24 March 2026

Company	Nippon Sheet Glass Co., Ltd.
Code	5202
Address of Headquarters	5-27, Mita 3-Chome, Minato-Ku, Tokyo, Japan
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Exercise by a Class A Shareholders of the Right to Request Acquisition of the Class A Shares in Exchange for Common Shares

Nippon Sheet Glass Co., Ltd. (the "Company") announces that it has received from Japan Industrial Solutions Fund II, UDS Corporate Mezzanine No.3 Limited Partnership and UDS Corporate Mezzanine No.4 Limited Partnership, the holders of Class A shares, the exercise of their rights to request the Company to acquire all of their Class A shares in exchange for common shares and delivers them.

1. Date of exercise

   24 March 2026

2. Number of Class A Shares which the right to request acquisition exercised

(1) Japan Industrial Solutions Fund II : 7,644 shares

(2) UDS Corporate Mezzanine No.3 Limited Partnership : 6,750 shares

(3) UDS Corporate Mezzanine No.4 Limited Partnership : 8,250 shares

3. Number of common shares to be delivered upon exercise of the right to request acquisition

(1) Japan Industrial Solutions Fund II : 12,913,077 shares

(2) UDS Corporate Mezzanine No.3 Limited Partnership : 11,402,835 shares

(3) UDS Corporate Mezzanine No.4 Limited Partnership : 13,936,798 shares

(Reference) Type and number of the issued shares of the Company

	Before the acquisition request takes effect	After the acquisition request takes effect	Increase / Decrease
Common shares	104,066,552 shares	142,319,262 shares	+38,252,710 shares
Class A shares (Note 1)	22,644 shares	0 shares (Note 2)	-22,644 shares

(Note) 1. Class A shares do not have voting rights.
For the terms and conditions of the Class A Shares, please refer to the press release titled "Notice regarding Issuance of Class Shares through Third-Party Allotment, Partial Amendments to the Articles of Incorporation, Reduction of Amounts of Capital Stock and Legal Capital Surplus, and Holding of Extraordinary General Meeting of Shareholders" on 2 February 2017.
2. The Class A Shares to be acquired upon exercise of the acquisition request will be cancelled.