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October 30, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under IFRS)

Company name: Sumitomo Riko Company Limited
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 5191
URL: https://www.sumitomoriko.co.jp/english/
Representative: Kazushi Shimizu, President and Chief Executive Officer
Inquiries: Toshiya Inosaka, General Manager of Accounting Department
Telephone: +81-52-571-0200
Scheduled date to file semi-annual securities report: November 4, 2025
Scheduled date to commence dividend payments: December 1, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded to the nearest millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Business profit*		Operating profit		Profit before tax	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	316,333	2.3	19,489	12.6	18,987	9.3	18,112	15.2
September 30, 2024	309,169	3.8	17,315	35.4	17,378	42.6	15,720	48.4

* Business profit is calculated by subtracting cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

	Profit		Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
Six months ended	Millions of yen	%	Millions of yen	%	Yen	Yen
September 30, 2025	13,047	14.5	11,723	16.9	112.91	–
September 30, 2024	11,393	57.3	10,030	72.1	96.61	–

	Ratio of business profit to sales	Ratio of operating profit to sales
Six months ended	%	%
September 30, 2025	6.2	6.0
September 30, 2024	5.6	5.6

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
September 30, 2025	442,016	252,413	223,406	50.5
March 31, 2025	450,432	242,809	214,767	47.7

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	24.00	–	42.00	66.00
Fiscal year ending March 31, 2026	–	34.00			
Fiscal year ending March 31, 2026 (Forecast)			–	–	34.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

*For details, please refer to the "Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecast, Distribution of Dividend of Surplus (Interim Dividend/Increase) and Revisions to the Year-End Dividend Forecasts (No Dividends)" announced on today (October 30, 2025).

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Business profit		Operating profit		Profit before tax	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Full year	620,000	(2.1)	41,000	(5.5)	37,500	(9.8)	35,000	(9.4)

	Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Full year	23,800	(21.1)	21,200	(22.7)	204.19

Note: Revisions to the forecast of financial results most recently announced: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: –

Excluded: –

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	104,042,806 shares
As of March 31, 2025	104,042,806 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	218,808 shares
As of March 31, 2025	218,531 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	103,824,153 shares
Six months ended September 30, 2024	103,824,622 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The earnings forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecast figures due to various factors in the future.

Condensed Semi-annual Consolidated Financial Statements and Primary Notes

(1) Condensed Semi-annual Consolidated Statement of Financial Position

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and cash equivalents	55,015	41,061
Trade and other receivables	101,171	99,097
Inventories	80,964	82,456
Income taxes receivable	708	442
Other financial assets	654	1,587
Other current assets	8,379	8,085
Subtotal	246,892	232,728
Assets held for sale	1,579	1,618
Total current assets	248,470	234,346
Non-current assets		
Property, plant and equipment	144,026	149,215
Right-of-use assets	7,971	7,830
Goodwill	815	851
Intangible assets	19,958	20,737
Investments accounted for using equity method	5,465	5,416
Deferred tax assets	6,908	6,827
Retirement benefit asset	14,010	14,056
Other financial assets	1,883	1,832
Other non-current assets	926	905
Total non-current assets	201,962	207,670
Total assets	450,432	442,016

		(Millions of yen)
	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Trade and other payables	80,710	81,649
Bonds and borrowings	21,338	16,092
Income taxes payable	4,690	3,208
Provisions	6,663	7,152
Lease liabilities	2,825	2,368
Other financial liabilities	2,134	1,673
Other current liabilities	15,583	19,461
Total current liabilities	133,943	131,602
Non-current liabilities		
Bonds and borrowings	50,905	35,927
Income taxes payable	71	–
Deferred tax liabilities	4,085	3,889
Retirement benefit liability	5,677	5,913
Provisions	2,505	2,512
Lease liabilities	4,732	4,958
Other financial liabilities	491	419
Other non-current liabilities	5,214	4,383
Total non-current liabilities	73,680	58,001
Total liabilities	207,623	189,603
Equity		
Share capital	12,145	12,145
Capital surplus	12,010	12,010
Retained earnings	170,791	178,152
Treasury shares	(275)	(275)
Other components of equity	20,096	21,374
Total equity attributable to owners of parent	214,767	223,406
Non-controlling interests	28,042	29,007
Total equity	242,809	252,413
Total liabilities and equity	450,432	442,016

(2) Condensed Semi-annual Consolidated Statement of Profit or Loss and Condensed Semi-annual Consolidated Statement of Comprehensive Income

Condensed Semi-annual Consolidated Statement of Profit or Loss for the Six-Month Period

(Millions of yen)

