

Translation

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December 16, 2025

To whom it may concern:

Company name:	Sumitomo Riko Company Limited
Name of representative:	Kazushi Shimizu, CEO (Securities code: 5191; TSE Prime Market and NSE Premier Market)
Inquiries:	Shinya Hibino, General Manager of the Legal Department and Public Relations and Investor Relations Department (concurrent) (TEL. +81-52-571-0280)

Notice Concerning Result of Tender Offer for the Company's Stock by Sumitomo Electric Industries, Ltd., the Controlling Shareholder of the Company

Sumitomo Riko Company Limited (the "**Company**") hereby announces that Sumitomo Electric Industries, Ltd. (the "**Offeror**"), the controlling shareholder (parent company) of the Company, conducted a tender offer for the common shares of the Company during the period from October 31, 2025 to December 15, 2025, and the Company has received a report from the Offeror concerning the result thereof today, as attached.

End of Document

(Attachment)

"Notice Concerning Result of Tender Offer for Shares of Sumitomo Riko Company Limited (Securities Code: 5191)" dated December 16, 2025

[Translation]



December 16, 2025

To whom it may concern,

Company: Sumitomo Electric Industries, Ltd.
Representative: Osamu Inoue, President and
COO
(Code: 5802, Tokyo Stock
Exchange, Nagoya Stock Exchange,
and Fukuoka Stock Exchange)
Contact: Maki Tanaka, General Manager,
Public Relations Department
Tel: +81-6-6220-4141

**Notice Concerning Result of Tender Offer for Shares
of Sumitomo Riko Company Limited (Securities Code: 5191)**

Sumitomo Electric Industries, Ltd. (the “Tender Offeror”) resolved, at the Board of Directors meeting held on October 30, 2025, to acquire common stock (the “Target Company Stock”) of Sumitomo Riko Company Limited (securities code: 5191, listed on the Prime Market of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”) and the Premier Market of the Nagoya Stock Exchange, Inc. (“Nagoya Stock Exchange”) (the “Target Company”)) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”), and it has been implementing the Tender Offer from October 31, 2025. The Tender Offeror hereby announces that the Tender Offer ended on December 15, 2025, as described below.

1. Overview of the Purchase

(1) Name and Location of the Tender Offeror

Sumitomo Electric Industries, Ltd.
5-33 (Sumitomo Building), Kitahama 4-chome, Chuo-ku, Osaka-shi

(2) Name of the Target Company

Sumitomo Riko Company Limited

(3) Class of Shares to Be Purchased

Common shares

(4) Number of Shares to Be Purchased

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
51,289,700 shares	16,681,702 shares	- shares

(Note 1) If the total number of shares tendered in the Tender Offer (the “Tendered Shares”) does not reach the minimum number of shares to be purchased (16,681,702 shares), no Tendered Shares will be purchased. If the total number of Tendered Shares is equal to or exceeds the minimum number of shares to be purchased (16,681,702 shares), all Tendered Shares will be purchased.

(Note 2) Because no maximum number of shares to be purchased has been set in the Tender Offer, the “number of shares to be purchased” is the number of Target Company Stock, which is the maximum possible number of Target Company Stock to be obtained by the Tender Offeror through the Tender Offer (51,289,700 shares). Such maximum number is obtained by deducting (i) (a) the number of treasury shares (218,808 shares) held by the Target Company on September 30, 2025, as stated in the Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under IFRS) (the “Target Company Financial Results”) published by the Target Company on October 30, 2025, (b) the number of shares of Target Company Stock directly owned by the Tender Offeror as of October 30, 2025 (51,534,901 shares), and (c) the number of shares of Target Company Stock owned by the Tender Offeror’s wholly owned subsidiaries (A.L.M.T. Corp., Sumitomo Electric Sintered Alloy, Ltd., Kyushu Sumiden Seimitsu, Ltd., Nissin Electric Co., Ltd., TECHNO ASSOCIE Co., Ltd., Sumiden Transmission and Distribution System Products, Ltd., and Sumitomo Electric Tool Net, Inc. (the “Shares Owned by Wholly Owned Subsidiaries”)), which will not be tendered in the Tender Offer (999,397 shares), from (ii) the total number of shares (104,042,806 shares) issued by the Target Company as of September 30, 2025, as listed in the Target Company Financial Results.

