

Financial Results for FY2024

May 9, 2025
Sumitomo Riko Company Limited

1. Consolidated Statements [IFRS] (from April 1, 2024 to March 31, 2025)

1) Consolidated Profit/loss

(100 millions of yen)

	FY2023	FY2024	Year on year growth	
Net sales	6,154	6,333	+179	+2.9%
Business profit	370	434	+64	+17.2%
Other income and expenses	△31	△18	+12	-
Operating profit	340	416	+76	+22.4%
Financial income and expenses	△32	△29	+2	-
Profit before tax	308	386	+78	+25.4%
Income tax expense	△86	△85	+1	-
Profit	222	302	+79	+35.6%
Profit attributable to owners of the parent company	186	274	+88	+47.1%
Non-controlling interests	36	27	-9	-23.8%

(Note) Business profit is presented by subtracting Cost of sales and Selling, general and administrative expenses from Net sales, and by adding Equity in earnings/losses of associates.

2) Results by Business Segment

(100 millions of yen)

		FY2023	FY2024	Year on year growth	
Net sales	Automotive Products	5,595	5,743	+148	+2.6%
	General Industrial Products	559	590	+31	+5.5%
	Consolidated Total	6,154	6,333	+179	+2.9%
Business profit	Automotive Products	344	386	+42	+12.4%
	General Industrial Products	26	48	+21	+79.8%
	Consolidated Total	370	434	+64	+17.2%

3) Results by Geographical Segment

(100 millions of yen)

		FY2023	FY2024	Year on year growth	
Net sales	Japan	2,361	2,494	+133	+5.6%
	Americas	1,836	1,999	+163	+8.9%
	Asia	1,995	1,891	-103	-5.2%
	Europe and Others	706	684	-23	-3.2%
	Eliminations or Corporate	△743	△735	+9	-
	Consolidated Total	6,154	6,333	+179	+2.9%
Business profit	Japan	99	129	+31	+30.9%
	Americas	82	139	+57	+68.9%
	Asia	204	188	-15	-7.4%
	Europe and Others	△15	△21	-6	-
	Eliminations or Corporate	0	△2	-2	-
	Consolidated Total	370	434	+64	+17.2%

(Note) Before elimination of intersegment transactions. Monetary amounts and percentage figures are rounded off to the nearest specified unit.

4) Exchange Rate (Average Rate)

	FY2023	FY2024	Year on year growth	
USD/Yen	144.63	152.58	+7.95	+5.5%
EUR/Yen	156.80	163.75	+6.95	+4.4%
RMB/Yen	20.15	21.11	+0.96	+4.8%
THB/Yen	4.11	4.38	+0.27	+6.6%
MXN/Yen	8.36	8.00	-0.36	-4.3%
BRL/Yen	29.32	27.27	-2.05	-7.0%

(Note) Monetary amounts and percentage figures are rounded off to the nearest specified unit.

2. Consolidated results forecast (from April 1, 2025 to March 31, 2026)

(100 millions of yen)

	Forecast for FY2025		Year on year growth compared to FY2024	
	1H	Full Year		
Net sales	3,000	6,200	-133	-2.1%
Business profit	110	390	-44	-10.1%
Other income and expenses	△1	△16	+2	-
Operating profit	109	374	-42	-10.0%
Financial income and expenses	△16	△34	-5	-
Profit before tax	93	340	-46	-12.0%
Income tax expense	△42	△122	-37	-
Profit	51	218	-84	-27.7%
Profit attributable to owners of the parent company	40	195	-79	-28.9%
Non-controlling interests	11	23	-4	-15.9%

(Note) The above forecasts are based on the following exchange rates: 145 yen per U.S. dollar, 155 yen per Euro.