	Six Months Ended September 30, 2024	Six Months Ended September 30, 2025
Net sales	309,169	316,333
Cost of sales	(260,531)	(264,050)
Gross profit	48,638	52,283
Selling, general and administrative expenses	(31,593)	(32,894)
Share of profit of investments accounted for using equity method	270	99
Business profit	17,315	19,489
Other income	1,755	691
Other expenses	(1,692)	(1,192)
Operating profit	17,378	18,987
Finance income	386	477
Finance costs	(2,044)	(1,352)
Profit before tax	15,720	18,112
Income tax expense	(4,327)	(5,065)
Profit	11,393	13,047
Profit attributable to		
Owners of parent	10,030	11,723
Non-controlling interests	1,363	1,324
Profit	11,393	13,047
Earnings per share		
Basic earnings per share (Yen)	96.61	112.91

Condensed Semi-annual Consolidated Statement of Comprehensive Income for the Six-Month Period

(Millions of yen)

	Six Months Ended September 30, 2024	Six Months Ended September 30, 2025
Profit	11,393	13,047
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income	(3,089)	(16)
Remeasurements of defined benefit plans	–	(2)
Share of other comprehensive income of investments accounted for using equity method	0	(0)
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(544)	2,349
Cash flow hedges	3	–
Share of other comprehensive income of investments accounted for using equity method	172	(64)
Total other comprehensive income	(3,458)	2,267
Comprehensive income	7,935	15,314
Comprehensive income attributable to		
Owners of parent	5,498	13,000
Non-controlling interests	2,437	2,315
Comprehensive income	7,935	15,314

(3) Condensed Semi-annual Consolidated Statements of Changes in Equity

For the Six Months Ended September 30, 2024 (From April 1, 2024 to September 30, 2024)

(Millions of yen)

					Other components of equity							
	Share capital	Capital surplus	Retained earnings	Treasury shares	Financial assets measured at fair value through other comprehen-sive income	Remeasure-ments of defined benefit plans	Exchange differences on translation of foreign operations	Cash flow hedges	Total	Total equity attributa-ble to owners of parent	Non-control-ling interests	Total
Balance at beginning of period	12,145	12,010	147,835	(274)	4,275	–	20,378	(3)	24,648	196,364	26,093	222,457
Profit	–	–	10,030	–	–	–	–	–	–	10,030	1,363	11,393
Other comprehensive income	–	–	–	–	(3,088)	–	(1,449)	3	(4,532)	(4,532)	1,074	(3,458)
Comprehensive income	–	–	10,030	–	(3,088)	–	(1,449)	3	(4,532)	5,498	2,437	7,935
Purchase and disposal of treasury shares	–	–	–	(0)	–	–	–	–	–	(0)	–	(0)
Dividends of surplus	–	–	(2,907)	–	–	–	–	–	–	(2,907)	(1,556)	(4,463)
Total transactions with owners	–	–	(2,907)	(0)	–	–	–	–	–	(2,907)	(1,556)	(4,463)
Balance at end of period	12,145	12,010	154,958	(274)	1,187	–	18,929	(0)	20,115	198,954	26,975	225,929

For the Six Months Ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

(Millions of yen)

					Other components of equity							
	Share capital	Capital surplus	Retained earnings	Treasury shares	Financial assets measured at fair value through other comprehen-sive income	Remeasure-ments of defined benefit plans	Exchange differences on translation of foreign operations	Cash flow hedges	Total	Total equity attributa-ble to owners of parent	Non-control-ling interests	Total
Balance at beginning of period	12,145	12,010	170,791	(275)	470	–	19,625	–	20,096	214,767	28,042	242,809
Profit	–	–	11,723	–	–	–	–	–	–	11,723	1,324	13,047
Other comprehensive income	–	–	–	–	(16)	(2)	1,294	–	1,277	1,277	990	2,267
Comprehensive income	–	–	11,723	–	(16)	(2)	1,294	–	1,277	13,000	2,315	15,314
Purchase and disposal of treasury shares	–	–	–	(1)	–	–	–	–	–	(1)	–	(1)
Dividends of surplus	–	–	(4,361)	–	–	–	–	–	–	(4,361)	(1,349)	(5,710)
Transfer to retained earnings	–	–	0	–	(0)	–	–	–	(0)	–	–	–
Other	–	–	(2)	–	–	2	–	–	2	–	–	–
Total transactions with owners	–	–	(4,362)	(1)	(0)	2	–	–	1	(4,361)	(1,349)	(5,710)
Balance at end of period	12,145	12,010	178,152	(275)	454	–	20,919	–	21,374	223,406	29,007	252,413

