September 30, 2026 (planned)