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July 30, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under IFRS)



Company name: Sumitomo Riko Company Limited  
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
Securities code: 5191  
URL: <https://www.sumitomoriko.co.jp/english/>  
Representative: Kazushi Shimizu, President and Chief Executive Officer  
Inquiries: Toshiya Inosaka, General Manager of Accounting Department  
Telephone: +81-52-571-0200  
Scheduled date to commence dividend payments: —  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded to the nearest millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Business profit*		Operating profit		Profit before tax	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2025	154,783	(1.8)	9,708	14.5	9,633	7.1	9,129	6.6
June 30, 2024	157,615	8.2	8,476	30.3	8,998	36.6	8,563	48.7

\* Business profit is calculated by subtracting cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

	Profit		Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	Millions of yen	%	Millions of yen	%	Yen	Yen
Three months ended						
June 30, 2025	6,496	(0.9)	5,763	(2.7)	55.51	—
June 30, 2024	6,558	72.4	5,924	81.4	57.05	—

	Ratio of business profit to sales	Ratio of operating profit to sales
	%	%
Three months ended		
June 30, 2025	6.3	6.2
June 30, 2024	5.4	5.7

#### (2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
	Millions of yen	Millions of yen	Millions of yen	%
As of				
June 30, 2025	451,547	240,786	212,724	47.1
March 31, 2025	450,432	242,809	214,767	47.7

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	24.00	—	42.00	66.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		30.00	—	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Business profit		Operating profit		Profit before tax	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	305,000	(1.3)	18,000	4.0	17,900	3.0	16,300	3.7
Full year	615,000	(2.9)	40,000	(7.8)	38,400	(7.6)	35,000	(9.4)

	Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
First half	11,700	2.7	10,400	3.7	100.17
Full year	23,000	(23.7)	20,500	(25.2)	197.45

Note: Revisions to the forecast of financial results most recently announced: Yes

## Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: –

Excluded: –

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	104,042,806 shares
As of March 31, 2025	104,042,806 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	218,613 shares
As of March 31, 2025	218,531 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	103,824,234 shares
Three months ended June 30, 2024	103,824,645 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The earnings forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecast figures due to various factors in the future.

# Condensed Quarterly Consolidated Financial Statements and Primary Notes

## (1) Condensed Quarterly Consolidated Statement of Financial Position

	(Millions of yen)	
	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and cash equivalents	55,015	63,050
Trade and other receivables	101,171	96,248
Inventories	80,964	78,977
Income taxes receivable	708	367
Other financial assets	654	993
Other current assets	8,379	7,782
Subtotal	246,892	247,417
Assets held for sale	1,579	1,450
Total current assets	248,470	248,867
Non-current assets		
Property, plant and equipment	144,026	144,992
Right-of-use assets	7,971	7,961
Goodwill	815	818
Intangible assets	19,958	20,242
Investments accounted for using equity method	5,465	5,244
Deferred tax assets	6,908	6,671
Retirement benefit asset	14,010	14,029
Other financial assets	1,883	1,821
Other non-current assets	926	902
Total non-current assets	201,962	202,680
Total assets	450,432	451,547

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Trade and other payables	80,710	76,734
Bonds and borrowings	21,338	25,812
Income taxes payable	4,690	4,147
Provisions	6,663	6,552
Lease liabilities	2,825	2,554
Other financial liabilities	2,134	3,042
Other current liabilities	15,583	19,179
Total current liabilities	133,943	138,020
Non-current liabilities		
Bonds and borrowings	50,905	50,913
Income taxes payable	71	71
Deferred tax liabilities	4,085	3,923
Retirement benefit liability	5,677	5,775
Provisions	2,505	2,351
Lease liabilities	4,732	5,052
Other financial liabilities	491	442
Other non-current liabilities	5,214	4,213
Total non-current liabilities	73,680	72,741
Total liabilities	207,623	210,761
Equity		
Share capital	12,145	12,145
Capital surplus	12,010	12,010
Retained earnings	170,791	172,194
Treasury shares	(275)	(275)
Other components of equity	20,096	16,650
Total equity attributable to owners of parent	214,767	212,724
Non-controlling interests	28,042	28,062
Total equity	242,809	240,786
Total liabilities and equity	450,432	451,547

