

Financial Results for 1st Quarter of FY2025

July 30, 2025
Sumitomo Riko Company Limited

1. Consolidated Statements [IFRS] (from April 1, 2025 to June 30, 2025)

1) Consolidated Profit/loss

(100 millions of yen)

	Q1 FY2024	Q1 FY2025	Year on year growth	
Net sales	1,576	1,548	-28	-1.8%
Business profit	85	97	+12	+14.5%
Other income and expenses	5	△1	-6	-
Operating profit	90	96	+6	+7.1%
Financial income and expenses	△4	△5	-1	-
Profit before tax	86	91	+6	+6.6%
Income tax expense	△20	△26	-6	-
Profit for the period	66	65	-1	-0.9%
Profit attributable to owners of the parent company	59	58	-2	-2.7%
Non-controlling interests	6	7	+1	+15.5%

(Note) Business profit is presented by subtracting Cost of sales and Selling, general and administrative expenses from Net sales, and by adding Equity in earnings/losses of associates.

2) Results by Business Segment

(100 millions of yen)

		Q1 FY2024	Q1 FY2025	Year on year growth	
Net sales	Automotive Products	1,424	1,404	-21	-1.5%
	General Industrial Products	152	144	-8	-5.0%
	Consolidated Total	1,576	1,548	-28	-1.8%
Business profit	Automotive Products	73	87	+15	+20.0%
	General Industrial Products	12	10	-2	-18.6%
	Consolidated Total	85	97	+12	+14.5%

3) Results by Geographical Segment

(100 millions of yen)

		Q1 FY2024	Q1 FY2025	Year on year growth	
Net sales	Japan	600	610	+10	+1.7%
	Americas	516	514	-3	-0.5%
	Asia	463	431	-32	-6.8%
	Europe and Others	187	176	-11	-5.6%
	Eliminations or Corporate	△190	△183	+6	-
	Consolidated Total	1,576	1,548	-28	-1.8%
Business profit	Japan	24	20	-4	-15.6%
	Americas	27	40	+13	+50.3%
	Asia	40	39	-0	-1.1%
	Europe and Others	△7	△5	+2	-
	Eliminations or Corporate	1	2	+1	-
	Consolidated Total	85	97	+12	+14.5%

(Note) Before elimination of intersegment transactions. Monetary amounts and percentage figures are rounded off to the nearest specified unit.

4) Exchange Rate (Average Rate)

	Q1 FY2024	Q1 FY2025	Year on year growth	
USD/Yen	155.89	144.60	-11.29	-7.2%
EUR/Yen	167.89	163.82	-4.07	-2.4%
RMB/Yen	21.49	19.99	-1.50	-7.0%
THB/Yen	4.25	4.37	+0.12	+2.8%
MXN/Yen	9.05	7.42	-1.63	-18.0%
BRL/Yen	29.91	25.53	-4.38	-14.6%

(Note) Monetary amounts and percentage figures are rounded off to the nearest specified unit.

2. Revision to figures in FY2025 consolidated results forecast

(from April 1, 2025 to March 31, 2026)

(100 millions of yen)

	Revised forecast for FY2025		vs. Previous forecast YoY (Announced on May 2025)	
	1H	Full Year		
Net sales	3,050	6,150	-50	-0.8%
Business profit	180	400	+10	+2.6%
Other income and expenses	△1	△16	-	-
Operating profit	179	384	+10	+2.7%
Financial income and expenses	△16	△34	-	-
Profit before tax	163	350	+10	+2.9%
Income tax expense	△46	△120	+2	-
Profit	117	230	+12	+5.5%
Profit attributable to owners of the parent company	104	205	+10	+5.1%
Non-controlling interests	13	25	+2	+8.7%

(Note) The above forecasts are based on the following exchange rates: 140 yen per U.S. dollar, 155 yen per Euro.