(Note 3) Shares in quantities of less than one unit are also subject to the Tender Offer. If a right to demand the purchase of shares in quantities of less than one unit is exercised by any of the Target Company’s shareholders pursuant to the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase own shares during the period for purchase in the Tender Offer (the “Tender Offer Period”) in accordance with the procedures under the relevant laws and regulations.

(Note 4) The Tender Offeror has no intention to acquire treasury shares owned by the Target Company or the Shares Owned by Wholly Owned Subsidiaries through the Tender Offer.

(5) Purchase Period

A. Period of Purchase

From October 31, 2025 (Friday) to December 15, 2025 (Monday) (30 business days)

B. Possibility for Extension at Request of Target Company

Not applicable.

(6) Purchase Price

2,600 yen per common share

2. Result of the Purchase

(1) Whether the Tender Offer was Successfully Completed

The Tender Offer was subject to the condition that, if the total number of Tendered Shares failed to meet the minimum number of shares to be purchased (16,681,702 shares), the Tender Offeror would not purchase any of the Tendered Shares. The total number of Tendered Shares (43,319,442 shares) was above the minimum number of shares to be purchased (16,681,702 shares); accordingly, the Tender Offeror will purchase all of the Tendered Shares, as stated in the public notice of commencement of the Tender Offer (including the matters amended by the subsequently filed Amendment Report of the Tender Offer Statement) and the Tender Offer Statement (including the matters amended by the subsequently filed Amendment Report of the Tender Offer Statement).

(2) Date of Public Notice of the Result of the Tender Offer and Newspaper in Which Public Notice will be Made

Pursuant to Article 27-13, paragraph (1) of the Act, the Tender Offeror disclosed the result of the Tender Offer to journalistic organizations at the Tokyo Stock Exchange on December 16, 2025, by the means set forth in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; the “Cabinet Office Order”).

(3) Number of Shares Purchased

Type of shares	(i) Tenders converted into the number of shares	(ii) Purchases converted into the number of shares
Shares	43,319,442 shares	43,319,442 shares
Share option certificates	—	—
Bond certificates with share options	—	—
Beneficiary certificates of share certificates, etc. in trust ()	—	—
Depository receipts for share certificates, etc. ()	—	—
Total	43,319,442 shares	43,319,442 shares
(Total number of potential share certificates)	—	—

(4) Ownership Ratio of Shares After the Purchase

Number of voting rights attached to shares owned by the Tender Offeror before the purchase	515,349 voting rights	(Ownership ratio of shares before the purchase: 49.64 %)
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Number of voting rights attached to shares owned by specially related parties before the purchase	8,564 voting rights	(Ownership ratio of shares before the purchase: 0.82 %)
Number of voting rights attached to shares owned by the Tender Offeror after the purchase	948,543 voting rights	(Ownership ratio of shares after the purchase: 91.36 %)
Number of voting rights attached to shares owned by specially related parties after the purchase	7,143 voting rights	(Ownership ratio of shares after the purchase: 0.69 %)
Number of voting rights of all shareholders of the Target Company	1,037,664 voting rights	

(Note 1) The “number of voting rights attached to shares owned by specially related parties before the purchase” and the “number of voting rights attached to shares owned by specially related parties after the purchase” are the total numbers of voting rights attached to shares owned by each specially related party (excluding those specially related parties who are excluded from being a specially related party under Article 3, paragraph (2), item (i) of the Cabinet Office Order for the purpose of calculating the ownership ratio of shares under the items of Article 27-2, paragraph (1) of the Act).