(4) Condensed Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	Six Months Ended September 30, 2024	Six Months Ended September 30, 2025
Cash flows from operating activities		
Profit before tax	15,720	18,112
Depreciation and amortization	15,383	15,551
Share of loss (profit) of investments accounted for using equity method	(270)	(99)
Interest and dividend income	(382)	(475)
Interest expenses	1,060	703
Decrease (increase) in trade and other receivables	8,026	4,041
Decrease (increase) in inventories	(1,208)	(329)
Increase (decrease) in trade and other payables	(1,333)	(806)
Increase (decrease) in provisions	(382)	352
Other	878	(574)
Subtotal	37,492	36,477
Interest and dividends received	414	564
Interest paid	(993)	(592)
Income taxes paid	(6,056)	(6,476)
Net cash provided by (used in) operating activities	30,858	29,973
Cash flows from investing activities		
Purchase of property, plant and equipment, and intangible assets	(14,814)	(17,376)
Proceeds from sale of property, plant and equipment, and intangible assets	626	234
Other	(3)	(2)
Net cash provided by (used in) investing activities	(14,191)	(17,144)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(3,014)	(2,180)
Repayment of long-term debt and redemption of bonds	–	(18,810)
Repayments of lease liabilities	(1,370)	(1,366)
Dividends paid	(2,907)	(4,361)
Dividends paid to non-controlling interests	(1,556)	(1,349)
Other	(0)	(1)
Net cash provided by (used in) financing activities	(8,847)	(28,066)
Effect of exchange rate changes on cash and cash equivalents	(443)	1,282
Net increase (decrease) in cash and cash equivalents	7,377	(13,954)
Cash and cash equivalents at beginning of period	42,008	55,015
Cash and cash equivalents at end of period	49,385	41,061

(5) Notes to Condensed Semi-annual Consolidated Financial Statements

Going concern assumption

Not applicable.

Changes in accounting policies

Not applicable.

Segment information

i. Overview of reportable segments

Reportable segments of the Sumitomo Riko Group are the components of the Sumitomo Riko Group for which discrete financial information is available and are evaluated regularly by the Board of Directors in deciding how to allocate management resources and in assessing performance.

The Sumitomo Riko Group has established management systems by product and service and formulates comprehensive strategies for its products and services in Japan and overseas to develop business activities.

Therefore, the Sumitomo Riko Group comprises segments by product and service based on management systems and has two reportable segments: “Automotive Products” and “General Industrial Products.”

Major products/services or business contents by reportable segment are as follows.

Reportable segments	Major products/services or business contents
Automotive Products	Anti-vibration rubber, hoses, interior equipment, sound proofing products, products for fuel cell vehicles, seal products, etc.
General Industrial Products	Precision resin blades and rolls, anti-vibration rubber for railroad trucks, housing, and bridges, high pressure hoses and feeder hoses, etc.

ii. Sales, profit or loss, assets and other items by reportable segment

Accounting policies of the reportable segments are the same as the accounting policies of the Sumitomo Riko Group adopted in the preparation of the condensed semi-annual consolidated financial statements.

Intersegment sales and transfers are based on prevailing market prices.

Sales, profit or loss, assets and other items by reportable segment of the Sumitomo Riko Group are as follows.

Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)

(Millions of yen)

	Automotive Products	General Industrial Products	Total	Adjustment	Consolidated financial statements
Net sales					
Sales to external customers	279,193	29,975	309,169	–	309,169
Intersegment sales and transfers	1,030	8,697	9,727	(9,727)	–
Total	280,224	38,672	318,896	(9,727)	309,169
Segment profit (Note)	14,741	2,574	17,315	–	17,315
Other income					1,755
Other expenses					(1,692)
Operating profit					17,378
Finance income					386
Finance costs					(2,044)
Profit before tax					15,720

Note: Segment profit is business profit calculated by subtracting cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

(Millions of yen)

	Automotive Products	General Industrial Products	Total	Adjustment	Consolidated financial statements
Net sales					
Sales to external customers	287,492	28,842	316,333	–	316,333
Intersegment sales and transfers	1,137	9,107	10,245	(10,245)	–
Total	288,629	37,949	326,578	(10,245)	316,333
Segment profit (Note)	18,071	1,418	19,489	–	19,489
Other income					691
Other expenses					(1,192)
Operating profit					18,987
Finance income					477
Finance costs					(1,352)
Profit before tax					18,112

Note: Segment profit is business profit calculated by subtracting cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

Significant subsequent events

(the tender offer by Sumitomo Electric Industries, Ltd. for ordinary shares of the Company)

The Company`s board of directors, at its meeting held today (October 30, 2025), resolved to express its opinion in favor of a tender offer (the "Tender Offer") for the common stock of the Company by Sumitomo Electric Industries, Ltd., the parent company of the Company, and to recommend that the shareholders of the Company tender their shares in the Tender Offer.

Please note that this resolution of the board of directors was adopted on the premise that the Offeror intends to make the Company its wholly-owned subsidiary and that the Company's Stock will be delisted as a result of the Tender Offer and a series of subsequent procedures.

For details, please refer to the "Notice Concerning Opinion in Favor of Tender Offer for the Company's Stock by Sumitomo Electric Industries, Ltd., the Controlling Shareholder of the Company and Recommendation to Tender" announced on today (October 30, 2025).