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November 7, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Nitta Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 5186
 URL: <https://www.nitta.co.jp>
 Representative: Seiichi Kitamura, President
 Inquiries: Koichi Kakegami, Director, Executive officer, and General Manager of Corporate Center
 Telephone: +81-6-6563-1211
 Scheduled date to file quarterly securities report: November 12, 2025
 Scheduled date to commence dividend payments: December 5, 2025
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (April 1, 2025 - September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	44,112	(0.5)	2,580	0.7	6,443	(11.1)	5,482	(6.0)
September 30, 2024	44,354	1.3	2,563	1.5	7,248	16.5	5,831	16.3

Note: Comprehensive income For the six months ended September 30, 2025: ¥3,745 million [-65.5%]
 For the six months ended September 30, 2024: ¥10,854 million [13.6%]

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
September 30, 2025	197.85	—
September 30, 2024	209.13	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	182,602	156,017	85.0
March 31, 2025	179,931	154,176	85.3

Reference: Equity As of September 30, 2025: ¥155,210 million
 As of March 31, 2025: ¥153,392 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	66.00	—	74.00	140.00
Fiscal year ending March 31, 2026	—	72.00			
Fiscal year ending March 31, 2026 (Forecast)			—	73.00	145.00

Note: Revisions to the forecast of cash dividends announced most recently: None

3. Consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
Full-year	92,000	1.9	5,300	2.8	14,000	(4.1)	11,500	(5.2)	Yen 414.01

Note: Revisions to consolidated earnings forecast announced most recently: None

* Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

Newly included: — (Company name:)
Excluded: — (Company name:)

- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

- (3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	29,272,503 shares
As of March 31, 2025	29,272,503 shares

- (ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,531,320 shares
As of March 31, 2025	1,586,292 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	27,711,676 shares
Six months ended September 30, 2024	27,885,218 shares

* Review of the Japanese originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm : None

* Explanation of appropriate use of business performance forecasts and other special items

The earnings forecasts in this document are based on the current information and certain assumptions that are considered reasonable, and actual results may greatly depending on various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31,2025	As of September 30,2025
Assets		
Current assets		
Cash and deposits	31, 515	33, 331
Notes and accounts receivable – trade	18, 467	17, 006
Electronically recorded monetary claims – operating	9, 502	7, 887
Securities	6, 697	6, 697
Inventories	15, 637	15, 593
Other	2, 461	2, 746
Allowance for doubtful accounts	(20)	(19)
Total current assets	84, 262	83, 243
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15, 392	15, 832
Machinery, equipment and vehicles, net	4, 733	4, 405
Tools, furniture and fixtures, net	1, 173	1, 163
Land	5, 604	5, 603
Construction in progress	2, 079	1, 610
Other, net	1, 313	1, 305
Total property, plant and equipment	30, 297	29, 921
Intangible assets		
Goodwill	53	36
Other	648	812
Total intangible assets	702	848
Investments and other assets		
Investment securities	60, 444	64, 286
Long-term loans receivable	178	221
Retirement benefit asset	2, 690	2, 810
Deferred tax assets	545	539
Other	818	740
Allowance for doubtful accounts	(8)	(8)
Total investments and other assets	64, 669	68, 589
Total non-current assets	95, 668	99, 359
Total assets	179, 931	182, 602

(Millions of yen)

	As of March 31,2025	As of September 30,2025
Liabilities		
Current liabilities		
Notes and accounts payable – trade	8,758	7,164
Electronically recorded obligations – operating	2,364	3,540
Income taxes payable	1,264	694
Provision for bonuses	1,097	1,256
Other	4,512	5,403
Total current liabilities	17,997	18,060
Non-current liabilities		
Long-term borrowings	19	–
Deferred tax liabilities	3,982	4,907
Retirement benefit liability	1,822	1,761
Other	1,932	1,855
Total non-current liabilities	7,756	8,525
Total liabilities	25,754	26,585
Net assets		
Shareholders' equity		
Share capital	8,060	8,060
Capital surplus	6,586	6,610
Retained earnings	124,072	127,497
Treasury shares	(3,929)	(3,800)
Shareholders' equity	134,790	138,368
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	5,806	7,472
Foreign currency translation adjustment	11,681	8,306
Remeasurements of defined benefit plans	1,113	1,063
Valuation and translation adjustments	18,601	16,841
Non-controlling interests	784	806
Total net assets	154,176	156,017
Total liabilities and net assets	179,931	182,602

(2) Quarterly Consolidated Statement of Income and Comprehensive Income

Consolidated Statement of Income Six months ended September 30,2025

(Millions of yen)

	Second quarter ended September 30,2024	Second quarter ended September 30,2025
Net sales	44,354	44,112
Cost of sales	32,416	31,695
Gross profit	11,937	12,416
Selling, general and administrative expenses	9,374	9,836)
Operating profit	2,563	2,580
Non-operating income		
Interest income	122	109
Dividend income	193	266
Outsourcing service income	77	81
Share of profit of entities accounted for using equity method	4,221	3,795
Foreign exchange gains	217	-
Other	91	105
Total non-operating income	4,923	4,358
Non-operating expenses		
Interest expenses	31	33
Fiduciary obligation expenses	71	73
Litigation expenses	80	295
Foreign exchange losses	-	73
Other	53	19
Total non-operating expenses	237	496
Ordinary profit	7,248	6,443
Extraordinary income		
Gain on sale of non-current assets	5	5
Other	0	-
Total extraordinary income	5	5
Extraordinary losses		
Loss on sale of non-current assets	1	-
Loss on retirement of non-current assets	5	8
Loss on valuation of investment securities	-	64
Loss on disaster	1	-
Total extraordinary losses	8	72
Profit before income taxes	7,245	6,376
Income taxes - current	821	659
Income taxes - deferred	537	189
Income taxes	1,358	849
Profit	5,887	5,526
Profit attributable to non-controlling interests	55	44
Profit attributable to owners of parent	5,831	5,482

Quarterly Consolidated Statement of Comprehensive Income Six months ended September 30,2025

(Millions of yen)

	Second quarter ended September 30,2024	Second quarter ended September 30,2025
Profit	5, 887	5, 526
Other comprehensive income		
Valuation difference on available-for-sale securities	174	1, 666
Foreign currency translation adjustment	2, 446	(1, 484)
Remeasurements of defined benefit plans, net of tax	(18)	(42)
Share of other comprehensive income of entities accounted for using equity method	2, 364	(1, 921)
Total other comprehensive income	4, 966	(1, 781)
Comprehensive income	10, 854	3, 745
Comprehensive income attributable to		
owners of parent	10, 769	3, 723
non-controlling interests	85	22