(Note 2) The “number of voting rights of all shareholders of the Target Company” is the total number of voting rights of all shareholders as of September 30, 2025, as stated in the Target Company’s semiannual report of the 138th Fiscal Term submitted by the Target Company (the “Target Company Semiannual Report”) on November 4, 2025 (one unit of shares is stated to consist of 100 shares). However, since shares in quantities of less than one unit are also subject to the Tender Offer, for the purpose of calculating the “ownership ratio of shares before the purchase” and the “ownership ratio of shares after the purchase,” the number of voting rights (1,038,239 voting rights) attached to the number of shares (103,823,998 shares) obtained by deducting (a) the number of treasury shares owned by the Target Company as of September 30, 2025 as stated in the Target Company Financial Results (218,808 shares) from (b) the total number of issued shares of the Target Company as of September 30, 2025 as stated in the Target Company Semiannual Report (104,042,806 shares), was used as the denominator.

(Note 3) With regard to the “ownership ratio of shares before the purchase” and the “ownership ratio of shares after the purchase,” any fraction is rounded off to the second decimal place.

(5) Calculation When Making Purchase by the Pro Rata Method

Not applicable.

(6) Settlement Method

A. Name and Head Office Location of Financial Instruments Business Operator, Bank, and Any Other Institution Conducting Settlement of Purchase

SMBC Nikko Securities Inc. 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo

B. Commencement Date of Settlement

December 22, 2025 (Monday)

C. Settlement Method

Without delay following the conclusion of the Tender Offer Period, a notice of purchase through the Tender Offer will be mailed to the addresses or locations of any person who accepted the offer to purchase or offered to sell shares related to the Tender Offer (the “Tendering Shareholder” or “Tendering Shareholders”) (or standing proxies for shareholders who are residents of foreign countries; including corporate shareholders, the “Foreign Shareholders”). For the tendering in the online trade (the “Nikko Easy Trade”), the notice will be delivered electronically.

Purchase will be made by cash. The proceeds from selling the purchased shares will be transferred to the accounts designated by the Tendering Shareholders (or standing proxies for the Foreign Shareholders) without delay on or after the commencement date of settlement, according to the instruction of the Tendering Shareholders (or standing proxies for the Foreign Shareholders).

3. Post-Tender Offer Policies and Future Outlook

There is no change in the post-Tender Offer policies or the future outlook stated in the “Notice Concerning Commencement of Tender Offer for Shares of Sumitomo Riko Company Limited (Securities Code: 5191)” released by the Tender Offeror on October 30, 2025 (including the matters amended by the “(Amendment) Notice Concerning Partial Amendments to the ‘Notice Concerning Commencement of Tender Offer for Shares of Sumitomo Riko Company Limited (Securities Code: 5191)’ and the Public Notice of Commencement of Tender Offer due to Submission of the Amendment to Tender Offer Registration Statement” released by the Tender Offeror on November 26, 2025)).

Following the result of the Tender Offer, the Tender Offeror intends to implement procedures for acquiring all of the Target Company Stock (excluding Target Company Stock directly owned by the Tender Offeror and treasury shares owned by the Target Company). As of today, the Target Company Stock is listed on the Prime Market of the Tokyo Stock Exchange and the Premier Market of the Nagoya Stock Exchange; if the above procedures are implemented, the Target Company Stock will be delisted after undergoing the prescribed procedures, in accordance with the delisting criteria set by the Tokyo Stock Exchange and the Nagoya Stock Exchange. After the delisting, it will no longer be possible to trade the Target Company Stock on the Prime Market of the Tokyo Stock Exchange or the Premier Market of the Nagoya Stock Exchange. The Tender Offeror will discuss the future procedures with the Target Company, and the Target Company will promptly announce them as soon as they are determined.

4. Place Where Copy of Tender Offer Report is Made Available for Inspection

Sumitomo Electric Industries, Ltd.

(4-5-33 (Sumitomo Building), Kitahama, Chuo-ku, Osaka-shi)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi Kabutocho, Chuo-ku, Tokyo)

Nagoya Stock Exchange, Inc.

(3-8-20, Sakae, Naka-ku, Nagoya-shi)

End.