(2) Condensed Quarterly Consolidated Statement of Profit or Loss and Condensed Quarterly Consolidated Statement of Comprehensive Income

Condensed Quarterly Consolidated Statement of Profit or Loss for the Three-Month Period

(Millions of yen)

	Three Months Ended June 30, 2024	Three Months Ended June 30, 2025
Net sales	157,615	154,783
Cost of sales	(133,059)	(129,094)
Gross profit	24,556	25,689
Selling, general and administrative expenses	(16,176)	(16,085)
Share of profit of investments accounted for using equity method	96	104
Business profit	8,476	9,708
Other income	1,382	359
Other expenses	(860)	(434)
Operating profit	8,998	9,633
Finance income	214	255
Finance costs	(650)	(759)
Profit before tax	8,563	9,129
Income tax expense	(2,005)	(2,633)
Profit	6,558	6,496
Profit attributable to		
Owners of parent	5,924	5,763
Non-controlling interests	634	733
Profit	6,558	6,496
Earnings per share		
Basic earnings per share (Yen)	57.05	55.51

Condensed Quarterly Consolidated Statement of Comprehensive Income for the Three-Month Period

(Millions of yen)

	Three Months Ended June 30, 2024	Three Months Ended June 30, 2025
Profit	6,558	6,496
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income	9	(35)
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	7,513	(3,160)
Cash flow hedges	2	—
Share of other comprehensive income of investments accounted for using equity method	128	(241)
Total other comprehensive income	7,652	(3,435)
Comprehensive income	14,210	3,061
Comprehensive income attributable to		
Owners of parent	12,277	2,318
Non-controlling interests	1,933	743
Comprehensive income	14,210	3,061

### (3) Condensed Quarterly Consolidated Statements of Changes in Equity

For the Three Months Ended June 30, 2024 (From April 1, 2024 to June 30, 2024)

(Millions of yen)

	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity				Total	Total equity attributable to owners of parent	Non-controlling interests	Total
					Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Exchange differences on translation of foreign operations	Cash flow hedges				
Balance at beginning of period	12,145	12,010	147,835	(274)	4,275	—	20,378	(3)	24,648	196,364	26,093	222,457
Profit	—	—	5,924	—	—	—	—	—	—	5,924	634	6,558
Other comprehensive income	—	—	—	—	9	—	6,341	2	6,353	6,353	1,299	7,652
Comprehensive income	—	—	5,924	—	9	—	6,341	2	6,353	12,277	1,933	14,210
Dividends of surplus	—	—	(2,907)	—	—	—	—	—	—	(2,907)	(908)	(3,815)
Total transactions with owners	—	—	(2,907)	—	—	—	—	—	—	(2,907)	(908)	(3,815)
Balance at end of period	12,145	12,010	150,851	(274)	4,284	—	26,718	(2)	31,001	205,733	27,119	232,852

For the Three Months Ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

(Millions of yen)

	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity				Total	Total equity attributable to owners of parent	Non-controlling interests	Total
					Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Exchange differences on translation of foreign operations	Cash flow hedges				
Balance at beginning of period	12,145	12,010	170,791	(275)	470	—	19,625	—	20,096	214,767	28,042	242,809
Profit	—	—	5,763	—	—	—	—	—	—	5,763	733	6,496
Other comprehensive income	—	—	—	—	(35)	—	(3,410)	—	(3,445)	(3,445)	10	(3,435)
Comprehensive income	—	—	5,763	—	(35)	—	(3,410)	—	(3,445)	2,318	743	3,061
Purchase and disposal of treasury shares	—	—	—	(0)	—	—	—	—	—	(0)	—	(0)
Dividends of surplus	—	—	(4,361)	—	—	—	—	—	—	(4,361)	(723)	(5,083)
Transfer to retained earnings	—	—	0	—	(0)	—	—	—	(0)	—	—	—
Total transactions with owners	—	—	(4,360)	(0)	(0)	—	—	—	(0)	(4,361)	(723)	(5,083)
Balance at end of period	12,145	12,010	172,194	(275)	435	—	16,215	—	16,650	212,724	28,062	240,786

