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February 6, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Nitta Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 5186  
 URL: <https://www.nitta.co.jp>  
 Representative: Seiichi Kitamura, President  
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 Telephone: +81-6-6563-1211  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (April 1, 2025 - December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	67,401	0.8	4,278	3.8	10,747	(3.1)	9,194	(2.4)
December 31, 2024	66,849	0.3	4,120	7.5	11,089	19.5	9,416	23.4

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 10,494 million [-3.8%]  
 For the nine months ended December 31, 2024: ¥ 10,912 million [-16.1%]

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2025	332.65	—
December 31, 2024	338.63	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	186,615	159,359	85.0
March 31, 2025	179,931	154,176	85.3

Reference: Equity As of December 31, 2025: ¥158,531 million  
 As of March 31, 2025: ¥153,392 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	66.00	—	74.00	140.00
Fiscal year ending March 31, 2026	—	72.00	—	—	—
Fiscal year ending March 31, 2026 (Forecast)	—	—	—	73.00	145.00

Note: Revisions to the forecast of cash dividends announced most recently: None

## 3. Consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	92,000	1.9	5,300	2.8	14,000	(4.1)	11,500	(5.2)	414.01

Note: Revisions to consolidated earnings forecast announced most recently: None

### \* Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

Newly included: — (Company name: )

Excluded: — (Company name: )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	29,272,503 shares
As of March 31, 2025	29,272,503 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,906,920 shares
As of March 31, 2025	1,586,292 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	27,639,700 shares
Nine months ended December 31, 2024	27,808,822 shares

\* Review of the Japanese originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm : None

\* Explanation of appropriate use of business performance forecasts and other special items

The earnings forecasts in this document are based on the current information and certain assumptions that are considered reasonable, and actual results may greatly depending on various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31,2025	As of December 31,2025
<b>Assets</b>		
Current assets		
Cash and deposits	31,515	30,192
Notes and accounts receivable – trade	18,467	17,323
Electronically recorded monetary claims – operating	9,502	8,928
Securities	6,697	6,696
Inventories	15,637	15,931
Other	2,461	3,251
Allowance for doubtful accounts	(20)	(20)
Total current assets	84,262	82,303
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15,392	15,391
Machinery, equipment and vehicles, net	4,733	4,479
Tools, furniture and fixtures, net	1,173	1,265
Land	5,604	5,530
Construction in progress	2,079	1,706
Other, net	1,313	1,304
Total property, plant and equipment	30,297	29,678
Intangible assets		
Goodwill	53	28
Other	648	773
Total intangible assets	702	801
Investments and other assets		
Investment securities	60,444	69,687
Long-term loans receivable	178	53
Retirement benefit asset	2,690	2,870
Deferred tax assets	545	519
Other	818	709
Allowance for doubtful accounts	(8)	(8)
Total investments and other assets	64,669	73,831
Total non-current assets	95,668	104,311
Total assets	179,931	186,615

(Millions of yen)

	As of March 31,2025	As of December 31,2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable – trade	8,758	7,597
Electronically recorded obligations – operating	2,364	3,323
Income taxes payable	1,264	547
Provision for bonuses	1,097	861
Other	4,512	5,554
Total current liabilities	17,997	17,885
Non-current liabilities		
Long-term borrowings	19	–
Deferred tax liabilities	3,982	5,800
Retirement benefit liability	1,822	1,741
Other	1,932	1,828
Total non-current liabilities	7,756	9,370
Total liabilities	25,754	27,255
Net assets		
Shareholders' equity		
Share capital	8,060	8,060
Capital surplus	6,586	6,610
Retained earnings	124,072	129,205
Treasury shares	(3,929)	(5,204)
Shareholders' equity	134,790	138,672
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	5,806	8,838
Foreign currency translation adjustment	11,681	9,982
Remeasurements of defined benefit plans	1,113	1,037
Valuation and translation adjustments	18,601	19,858
Non-controlling interests	784	827
Total net assets	154,176	159,359
Total liabilities and net assets	179,931	186,615

## (2) Quarterly Consolidated Statement of Income and Comprehensive Income

Consolidated Statement of Income Nine months ended December 31,2025

(Millions of yen)

	Third quarter ended December 31,2024	Third quarter ended December 31,2025
Net sales	66,849	67,401
Cost of sales	48,591	48,345
Gross profit	18,258	19,056
Selling, general and administrative expenses	14,137	14,778
Operating profit	4,120	4,278
Non-operating income		
Interest income	184	161
Dividend income	349	470
Outsourcing service income	115	121
Share of profit of entities accounted for using equity method	6,525	6,355
Foreign exchange gains	9	-
Other	122	103
Total non-operating income	7,308	7,212
Non-operating expenses		
Interest expenses	50	46
Fiduciary obligation expenses	107	109
Litigation expenses	109	411
Foreign exchange losses	-	97
Other	72	78
Total non-operating expenses	339	742
Ordinary profit	11,089	10,747
Extraordinary income		
Gain on sale of non-current assets	9	208
Gain on sale of investment securities	-	43
Gain on receipt of donated non-current assets	526	-
Other	0	-
Total extraordinary income	535	251
Extraordinary losses		
Loss on sale of non-current assets	1	-
Loss on retirement of non-current assets	59	15
Impairment losses	44	-
Loss on valuation of investment securities	-	64
Loss on disaster	10	-
Other	9	-
Total extraordinary losses	125	79
Profit before income taxes	11,499	10,920
Income taxes - current	1,525	1,183
Income taxes - deferred	489	487
Income taxes	2,014	1,671
Profit	9,484	9,248
Profit attributable to non-controlling interests	67	54
Profit attributable to owners of parent	9,416	9,194

Quarterly Consolidated Statement of Comprehensive Income Nine months ended December 31,2025

(Millions of yen)

	Third quarter ended December 31,2024	Third quarter ended December 31,2025
Profit	9,484	9,248
Other comprehensive income		
Valuation difference on available-for-sale securities	717	3,031
Foreign currency translation adjustment	229	(732)
Remeasurements of defined benefit plans, net of tax	(28)	(64)
Share of other comprehensive income of entities accounted for using equity method	508	(988)
Total other comprehensive income	1,427	1,246
Comprehensive income	10,912	10,494
Comprehensive income attributable to		
owners of parent	10,837	10,451
non-controlling interests	74	42