(4) Condensed Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	Three Months Ended June 30, 2024	Three Months Ended June 30, 2025
Cash flows from operating activities		
Profit before tax	8,563	9,129
Depreciation and amortization	7,556	7,379
Share of loss (profit) of investments accounted for using equity method	(96)	(104)
Interest and dividend income	(213)	(254)
Interest expenses	576	368
Decrease (increase) in trade and other receivables	6,273	4,559
Decrease (increase) in inventories	(540)	1,405
Increase (decrease) in trade and other payables	(2,262)	(3,803)
Increase (decrease) in provisions	(273)	(233)
Other	2,543	4,741
Subtotal	22,127	23,186
Interest and dividends received	236	338
Interest paid	(361)	(190)
Income taxes paid	(2,971)	(2,829)
Net cash provided by (used in) operating activities	19,031	20,506
Cash flows from investing activities		
Purchase of property, plant and equipment, and intangible assets	(6,861)	(8,532)
Proceeds from sale of property, plant and equipment, and intangible assets	502	178
Proceeds from sale of other financial assets	—	0
Other	(2)	(41)
Net cash provided by (used in) investing activities	(6,361)	(8,395)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	9,041	3,512
Repayments of lease liabilities	(651)	(608)
Dividends paid	(2,907)	(4,361)
Dividends paid to non-controlling interests	(908)	(723)
Other	—	(0)
Net cash provided by (used in) financing activities	4,575	(2,180)
Effect of exchange rate changes on cash and cash equivalents	2,031	(1,897)
Net increase (decrease) in cash and cash equivalents	19,277	8,034
Cash and cash equivalents at beginning of period	42,008	55,015
Cash and cash equivalents at end of period	61,285	63,050

(5) Notes to Condensed Quarterly Consolidated Financial Statements

*Going concern assumption*

Not applicable.

*Changes in accounting policies*

Not applicable.

*Segment information*

i. Overview of reportable segments

Reportable segments of the Sumitomo Riko Group are the components of the Sumitomo Riko Group for which discrete financial information is available and are evaluated regularly by the Board of Directors in deciding how to allocate management resources and in assessing performance.

The Sumitomo Riko Group has established management systems by product and service and formulates comprehensive strategies for its products and services in Japan and overseas to develop business activities.

Therefore, the Sumitomo Riko Group comprises segments by product and service based on management systems and has two reportable segments: “Automotive Products” and “General Industrial Products.”

Major products/services or business contents by reportable segment are as follows.

Reportable segments	Major products/services or business contents
Automotive Products	Anti-vibration rubber, hoses, interior equipment, sound proofing products, products for fuel cell vehicles, seal products, etc.
General Industrial Products	Precision resin blades and rolls, anti-vibration rubber for railroad trucks, housing, and bridges, high pressure hoses and feeder hoses, etc.

ii. Sales, profit or loss, assets and other items by reportable segment

Accounting policies of the reportable segments are the same as the accounting policies of the Sumitomo Riko Group adopted in the preparation of the condensed quarterly consolidated financial statements.

Intersegment sales and transfers are based on prevailing market prices.

Sales, profit or loss, assets and other items by reportable segment of the Sumitomo Riko Group are as follows.

Three months ended June 30, 2024 (From April 1, 2024 to June 30, 2024)

(Millions of yen)

	Automotive Products	General Industrial Products	Total	Adjustment	Consolidated financial statements
Net sales					
Sales to external customers	142,448	15,167	157,615	–	157,615
Intersegment sales and transfers	569	4,376	4,945	(4,945)	–
Total	143,017	19,543	162,560	(4,945)	157,615
Segment profit (Note)	7,270	1,206	8,476	–	8,476
Other income					1,382
Other expenses					(860)
Operating profit					8,998
Finance income					214
Finance costs					(650)
Profit before tax					8,563

Note: Segment profit is business profit calculated by subtracting cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

(Millions of yen)

	Automotive Products	General Industrial Products	Total	Adjustment	Consolidated financial statements
Net sales					
Sales to external customers	140,367	14,416	154,783	–	154,783
Intersegment sales and transfers	571	4,414	4,985	(4,985)	–
Total	140,938	18,830	159,769	(4,985)	154,783
Segment profit (Note)	8,726	982	9,708	–	9,708
Other income					359
Other expenses					(434)
Operating profit					9,633
Finance income					255
Finance costs					(759)
Profit before tax					9,129

Note: Segment profit is business profit calculated by subtracting cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

#### *Significant subsequent events*

Not applicable.